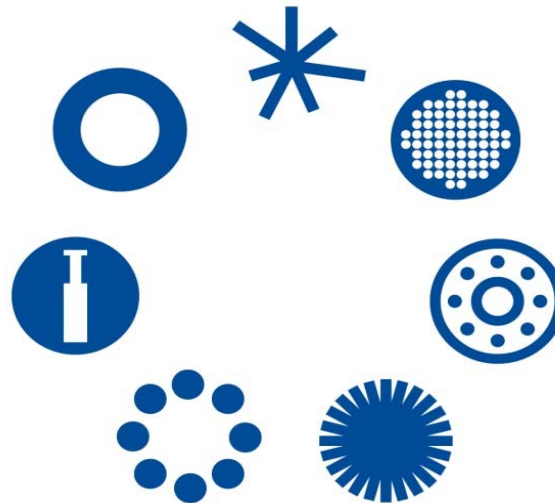
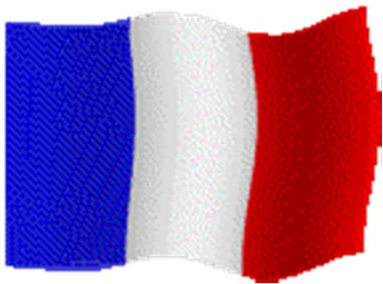


INTERNATIONAL FLUID POWER SUMMIT MEETING APRIL 2015 HANNOVER

ARTEMA FRANCE



ARTEMA GLOBAL SITUATION

o Global Artema Indicator (all activities)



