



Fluid Power Industry in Japan

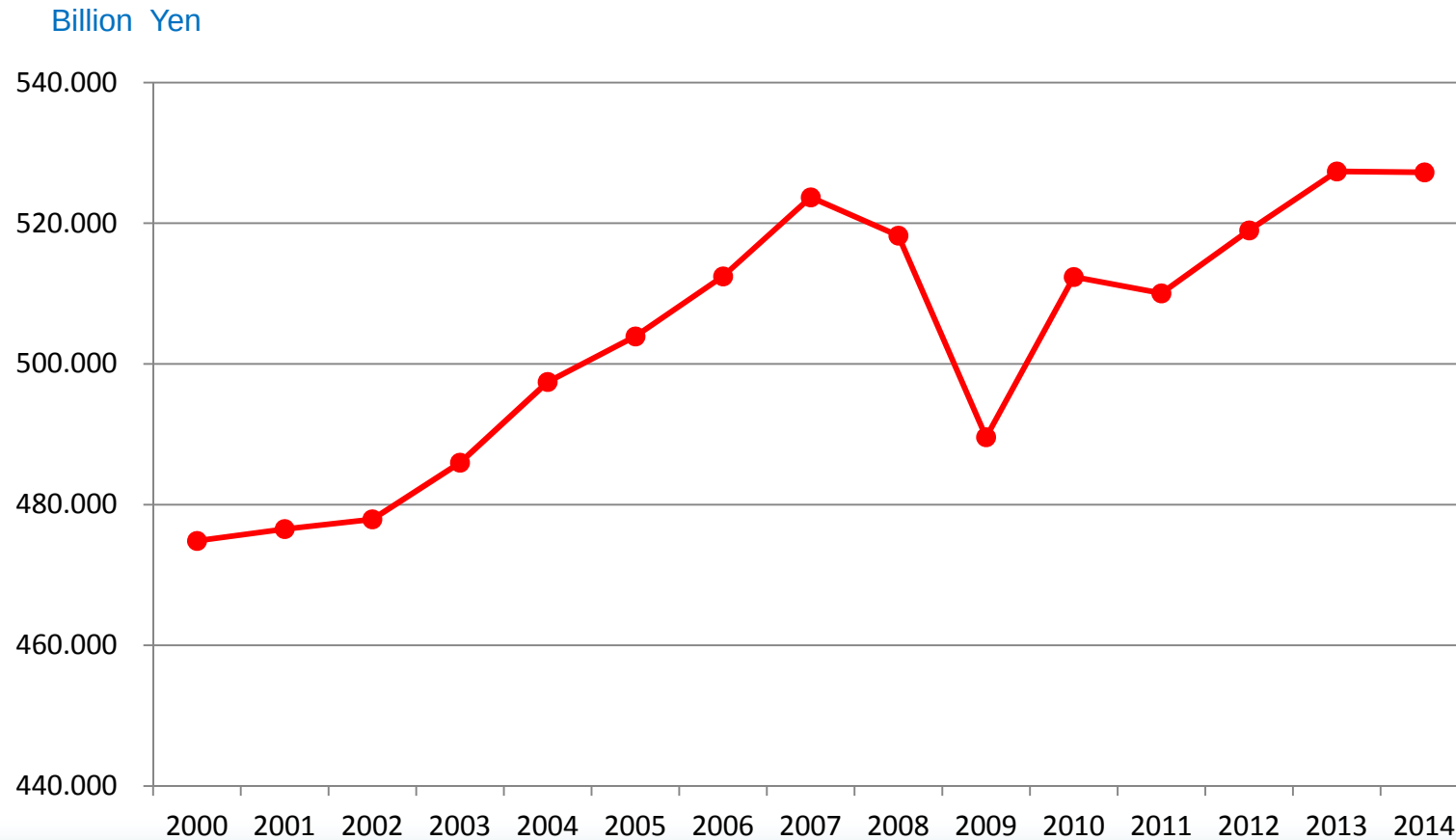
International Fluid Power Summit

Hannover, Germany

April 14th, 2015

Japan Fluid Power Association

Real GDP in Japan [Billion Yen]



