



ISC International Statistics Committee

2000-2019

FLUID POWER
DEMAND EVOLUTION

BY ISC Chairman Amadio Bolzani

ISC statistics programme

ISC DATA SOURCES
(National Home Sales /
Consumption)



ASSOCIATIONS

CETOP
USA
CANADA
CHINA
INDIA
JAPAN
MEXICO
TAIWAN

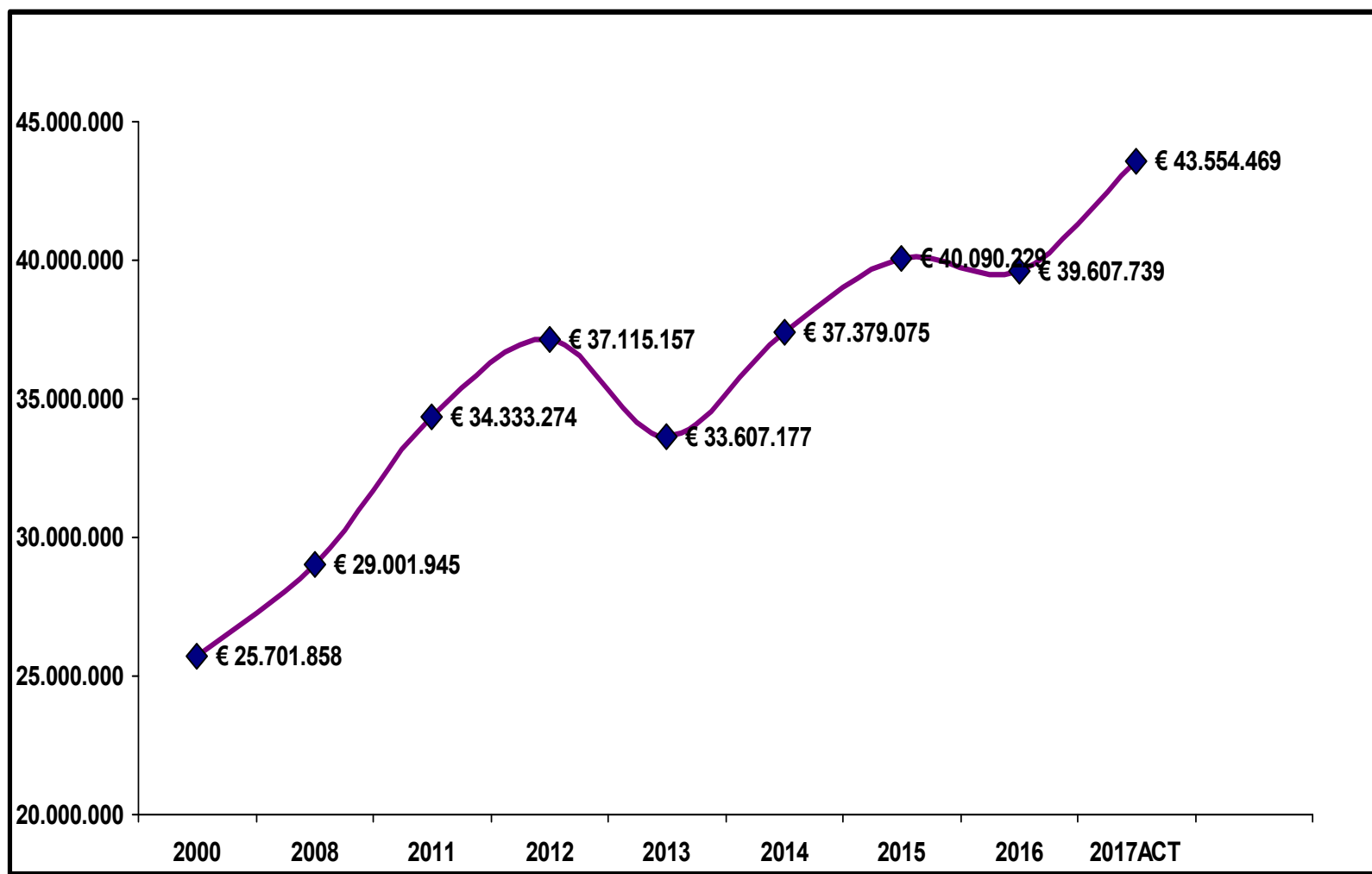


ISC is conducting 3 sets of statistics:

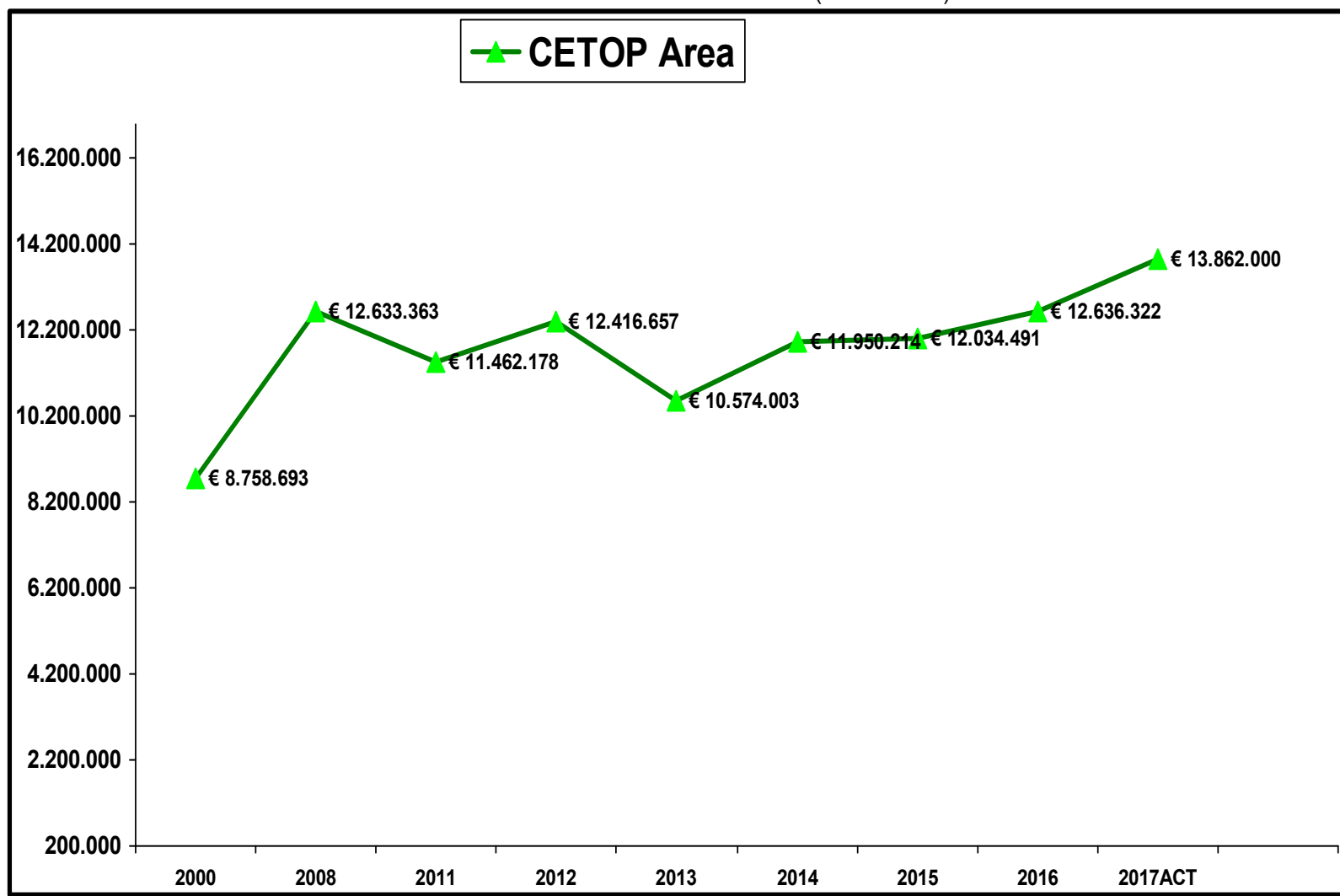
- Monthly Exchange on Tendencies
- Quarterly Trend Survey
- Annual Product Statistics

All this data is not available from any other source and is offered exclusively to the ISC member associations and their associated companies.