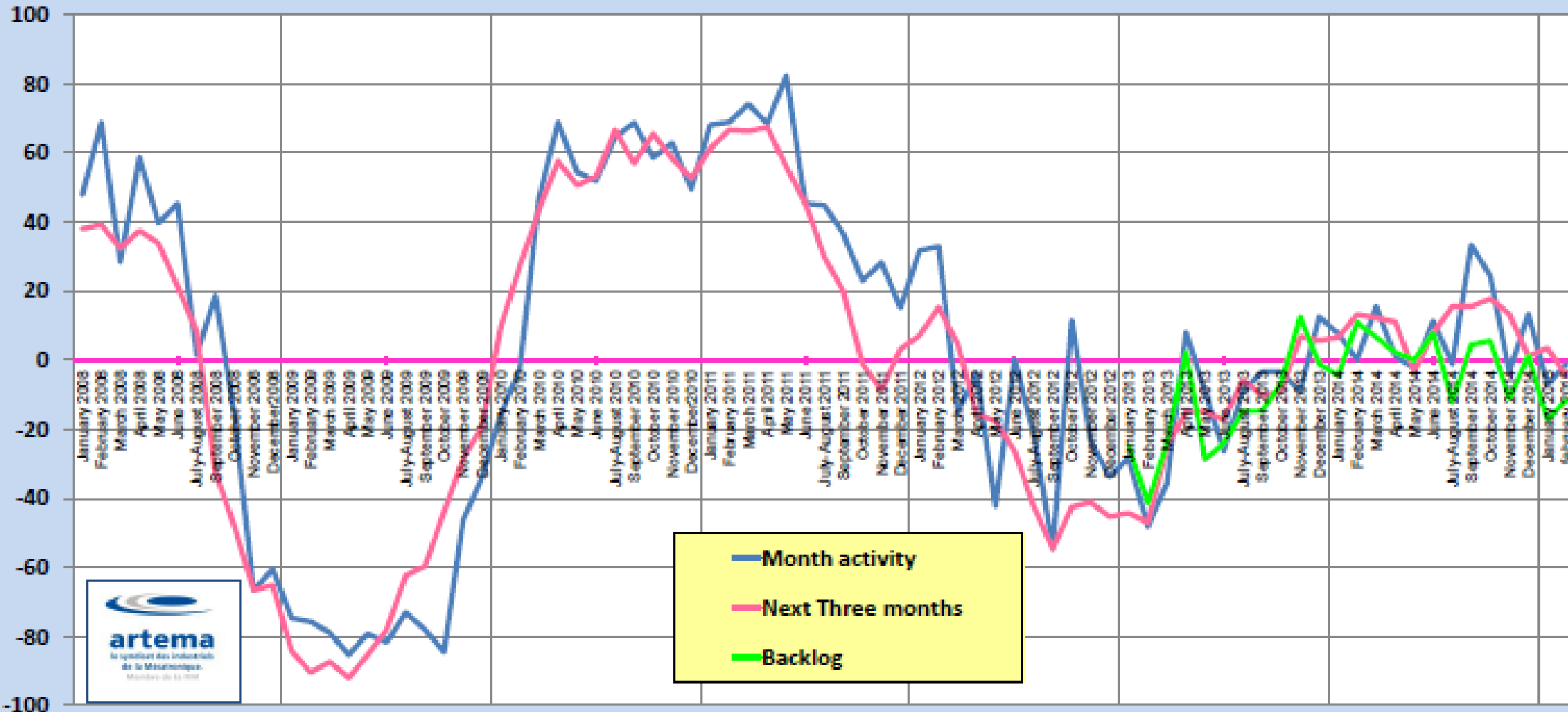


ARTEMA GLOBAL INDICATOR ARTEMA GLOBAL INDICATOR

(Sum of opinions, about 87 answerers every month)



+100: All the ones who replayed have made a better month / same month past year :



-100 : All the ones who replayed have made a month worse / same month past year:



FLUID POWER SITUATION

- o Fluid Power Indicators **February 2015**
- o National Home sales 2014 in Pneumatics and Hydraulics
- o Forecasts for 2015