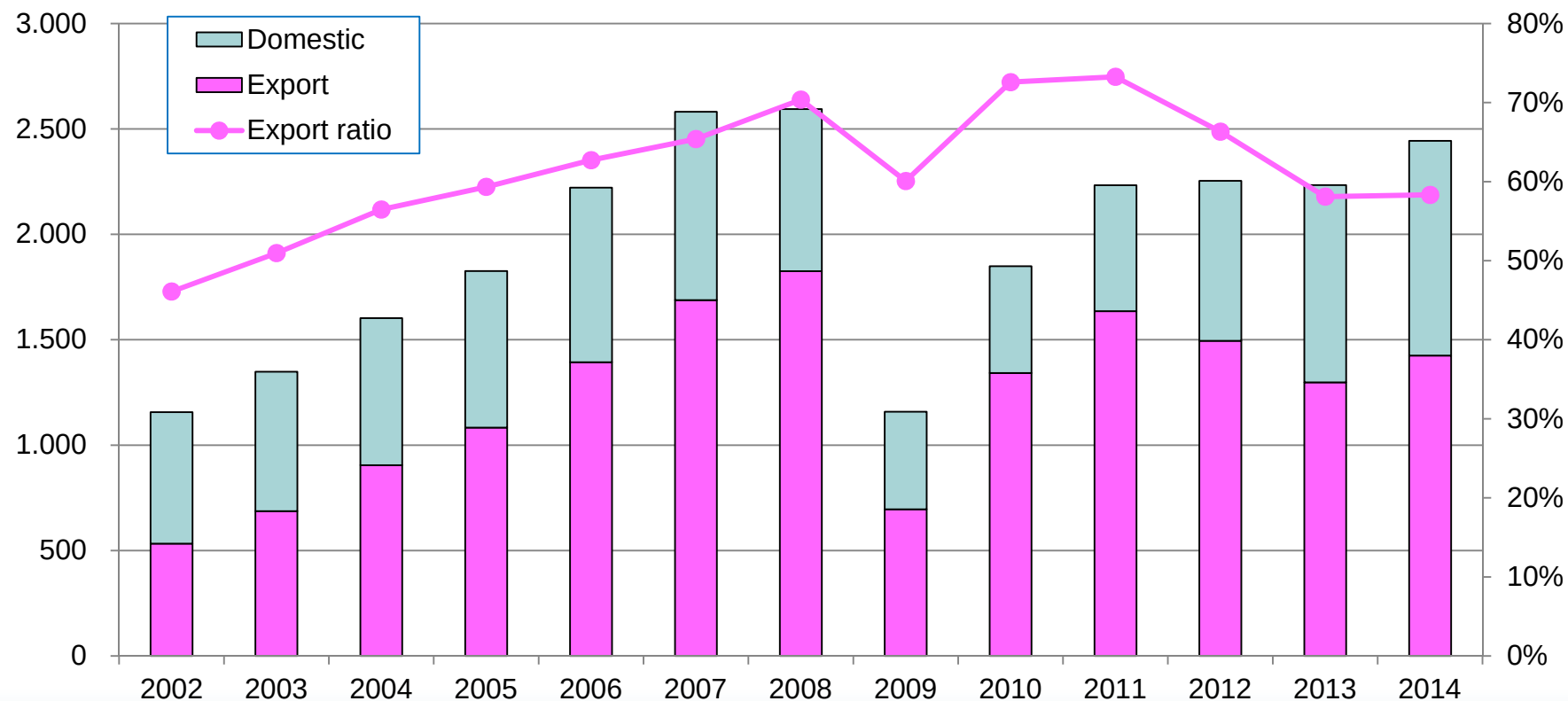
Source : Cabinet Office, Government of Japan