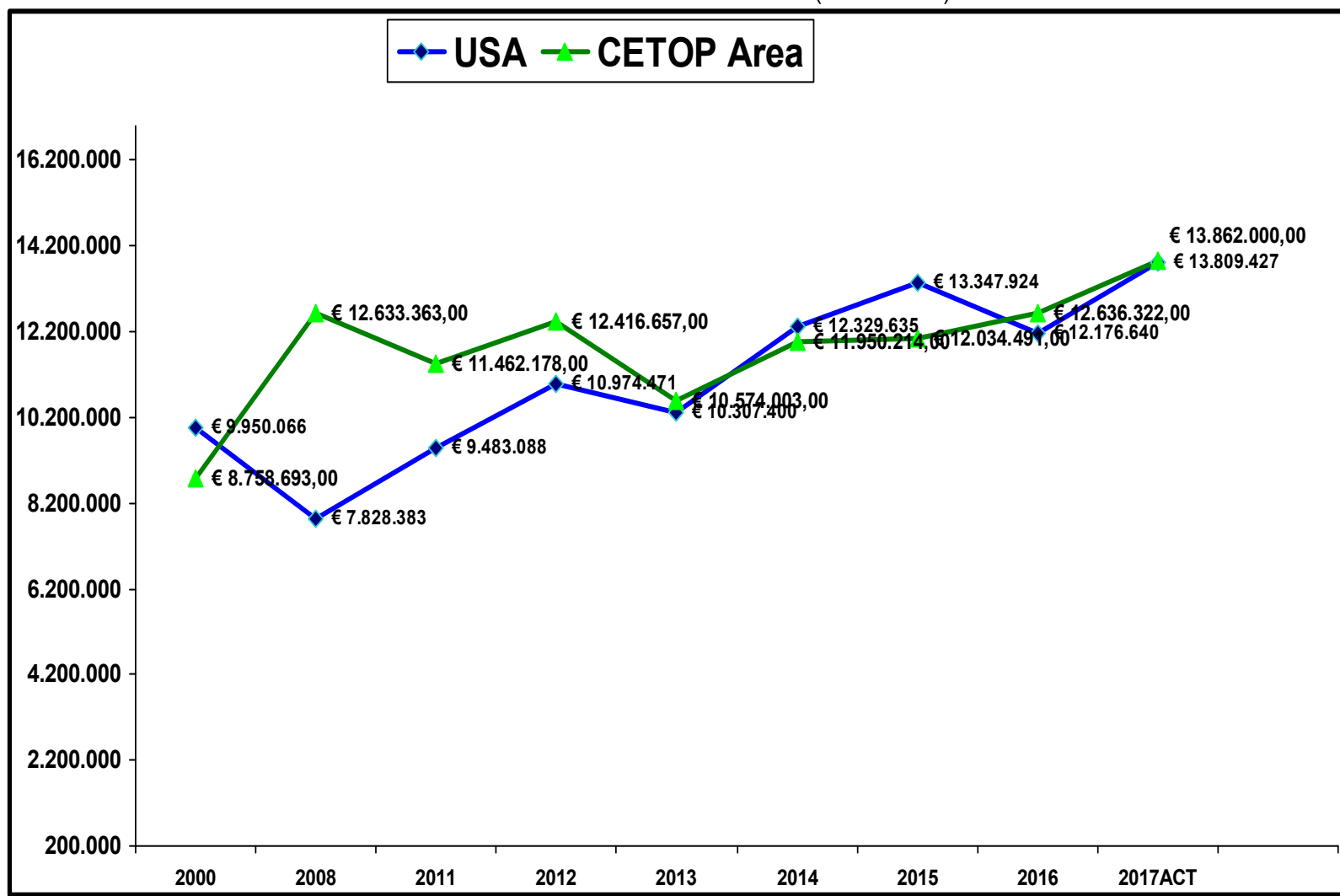
2000- 2017ACTUAL
FLUID POWER
ISC area Home Sales (1000 EURO)



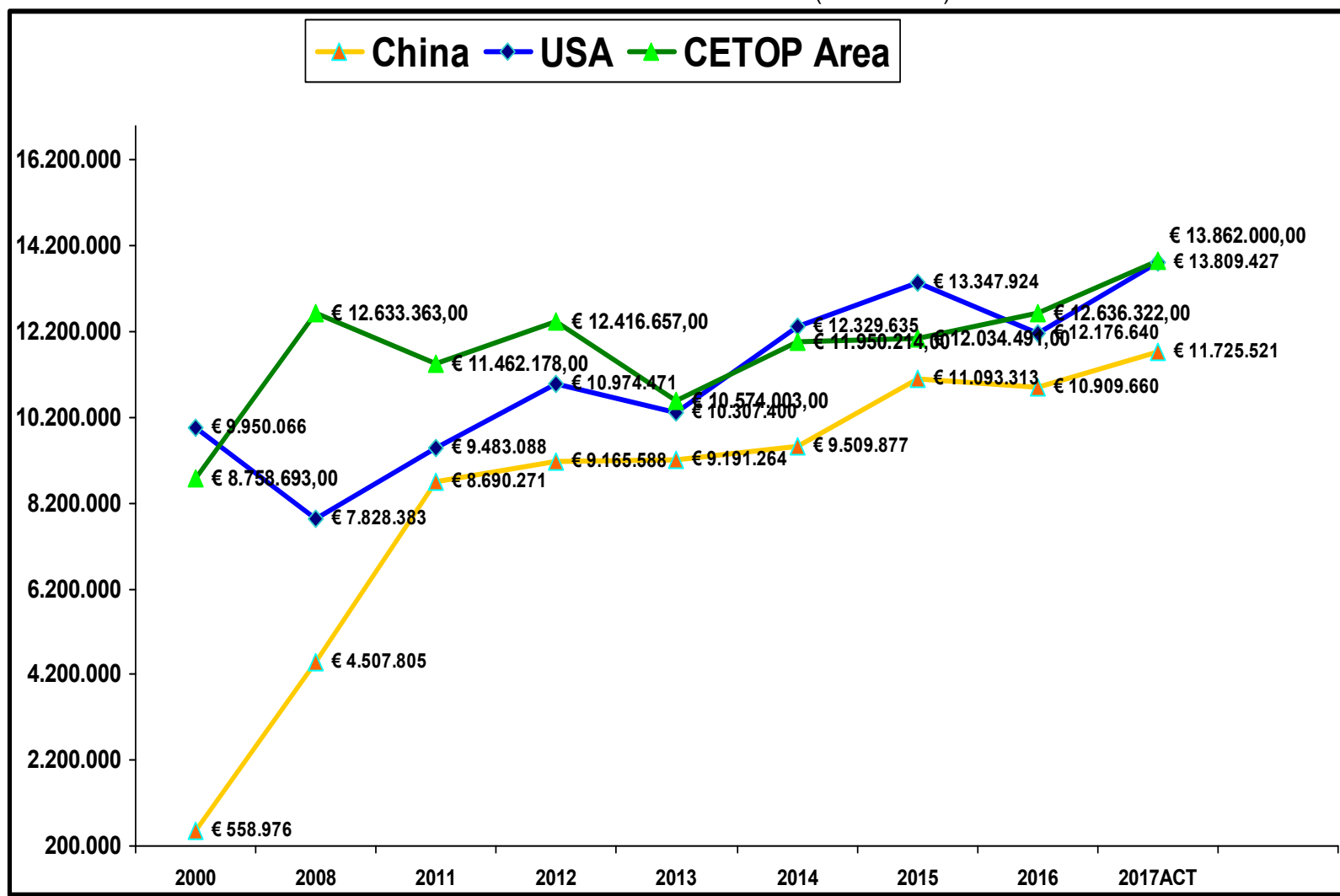
2000- 2017ACTUAL
FLUID POWER
ISC area Home Sales (1000 EURO)



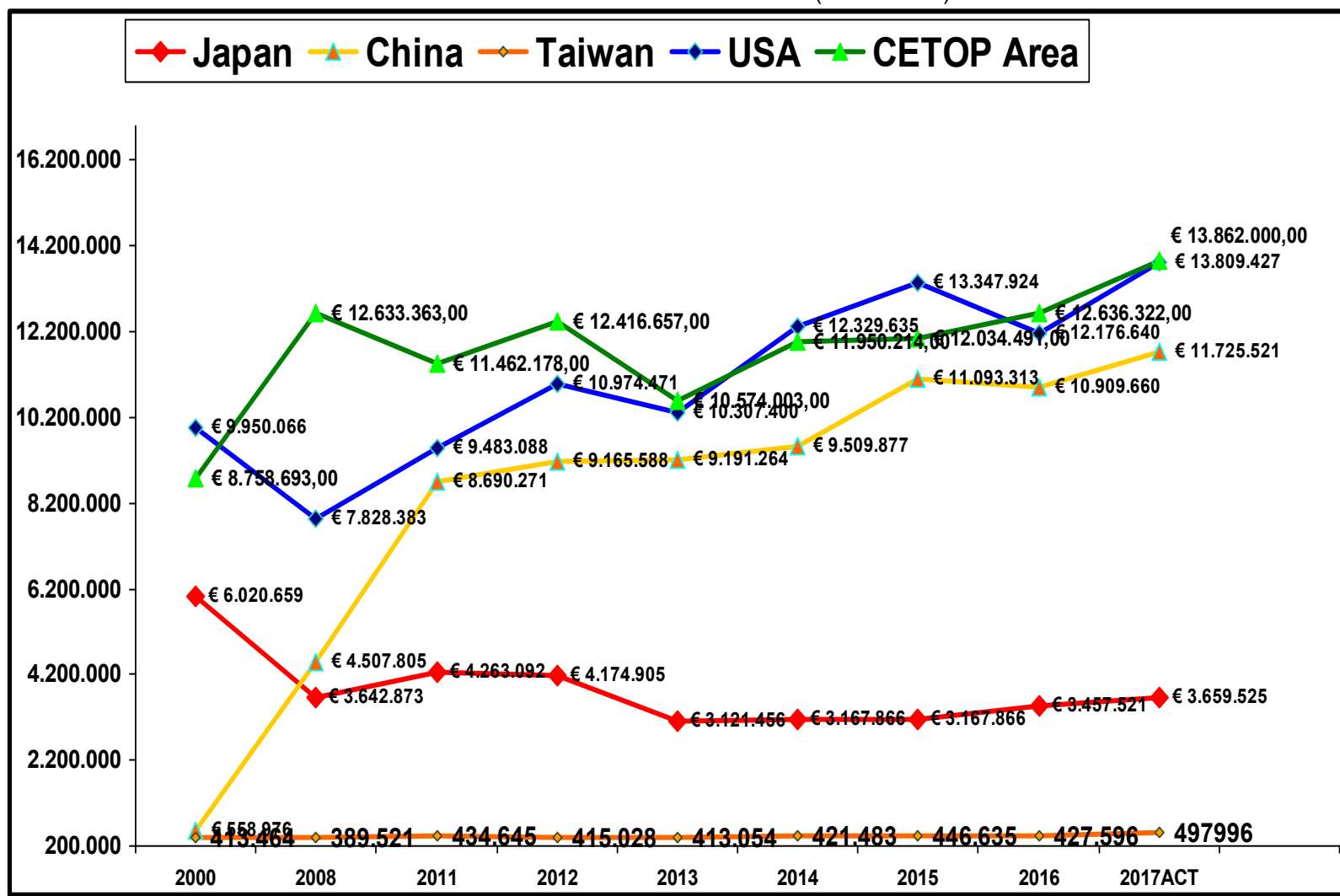
2000- 2017ACTUAL FLUID POWER ISC area Home Sales (1000 EURO)



