

İbrahim GÜNER

- Member of Board of
AKDER Turkish Fluid Power Association - Istanbul
- President of GÜNMAK – Turkey





AKDER OVERVIEW 2014

- AKDER is founded in 1994
- Currently 75 Members
- 90% of Turkish Market
- Manufacturers and Distributors
- Fluid Power Sector Market Value is circa Euro 553 million in 2014

14/04/2015

Hannover

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TURKEY MACROECONOMIC DATA 2014



TURKEY MACROECONOMIC DATA 2014

17th

17th largest economy in the
World and 6th in Europe.



78

78 million
population.

1st

The largest km², the largest
landmass in Western Europe.

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TURKEY MACROECONOMIC DATA 2014

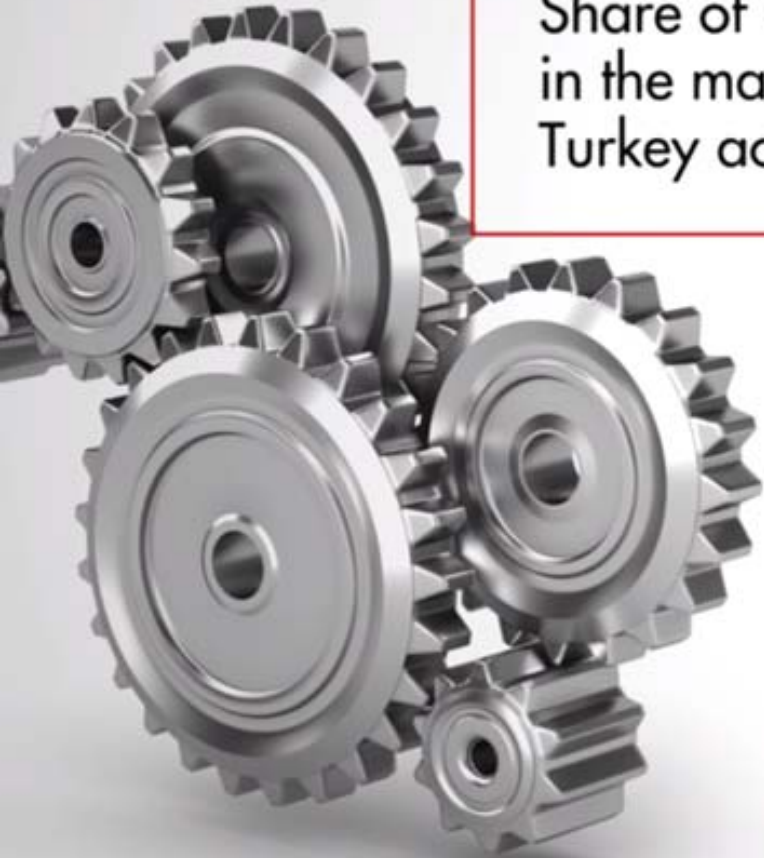
- Export: USD 158 Billion
- Import: USD 242 Billion
- Inflation Rate: 8,2%
- Unemployment Rate: 10,4%(Dec. 2014)
- Growth Rate: 2,9%





500^{BILLION}

Turkey targets its export as U.S. \$ 500 billion by 2023.



60%

Share of European Countries
in the machinery export of
Turkey accounts 60 percent.