Shipment of Construction Machinery



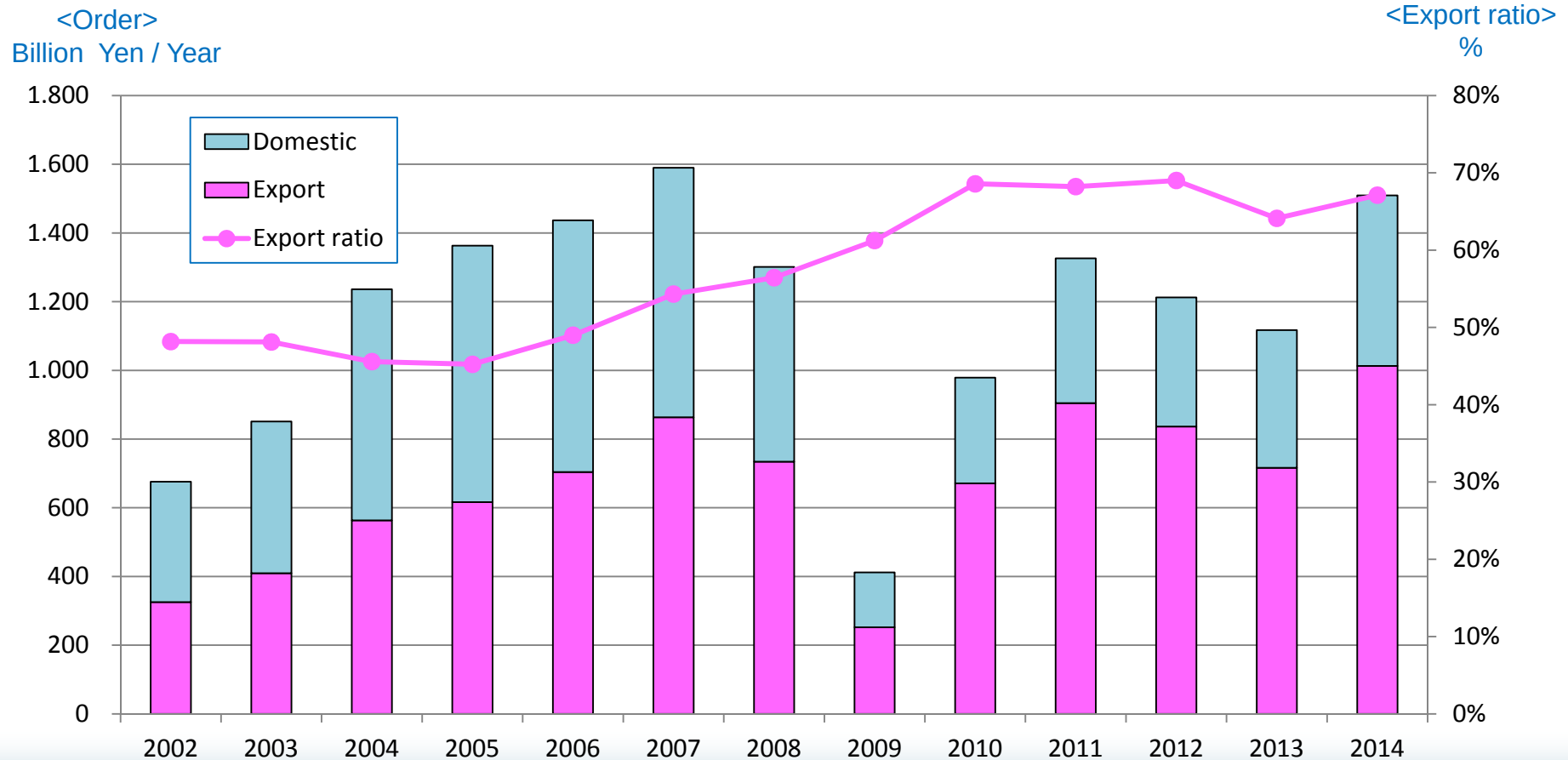
<Shipment>
Billion Yen / Year

<Export ratio>
%



Source : Japan Construction Equipment Manufacturers Association