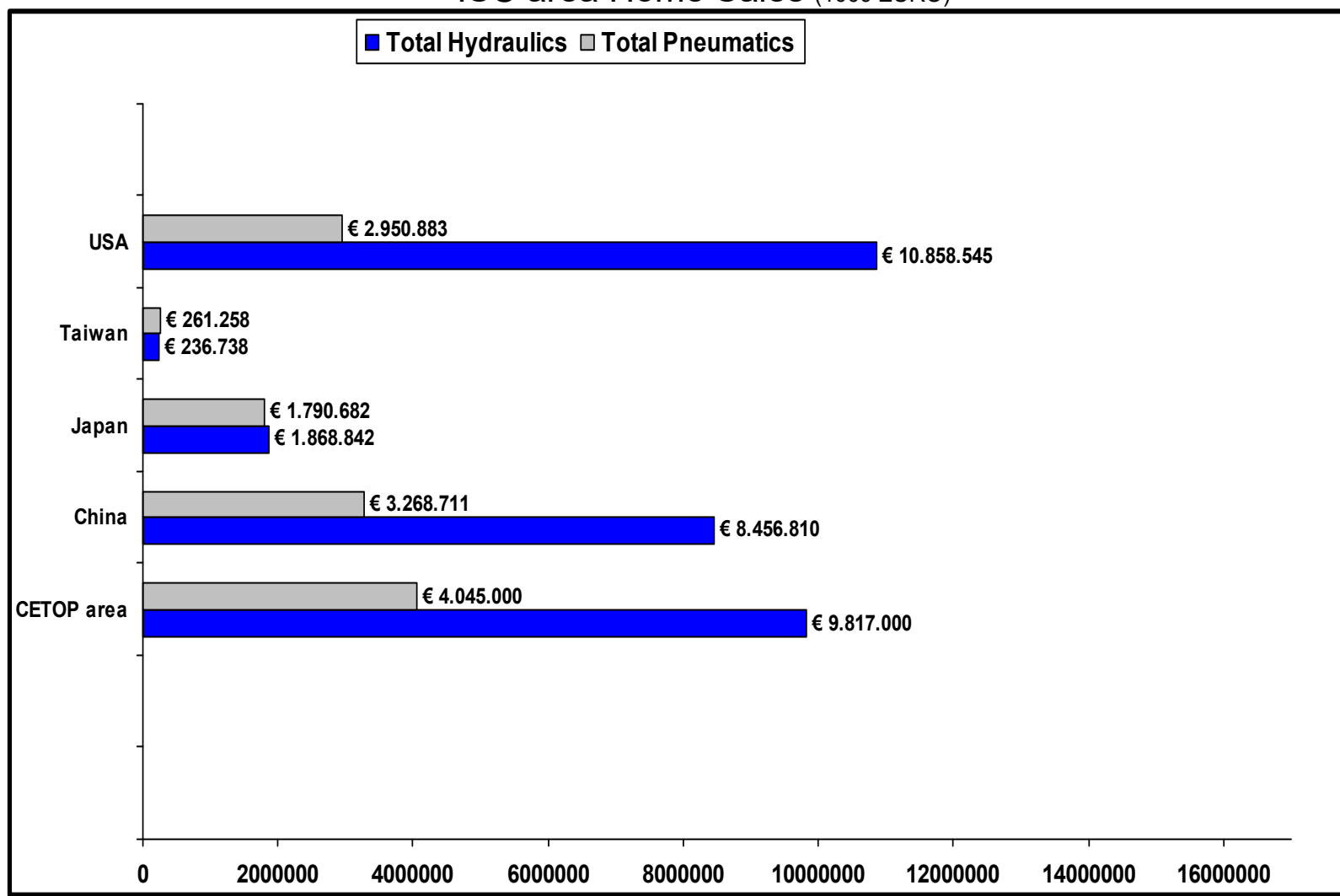
2000- 2017ACTUAL FLUID POWER ISC area Home Sales (1000 EURO)



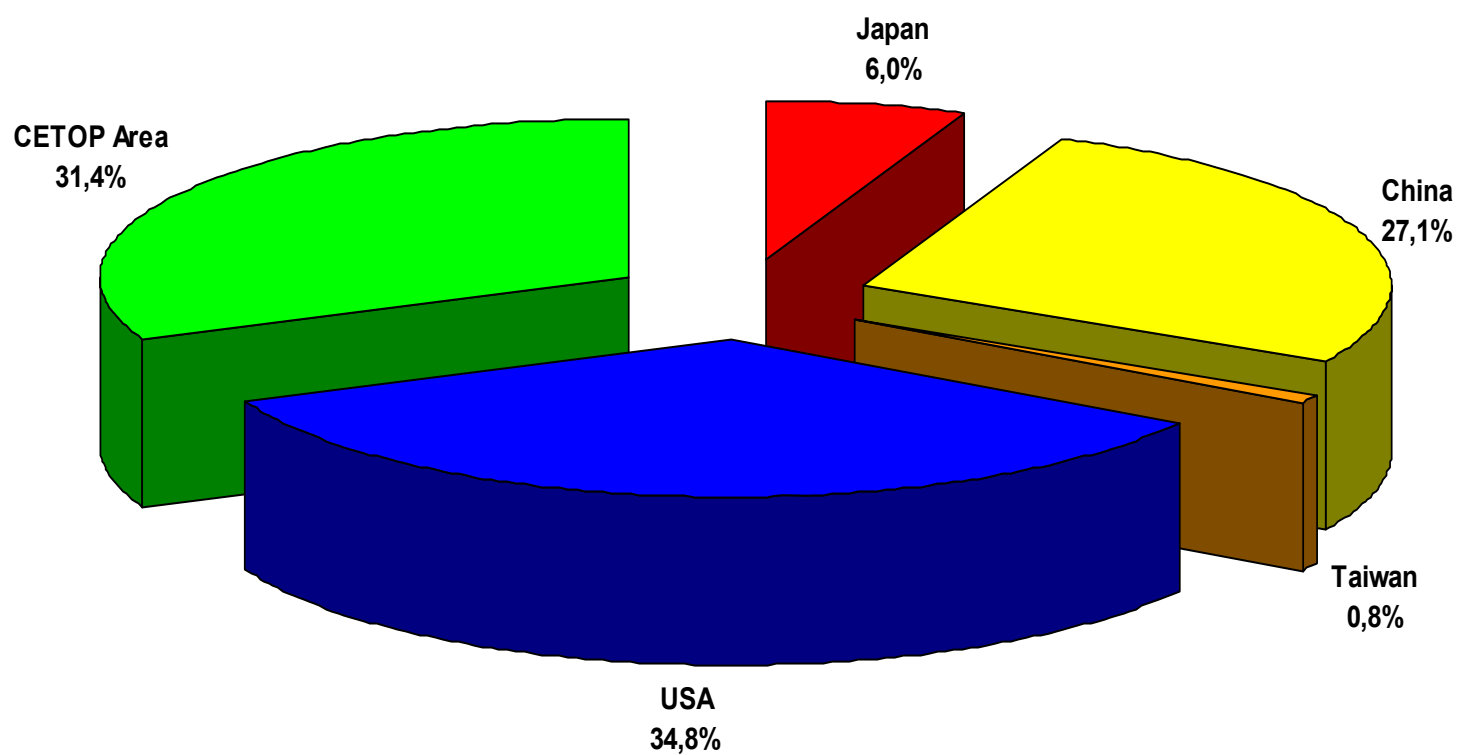
2000- 2017ACTUAL FLUID POWER ISC area Home Sales (1000 EURO)