15 BILLION

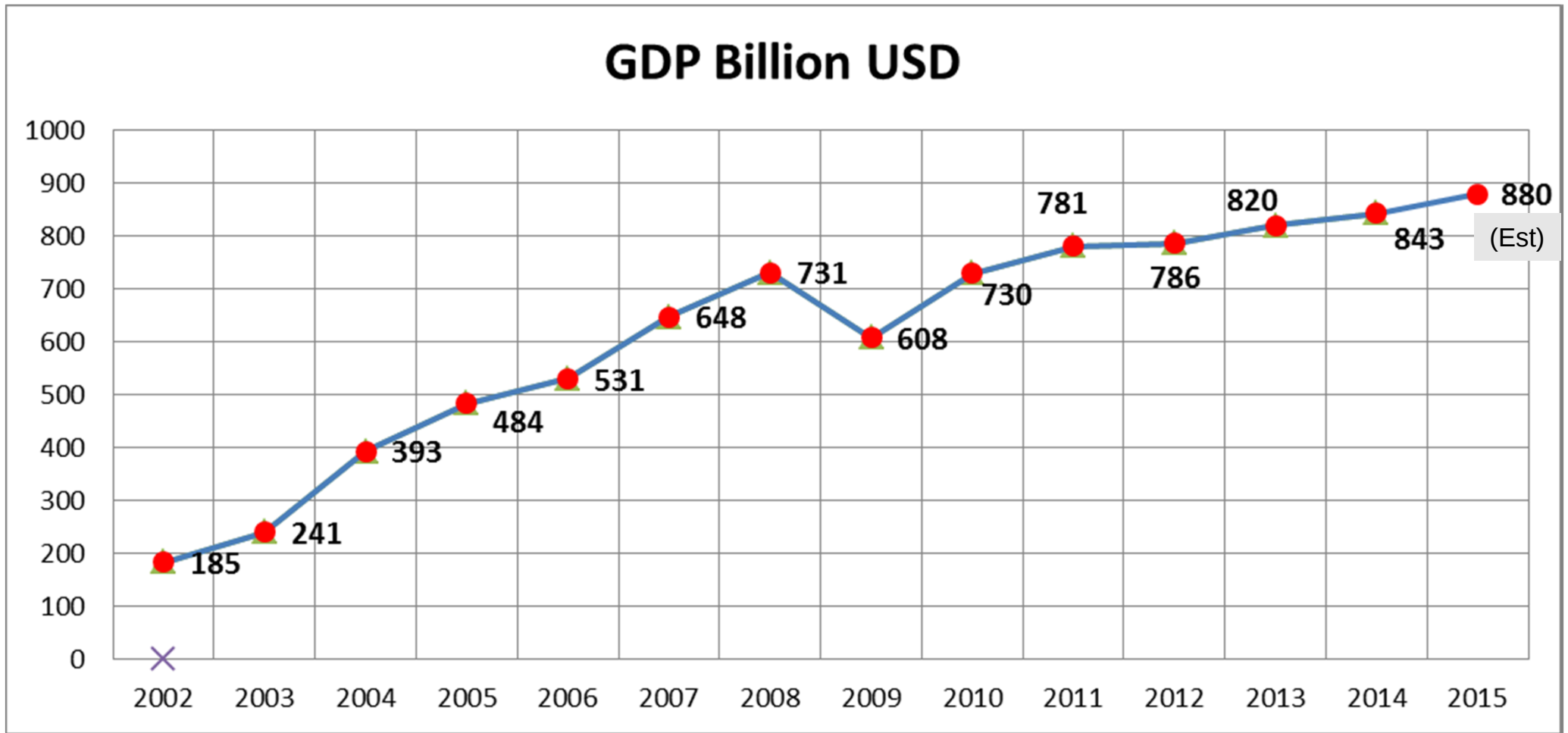
Turkish Machinery and
Accessories export has risen
ten times to U.S. \$ 15 billion
in last ten years.

100 BILLION

In 2023, Turkey is planning to reach U.S. \$
100 billions of machinery export.