Order of Machine Tool Machinery



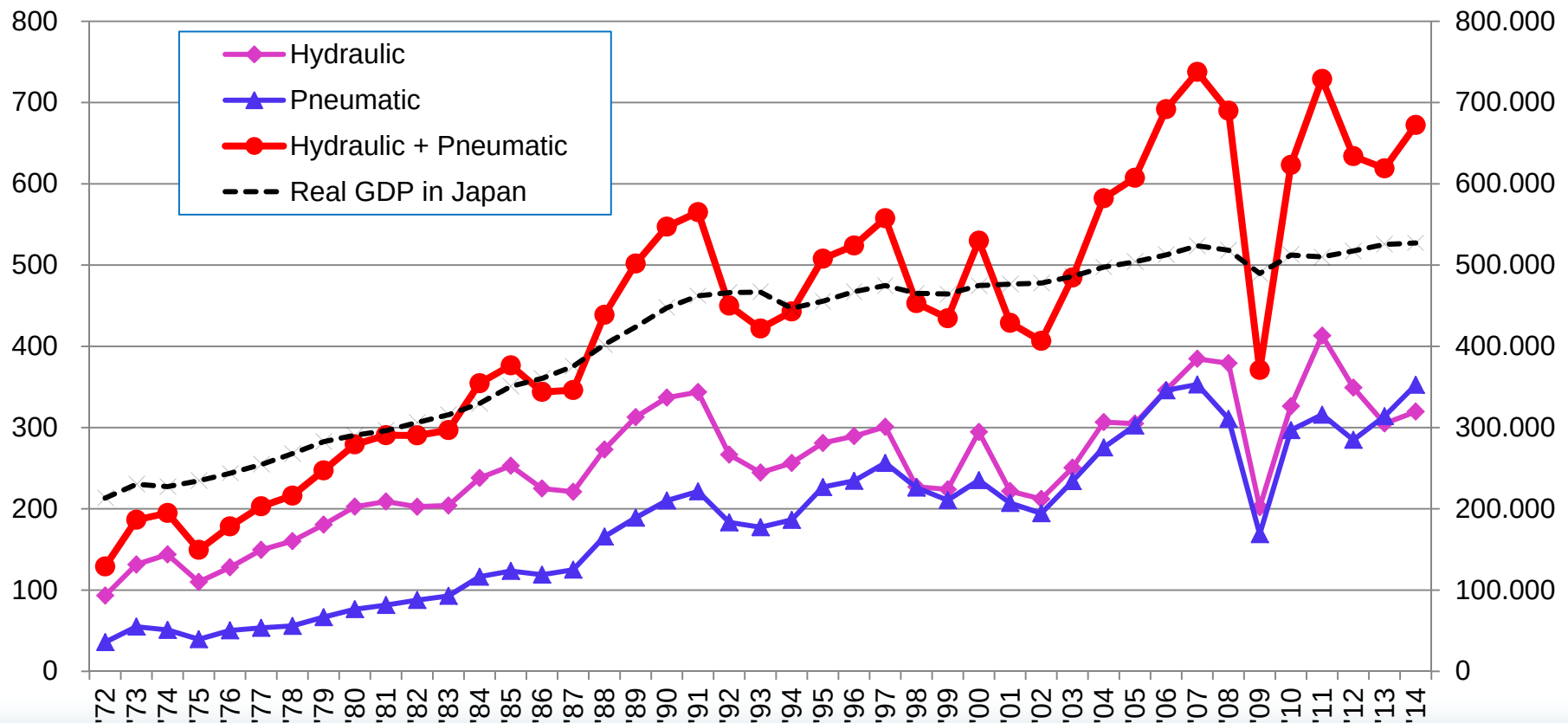
Source : Japan Machine Tool Builders' Association

Hydraulics & Pneumatics Shipment [Year]