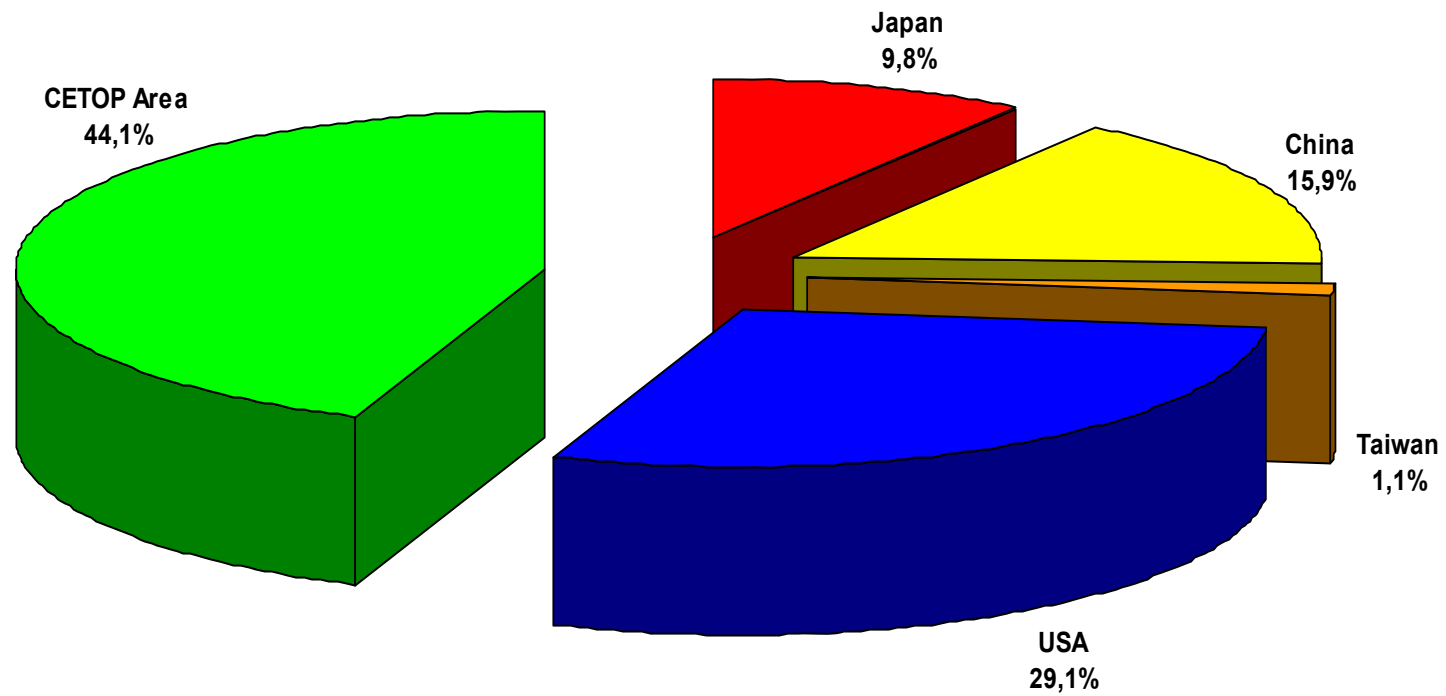
2017ACTUAL FLUID POWER ISC area Home Sales (1000 EURO)