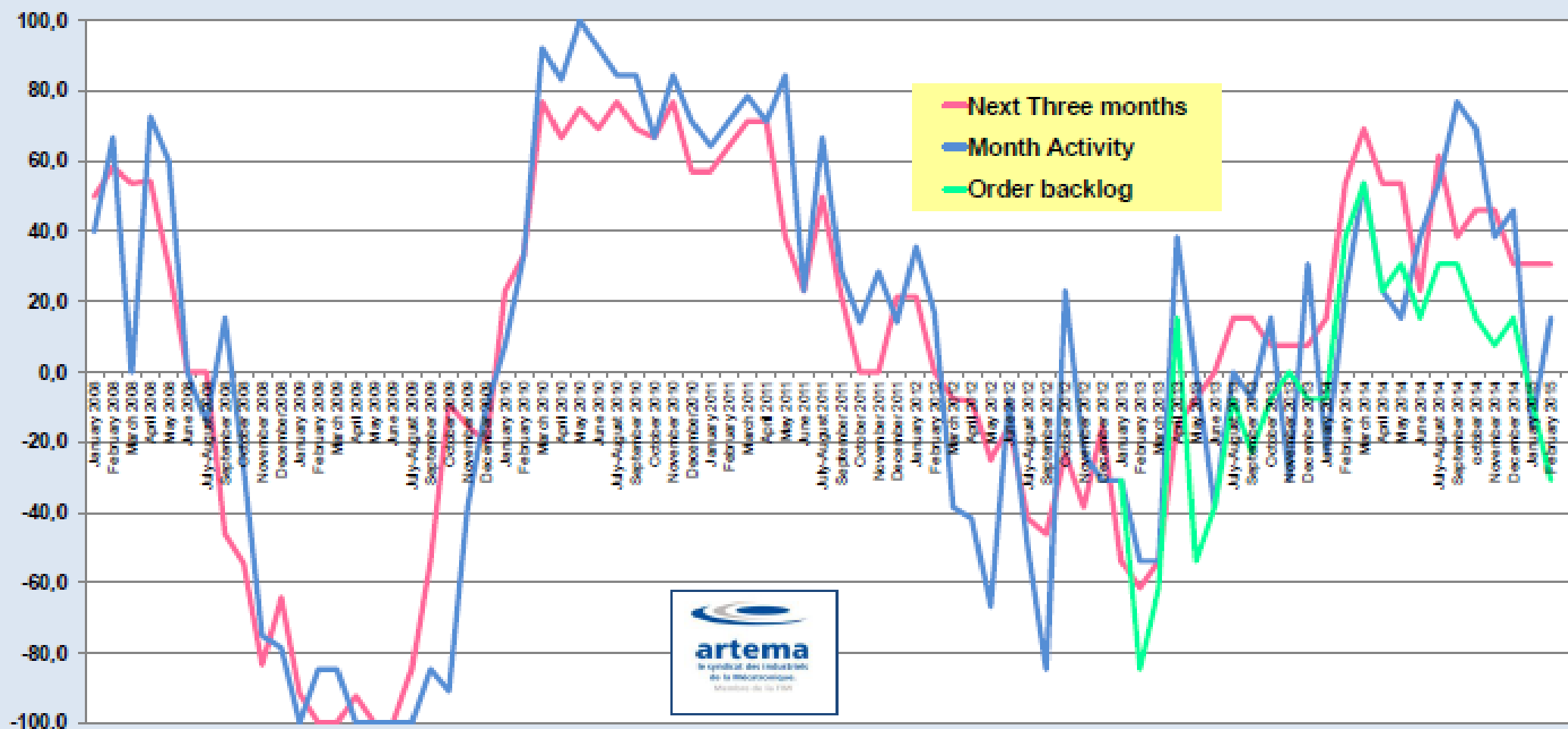




ARTEMA *PNEUMATICS* INDICATOR SUM OF OPINIONS



+100: All the ones who replayed have made a better month / same month past year



-100 : All the ones who replayed have made a worse month / same month past year

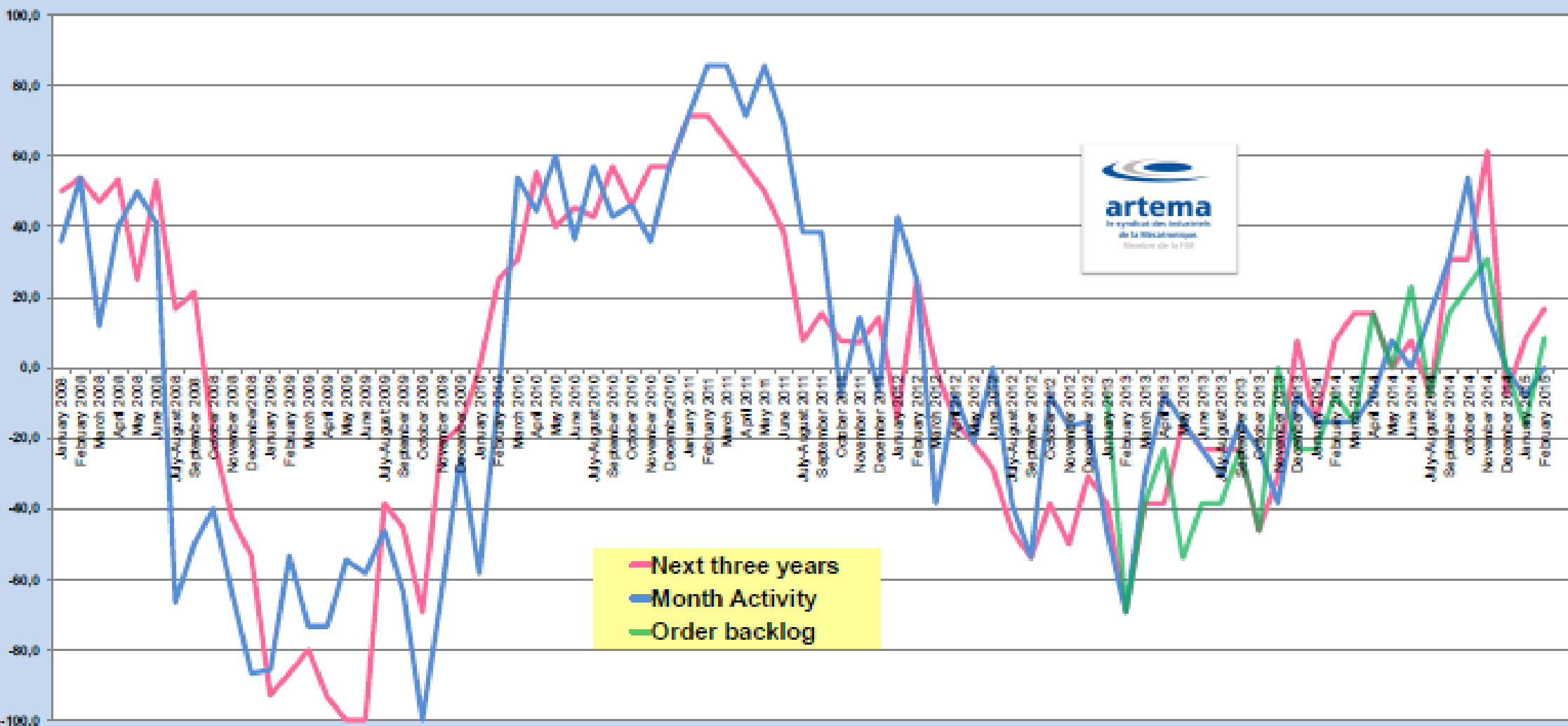




ARTEMA HYDRAULICS *INDUSTRIAL* INDICATOR SUM OF OPINIONS



+100: the ones who replayed have made a better month / same month past year



-100: the ones who replayed have made a worse month / same month past year