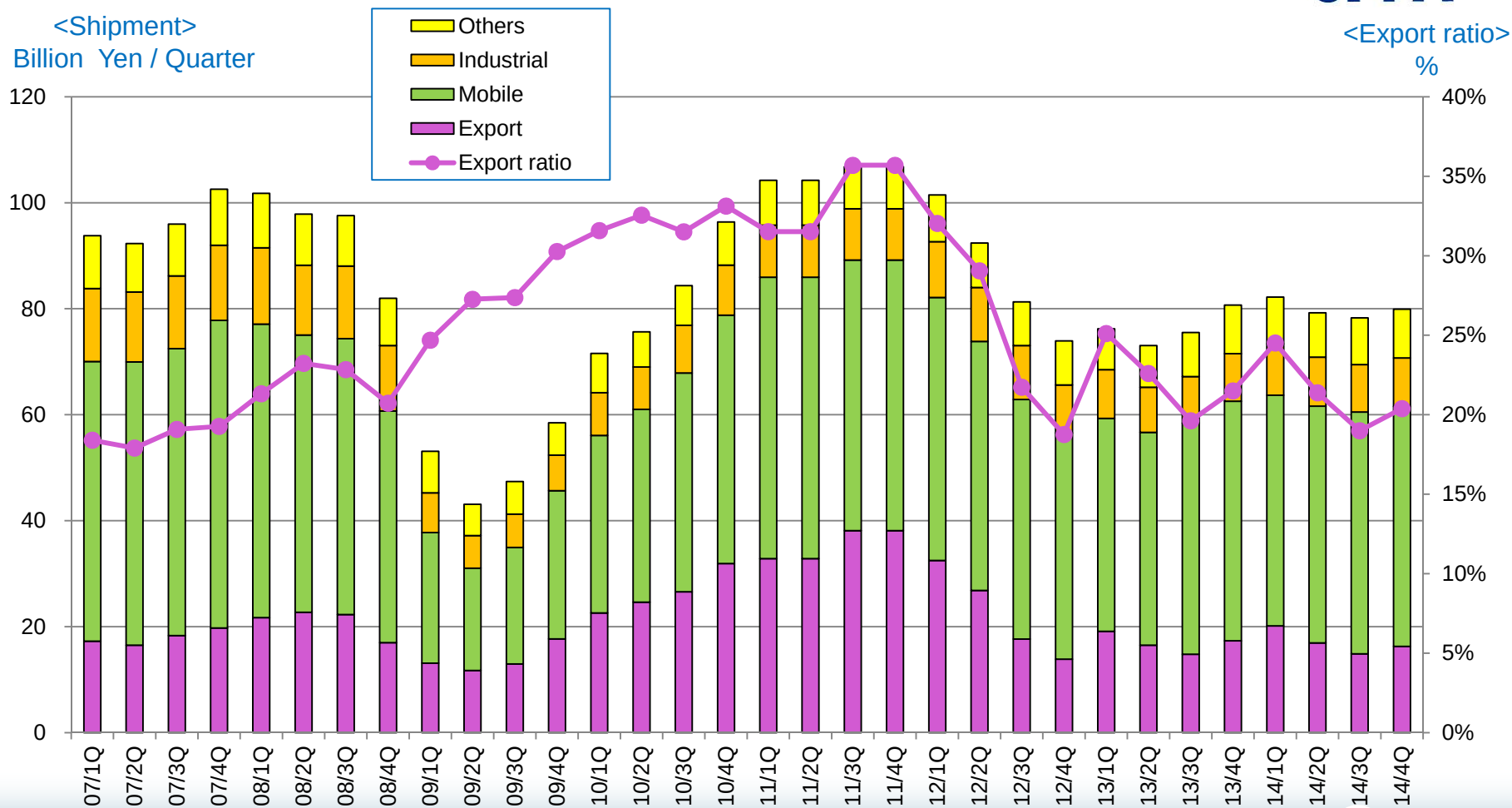
<Shipment>
Billion Yen / Year

<Real GDP in Japan>
Billion Yen / Year