2017 ACTUAL HYDRAULICS ISC area Home Sales (1000 EURO)

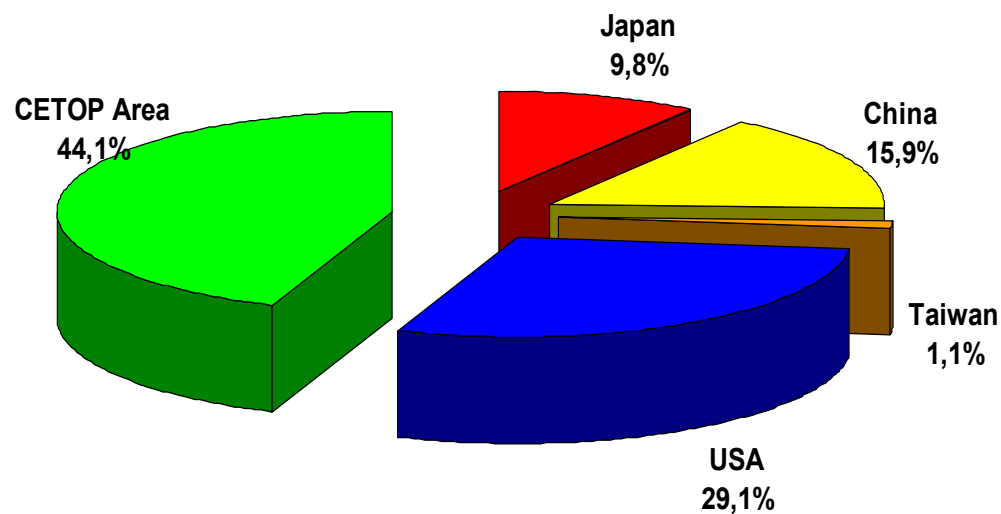


2008 HYDRAULICS ISC area Home Sales (1000 EURO)

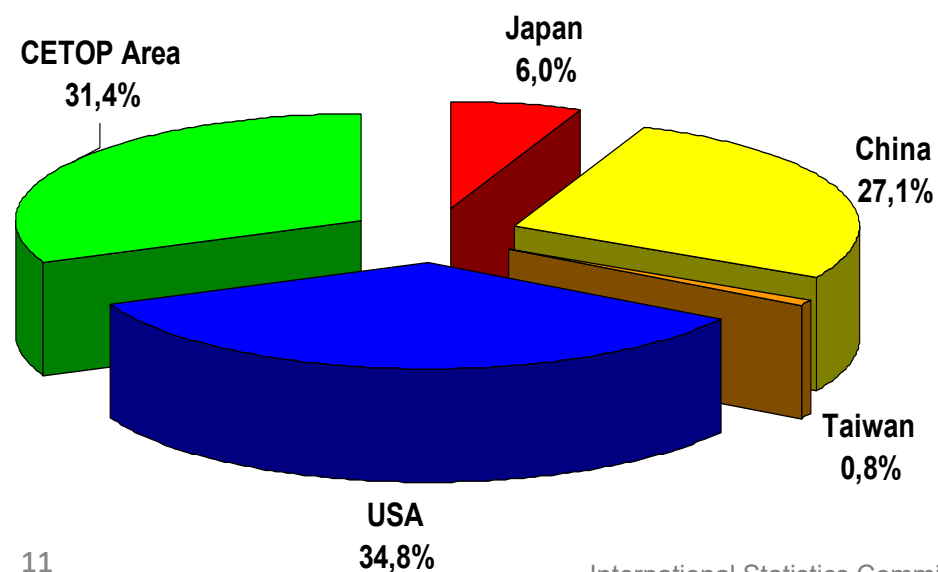


2008/2017 HYDRAULICS ISC area Home Sales SHARE VARIANCE

2008
HYDRAULICS

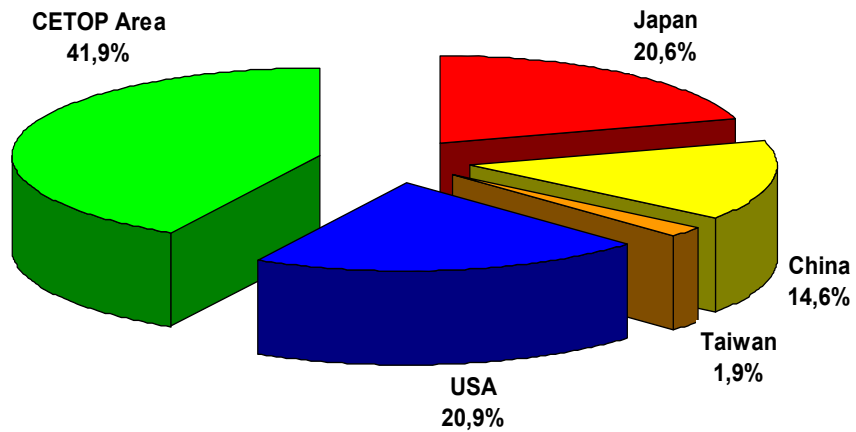


2017 ACTUAL
HYDRAULICS





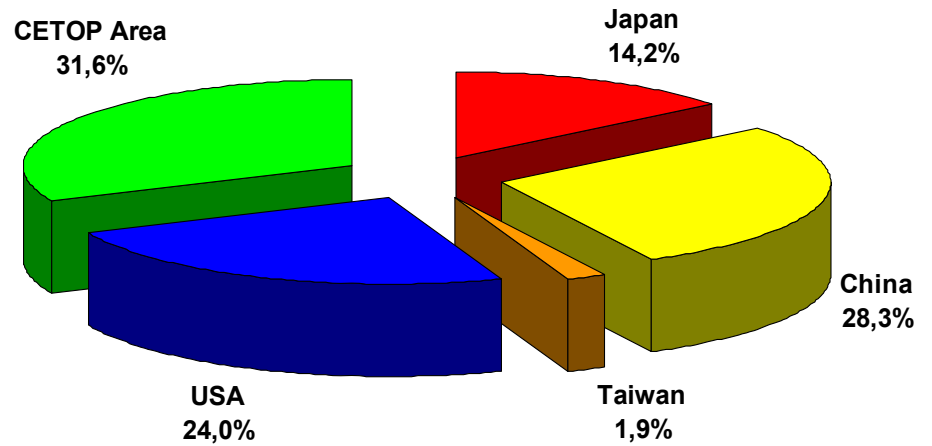
**2008
PNEUMATICS**



2008/2017
PNEUMATIC
ISC area Home Sales
SHARE VARIANCE

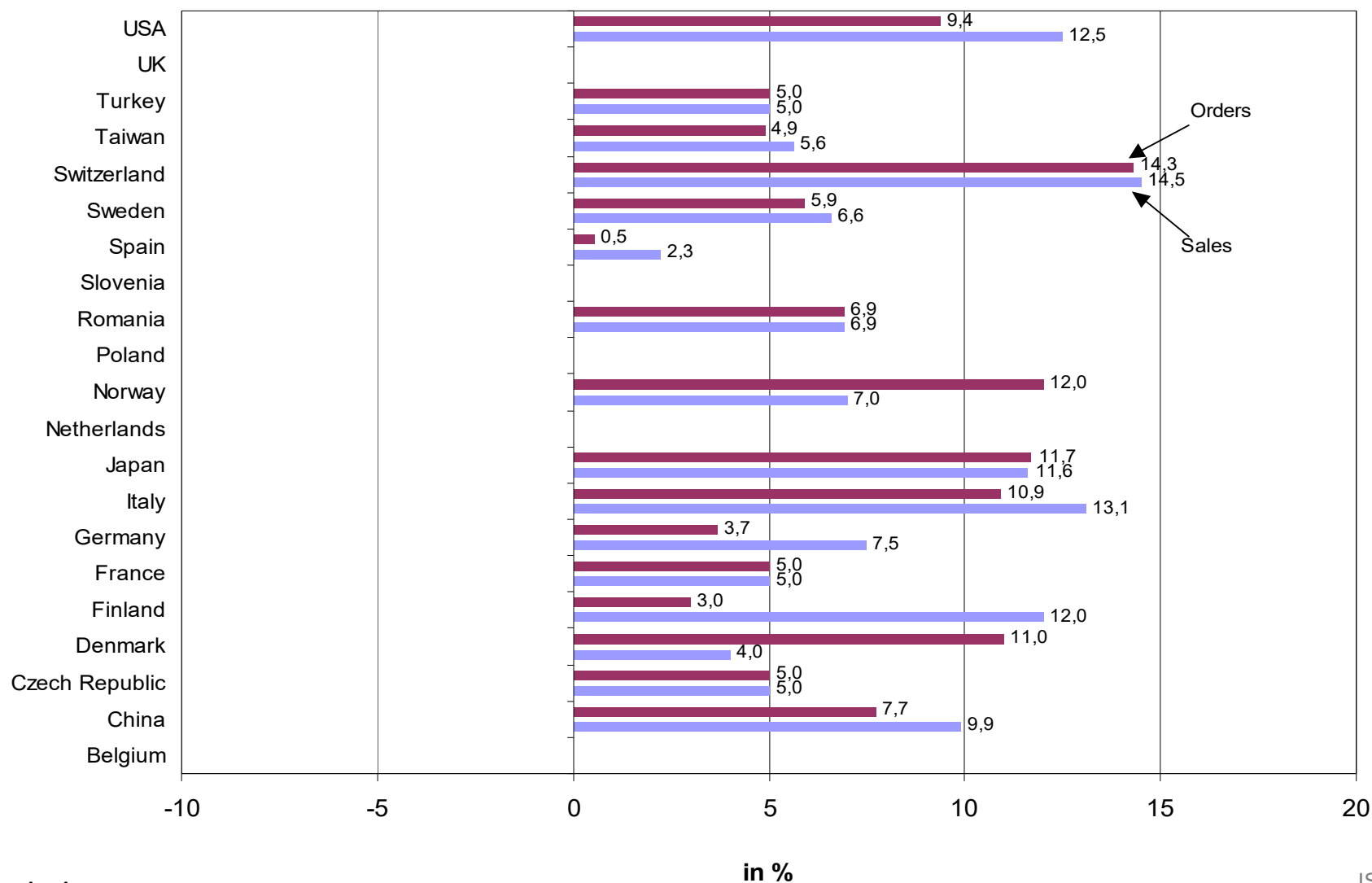
1.S.C.

**2017 ACTUAL
PNEUMATICS**



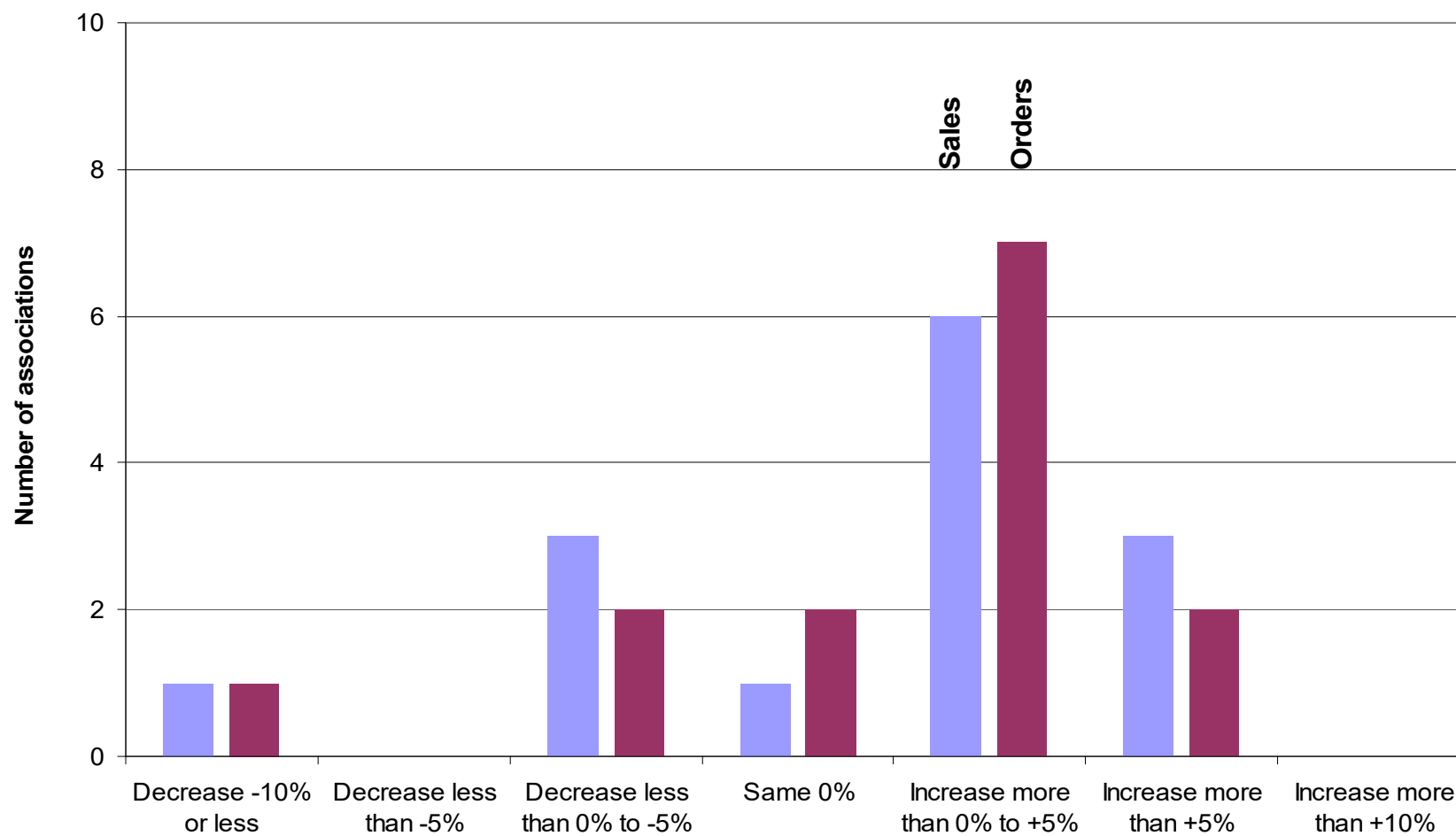
3/4/2019

Hydraulics Orders and Sales Changes January-December 2018/January-December 2017 in %