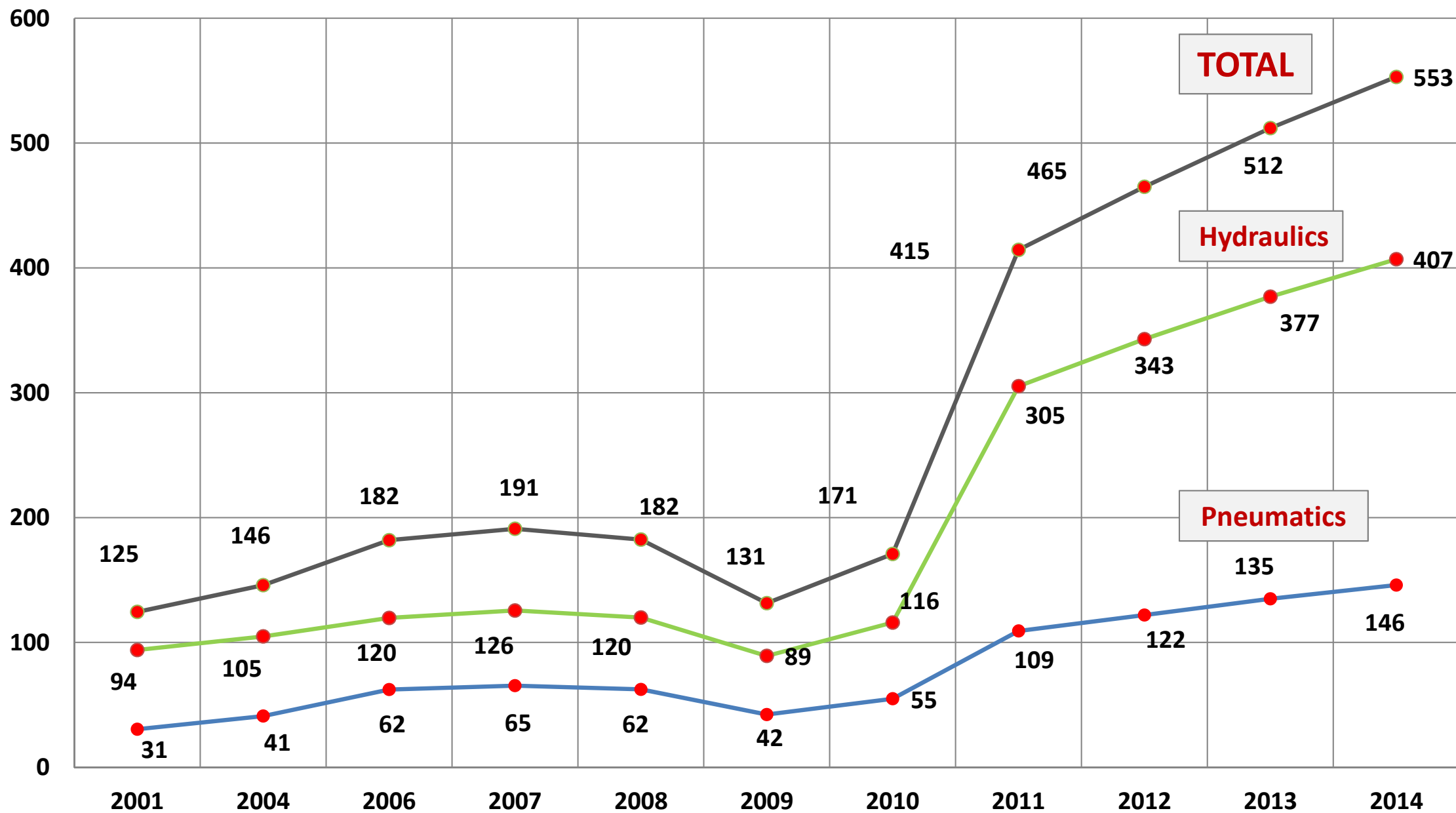


TURKEY MACRO ECONOMIC DATA

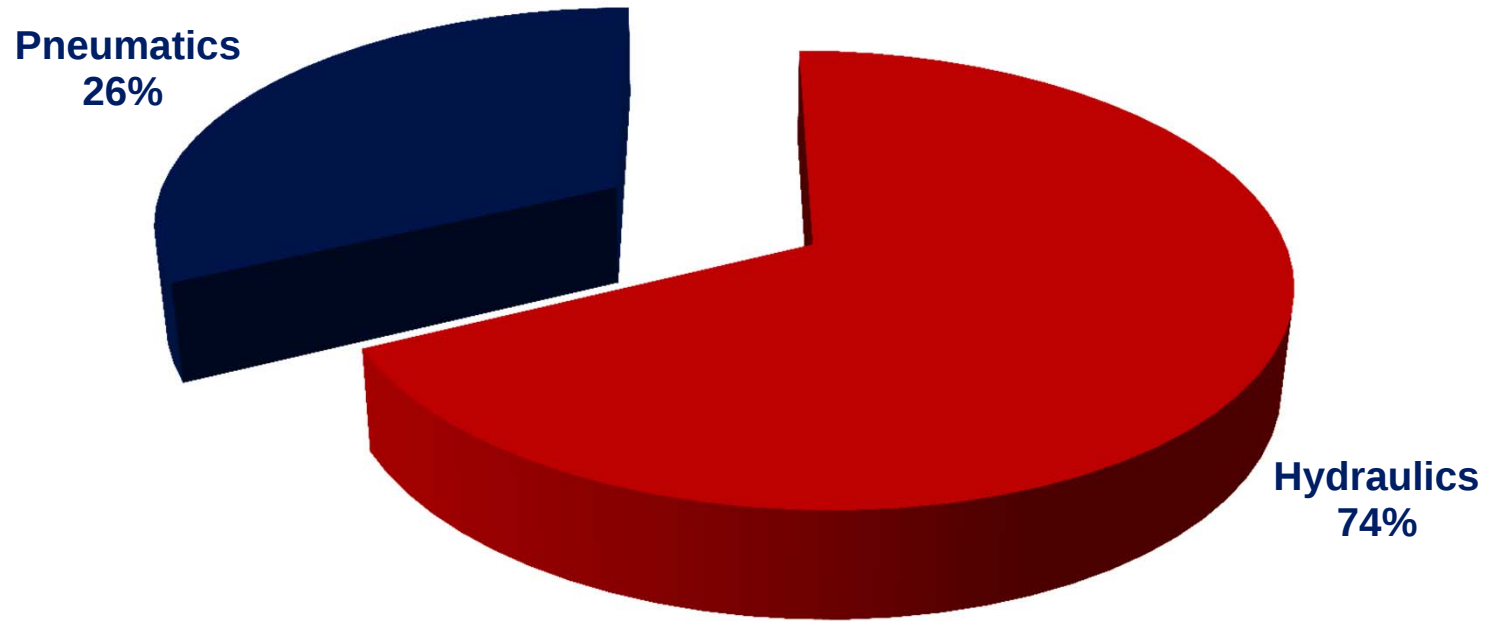




FLUID POWER INDUSTRY STATISTICS **National Home Sales 1000 EURO**



FLUID POWER INDUSTRY STATISTICS **National Home Sales 2014**



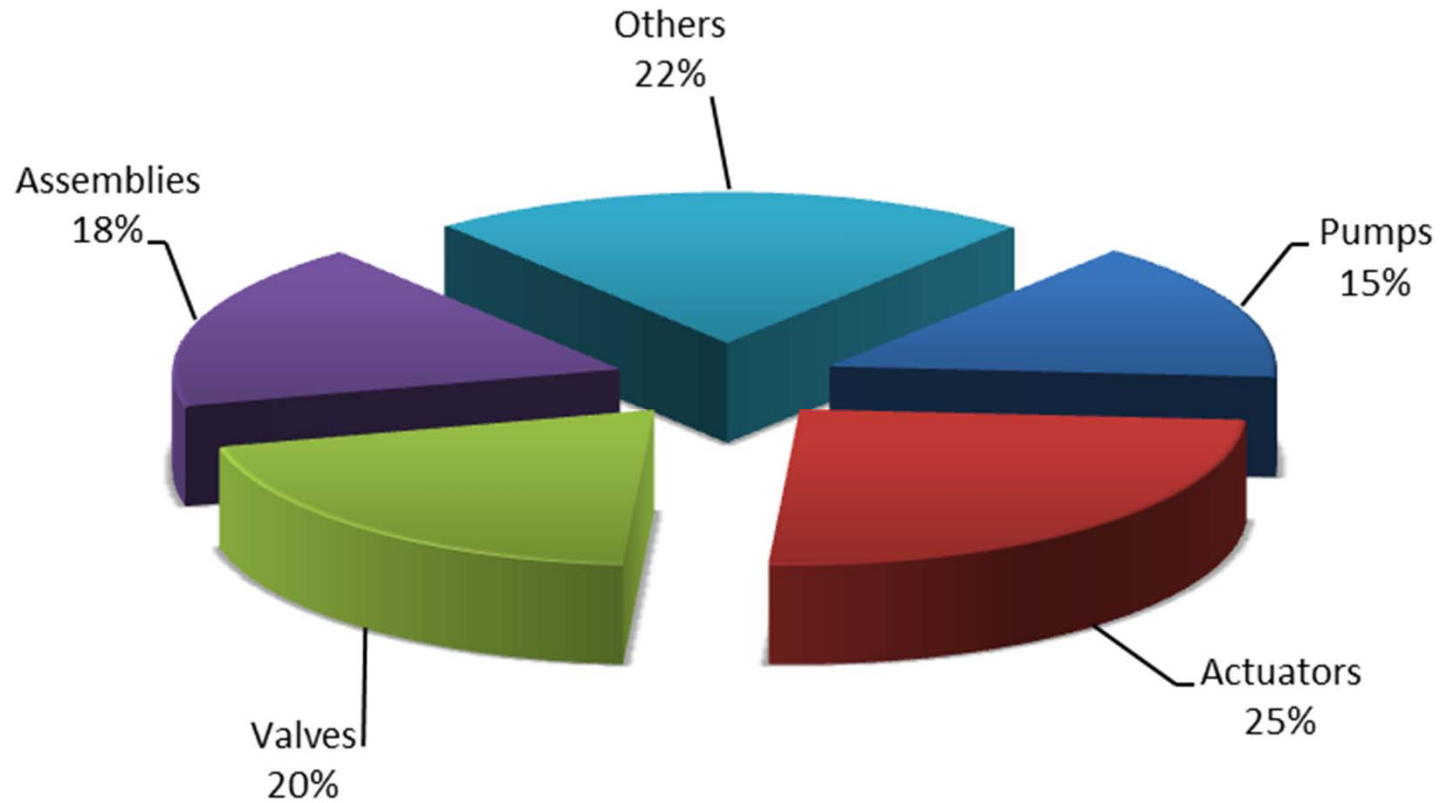
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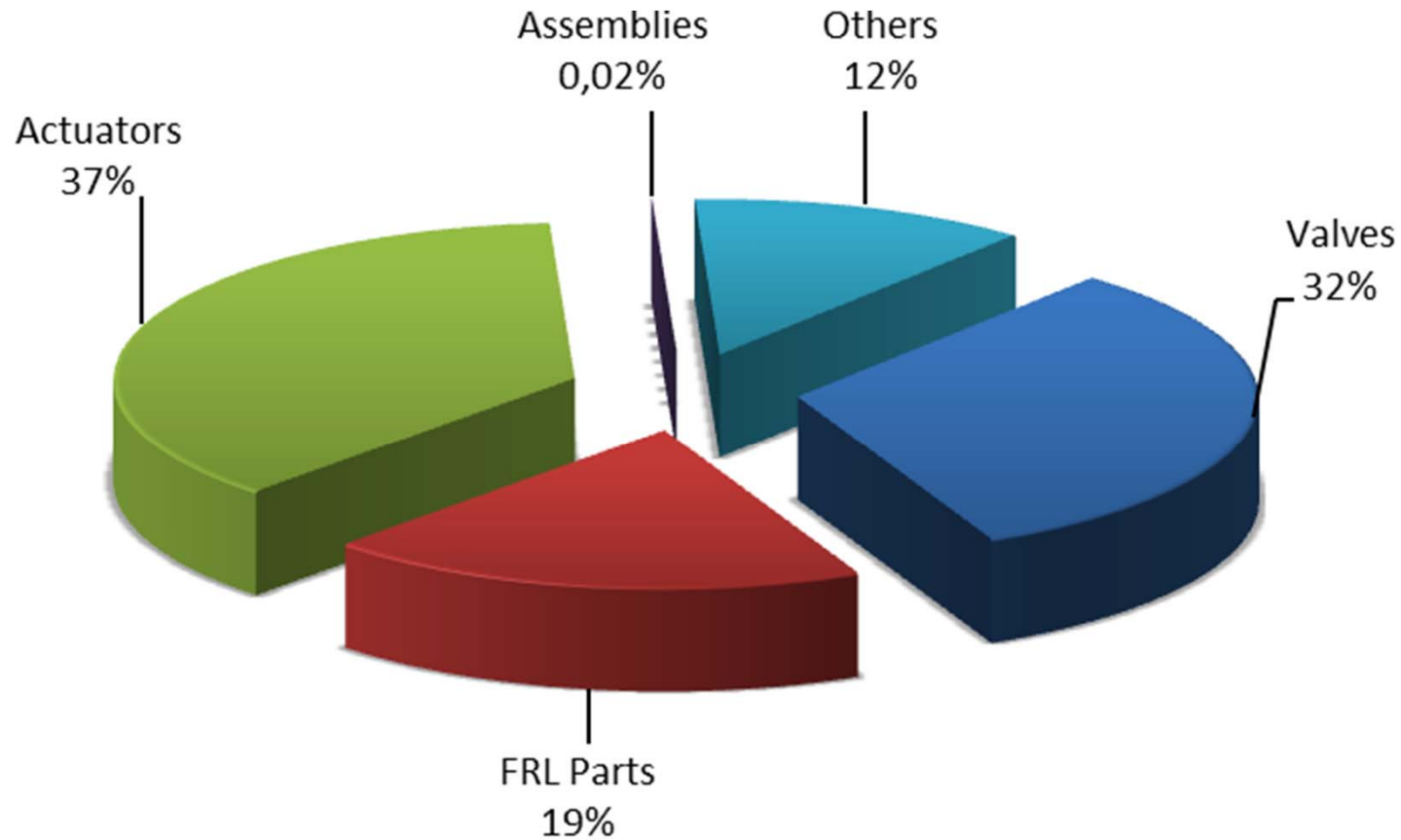
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FLUID POWER INDUSTRY STATISTICS **Hydraulic National Home Sales 2014**

Others; Manifolds, oil & grease lubrication equipment, special mobile valves, accessories etc.



FLUID POWER INDUSTRY STATISTICS **Pneumatic National Home Sales 2014**



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AKDER Akışkan Gücü Derneği Turkish Fluid Power Association

MAIN ACTIVITIES

- Hydraulic and Pneumatic Education and Training Center inline with CETOP recommendations
- Cooperation with Turkish Standards Institute for Technical Standards Mirror Committee through AKDER members
- Statistical Studies inline with CETOP



THANK YOU VERY MUCH...

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