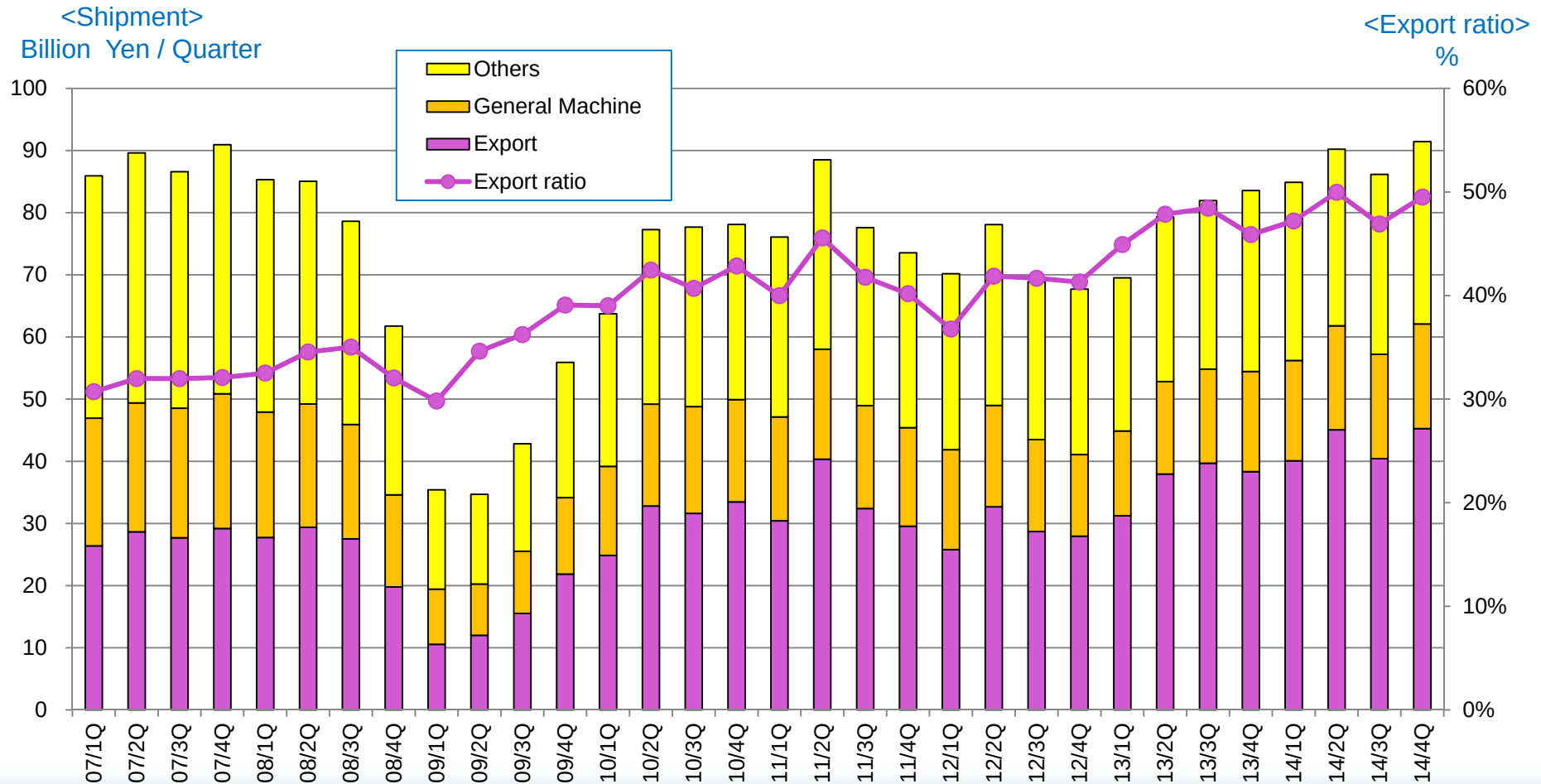
Source : Japan Fluid Power Association

Hydraulics Shipment [Quarter]