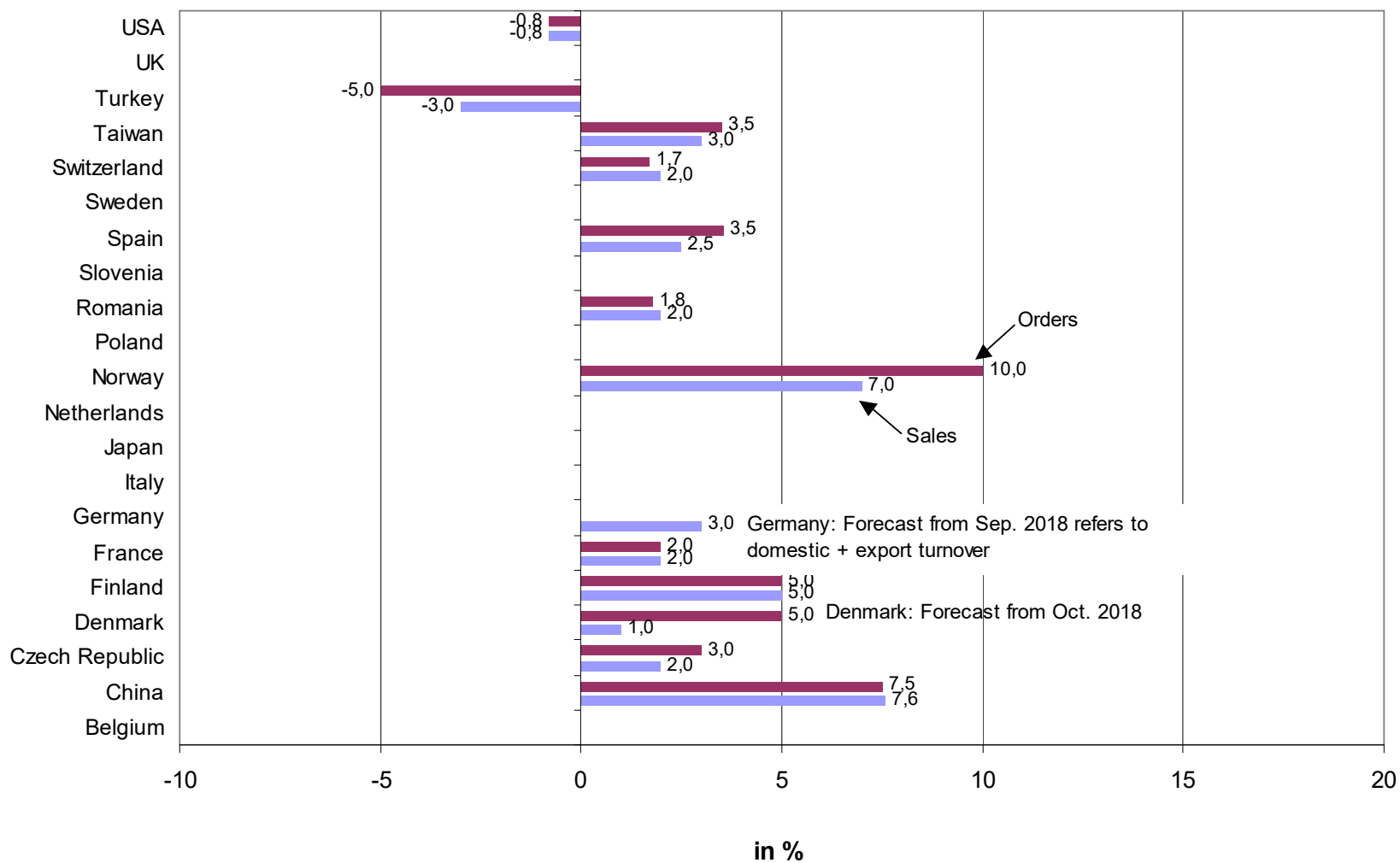
3/4/2019

Hydraulics Trend (January-March 2019/January-March 2018)

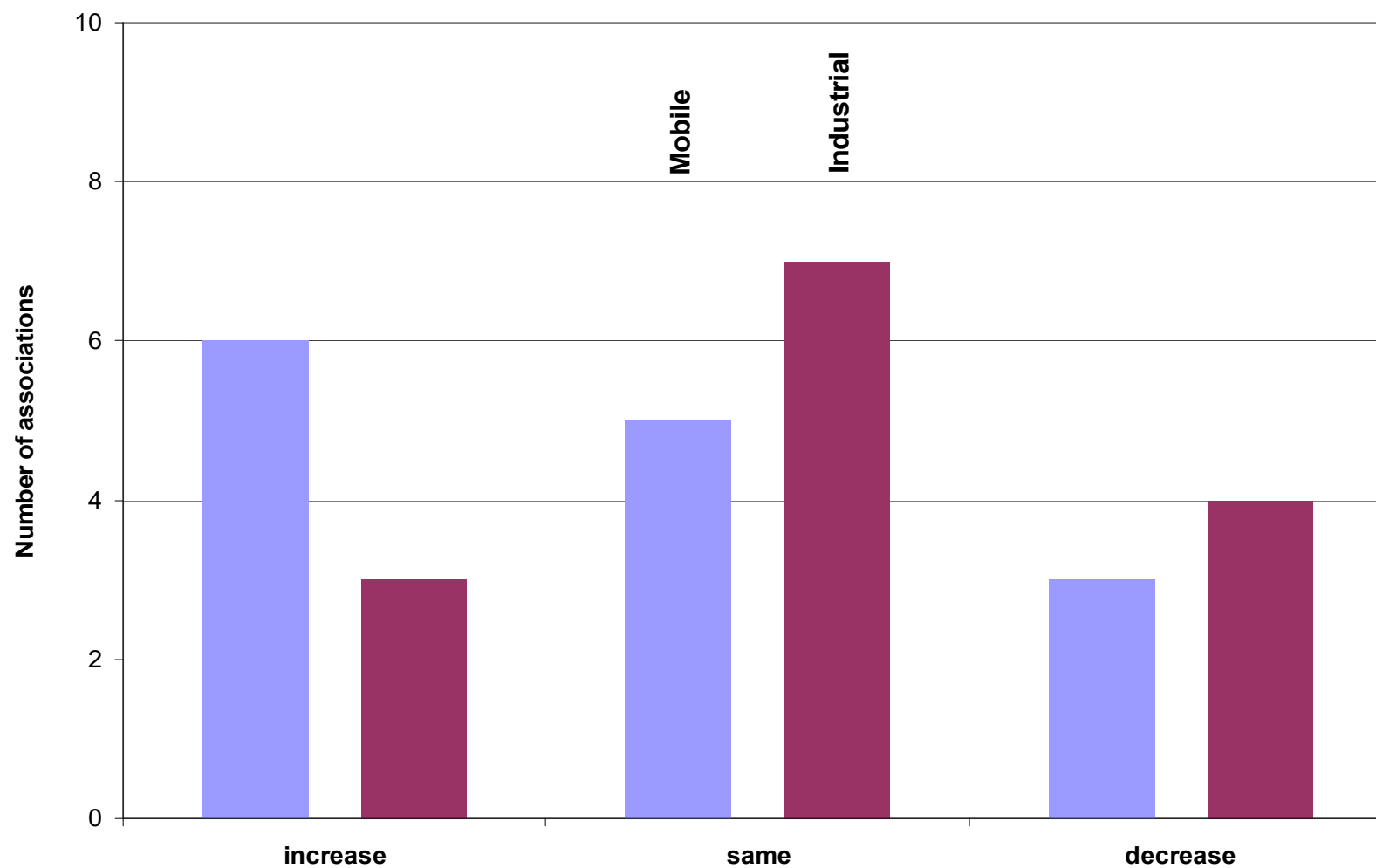


3/4/2019

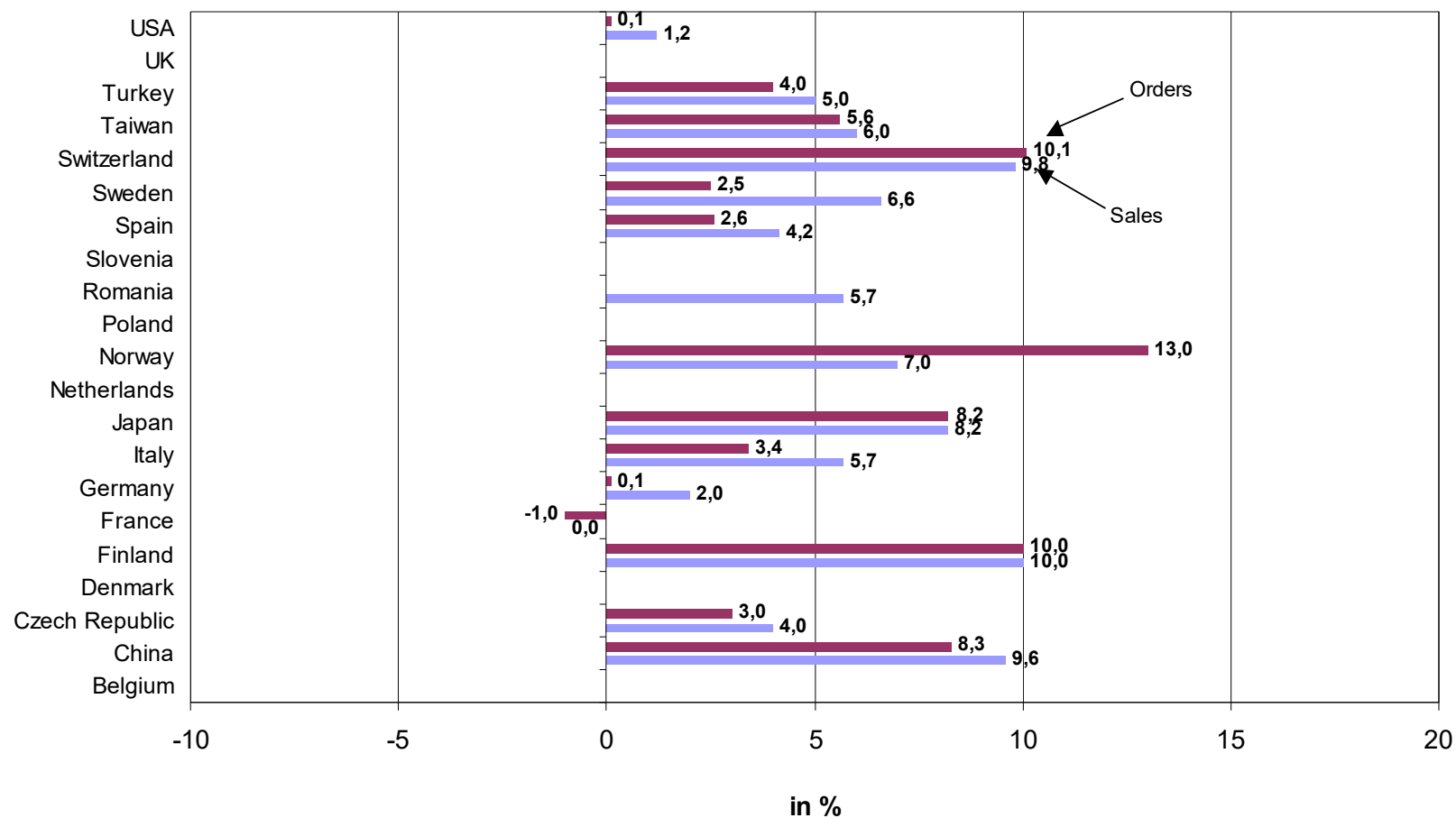
Hydraulics Orders and Sales Forecast 2019/2018