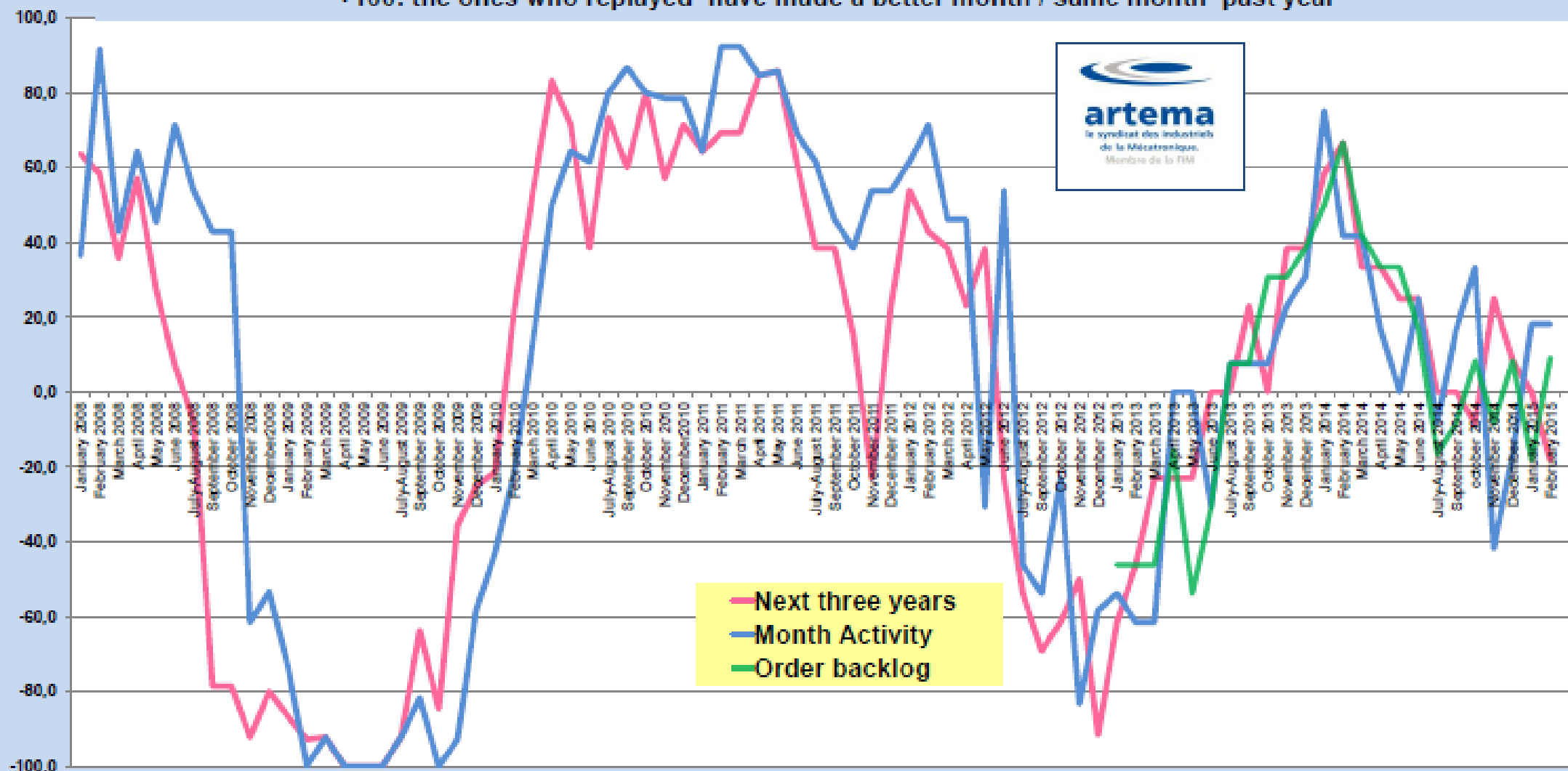




INDICATEUR ARTEMA HYDRAULICS MOBILE INDICATOR SUM OF OPINIONS



+100: the ones who replayed have made a better month / same month past year



-100 : All the ones who replayed have made a worse month / same month past year



ARTEMA FLUID POWER SITUATION

National Home sales 2014

- Pneumatics : 260 016 k€ (+6%)
- Hydraulics : 1 009 800 k€ (-1%)

ARTEMA FLUID POWER SITUATION

National home sales forecasts 2015 :

o Pneumatics : + 4 %

o Hydraulics : + 2 %



THANK YOU FOR YOUR ATTENTION