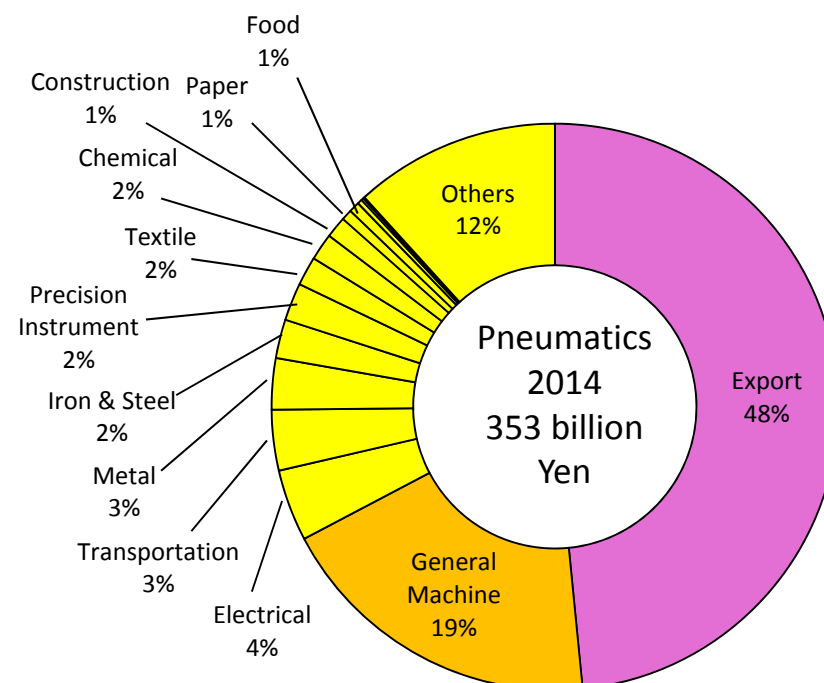
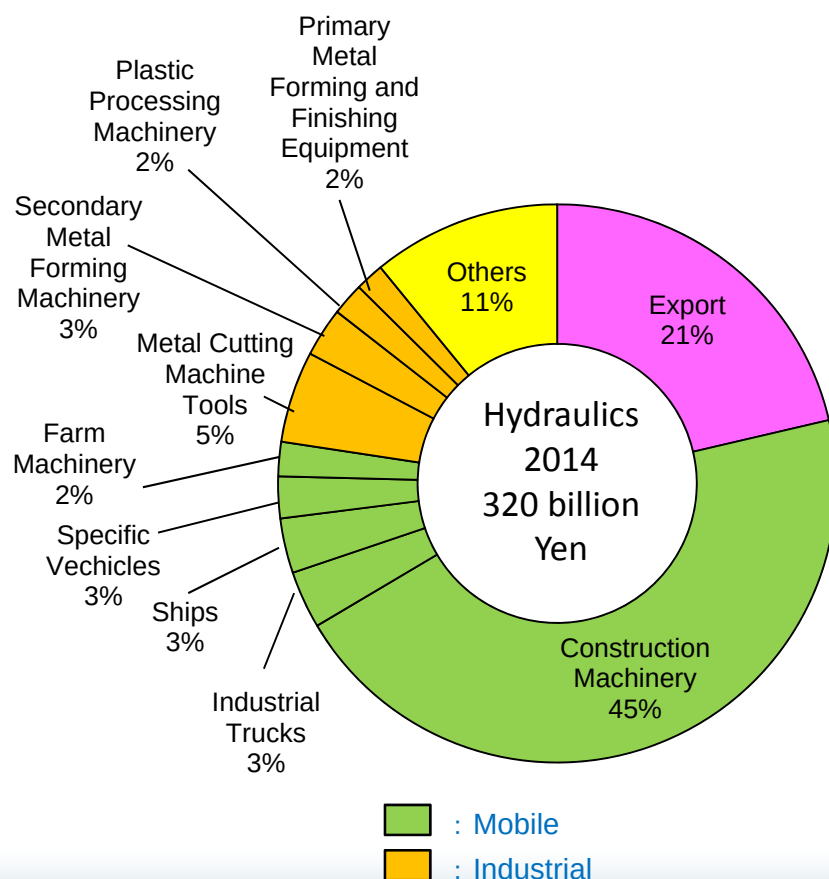
Source : Japan Fluid Power Association

Pneumatics Shipment [Quarter]