Hydraulics Customer Industries Trend (January-March 2019/January-March 2018)



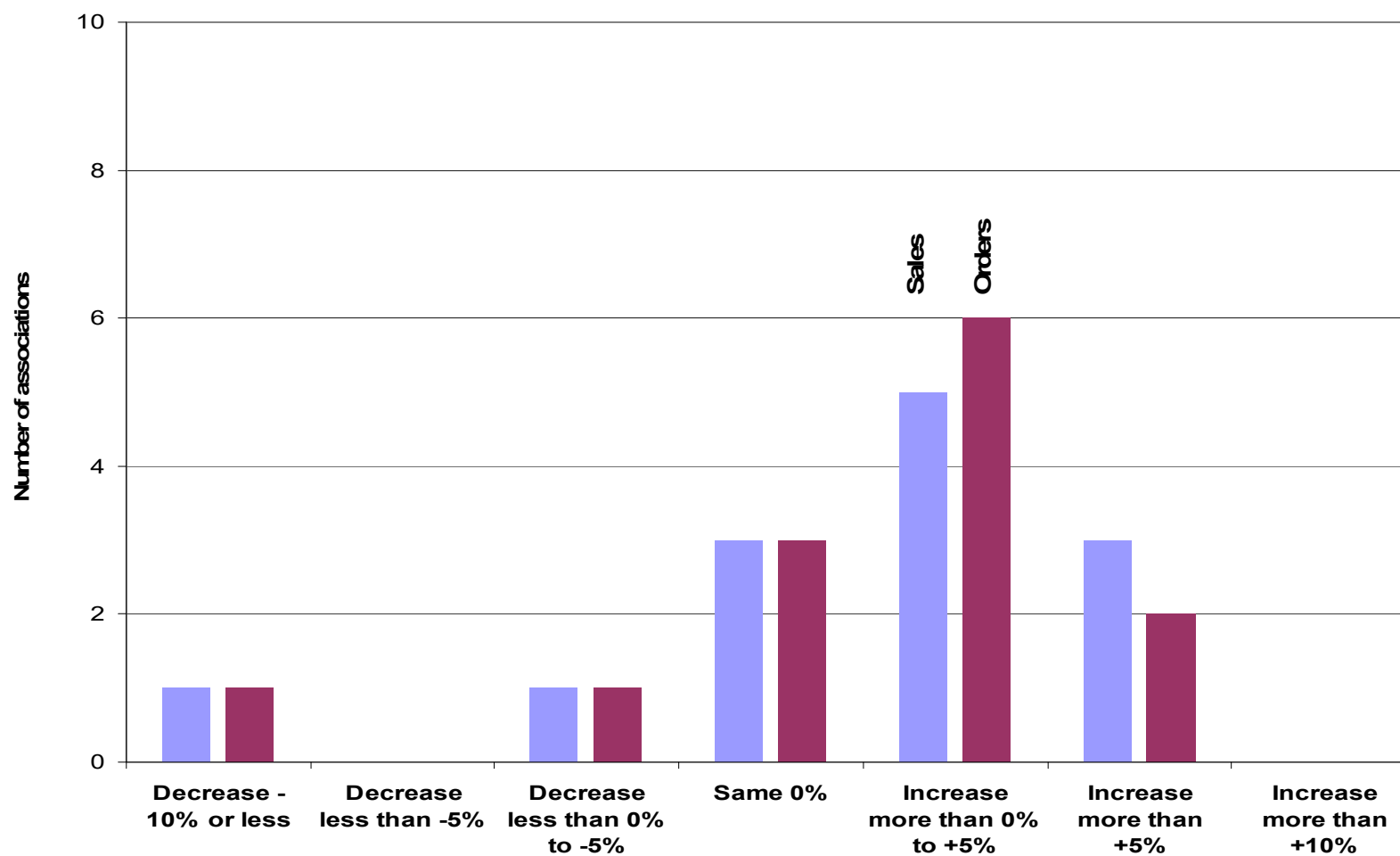
Pneumatics Orders and Sales Changes January-December 2018/January-December 2017 in %



3/4/2019

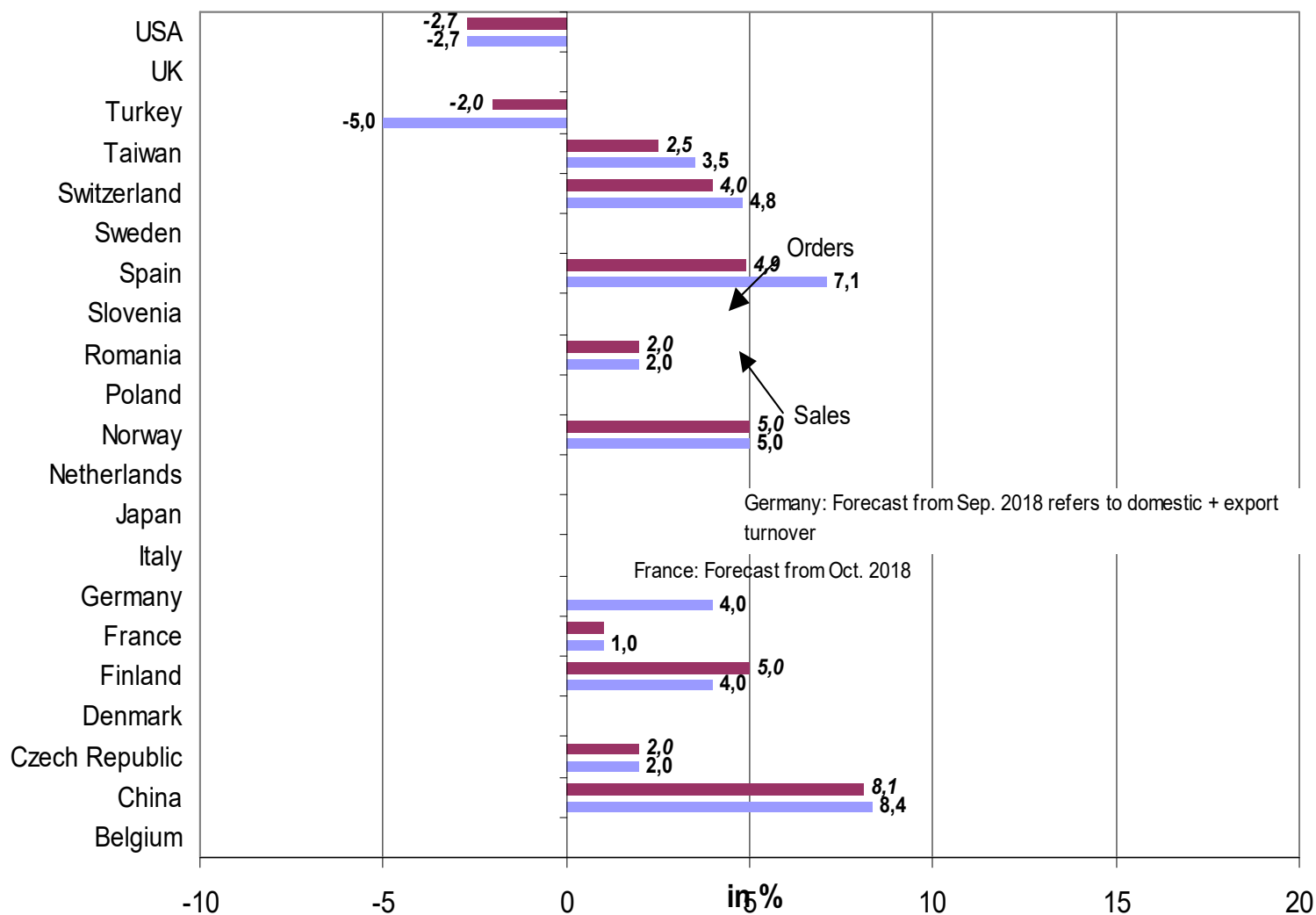
Pneumatics

Trend (January-March 2019/January-March 2018)



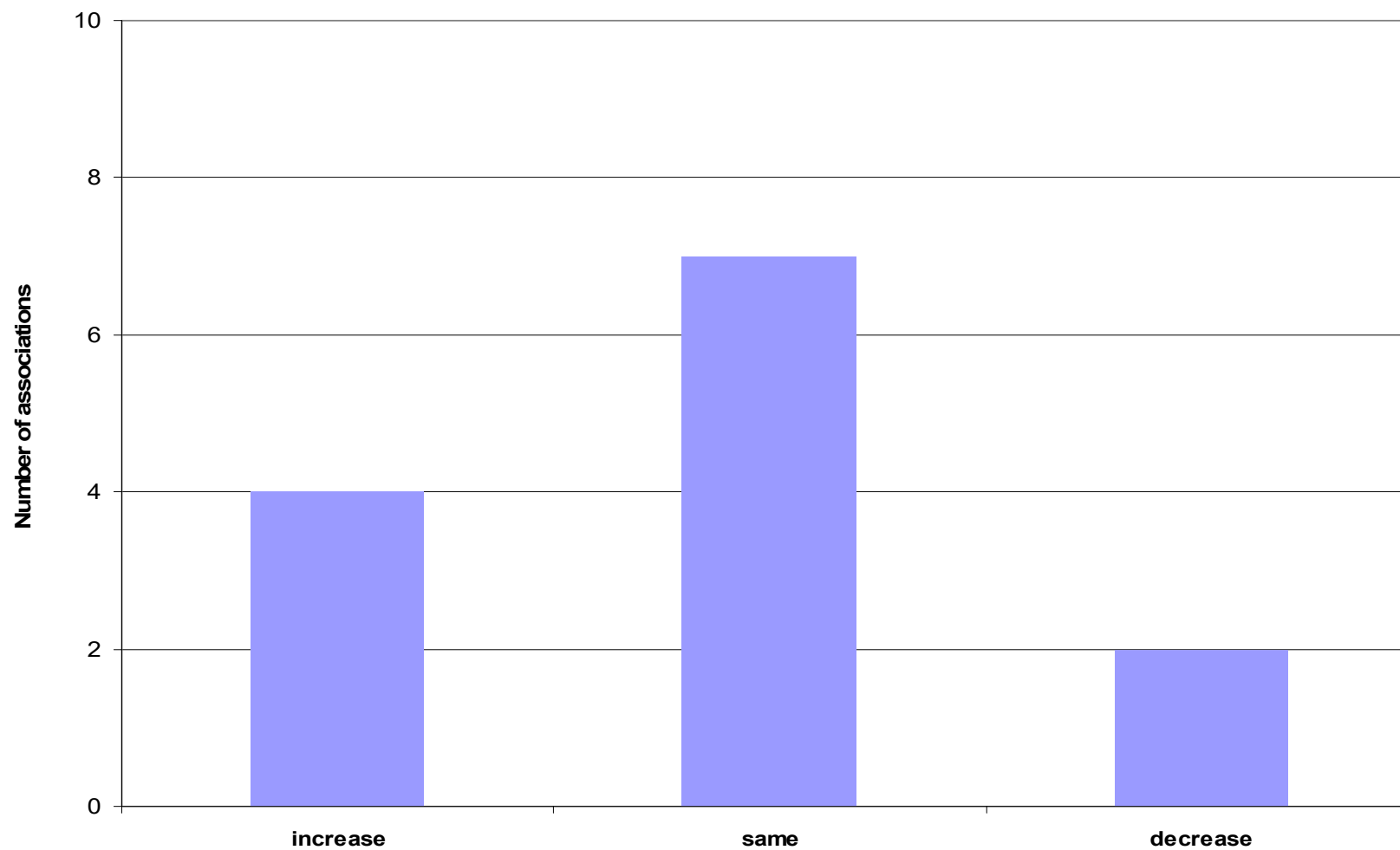
3/4/2019

Pneumatics Orders and Sales Forecast 2019/2018



3/4/2019

Pneumatics Customer Industries Trend (January-March 2019/January-March 2018)



I.S.C.



I.S.C.

INTERNATIONAL FLUIDPOWER STATISTICS
COMMITTEE

Monthly exchange on tendencies

Reporting month: **February 2019**

1. Business climate (Current overall business situation)

COUNTRIES*	B	C A	C H	C Z	D	DK **	E	F	FI N	I	IND **	N L	S	SL O	T R	UK **	USA **	VR C
very good																Ja n		
good						Hy											Jan	
satisfactory (normal)												P n		Hy				
unfavourable											Hy							
very unfavourable																		

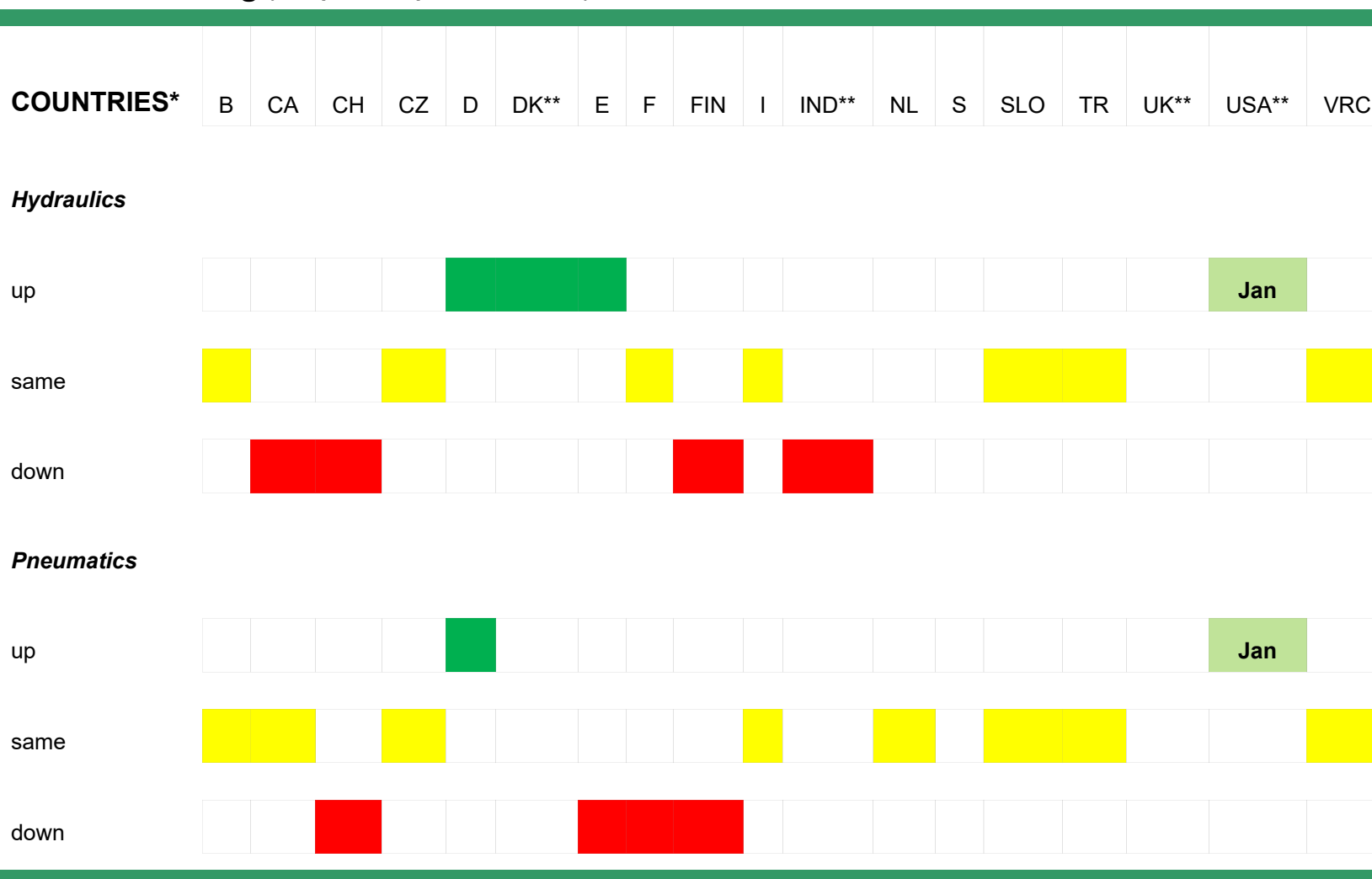
2. National home sales (compared to previous month)

COUNTRIES*	B	CA	CH	CZ	D	DK**	E	F	FIN	I	IND**	NL	S	SLO	TR	UK**	USA**	VRC
Industrial hydraulics																		
up																		
same																		
down																		
Mobile hydraulics																		
up																		
same																		
down																		
Pneumatics																		
up																		
same																		
down																		

3. New orders (compared to previous month)

COUNTRIES*	B	CA	CH	CZ	D	DK**	E	F	FIN	I	IND**	NL	S	SLO	TR	UK**	USA**	VRC
Industrial hydraulics																		
up																Jan		
same																		
down																	Jan	
Mobile hydraulics																		
up																Jan	Jan	
same																		
down																		
Pneumatics																		
up																	Jan	
same																		
down																		

4. Order backlog (compared to previous month)



5. Expected business situation (in the next 3 months)

COUNTRIES *	B	C A	C H	C Z	D	DK* *	E	F	FI N	I	IND* *	N L	S	SL O	T R	UK* *	USA* *	VR C
more favourable						Hy											Jan	
unchanged											Hy	P n				Jan		
less favourable															Hy			



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THANKS