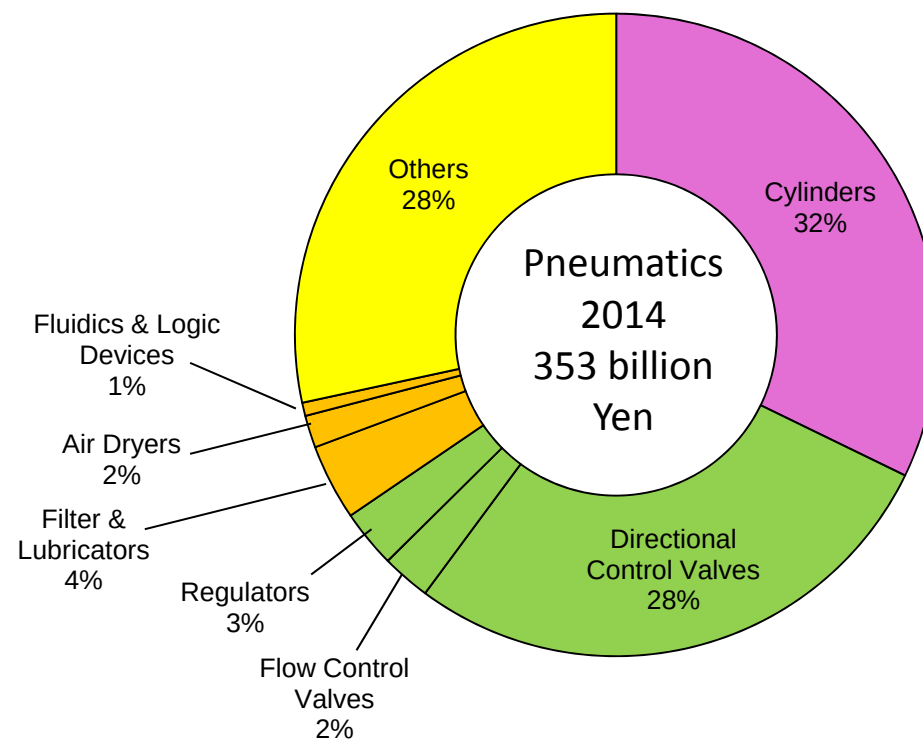
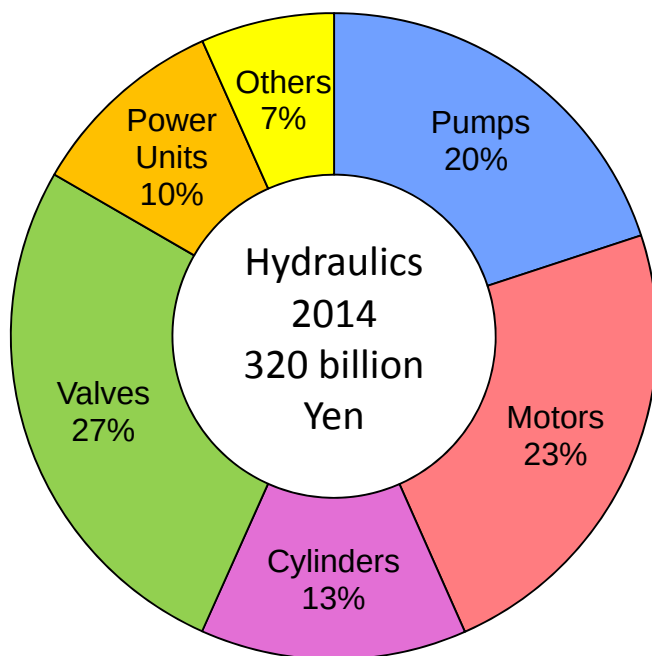
Source : Japan Fluid Power Association

Value of Annual Sales by Markets in 2014



Source : Japan Fluid Power Association

Value of Annual Sales by Components in 2014



Source : Japan Fluid Power Association



Thank you very much

謝 謝

Grazie mille

Danke schön

Merci beaucoup

Japan Fluid Power Association