International Fluid Power Summit Meeting

Hanover, 14th April 2015

FIMOP

AUTOMATION magazine

Fimop Overview 2014

- Fimop has been founded in 1968
- Currently 41 members
- 77 % of the Fluid Power Belgian Market
- Manufacturers and Distributors



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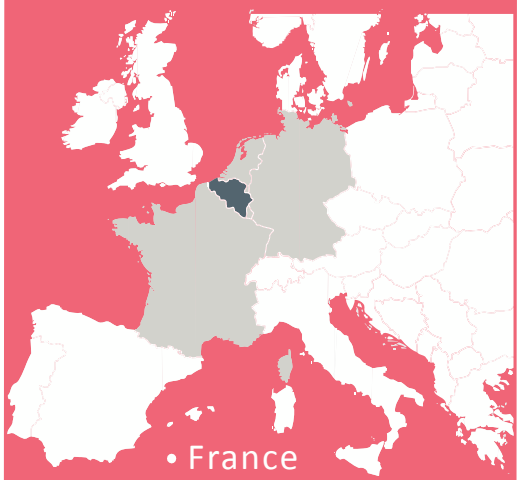
General information

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NEIGHBOURING COUNTRIES



- France
- Germany
- The Netherlands
- Luxembourg

CAPITAL

Brussels

POPULATION

11.099.554 inhabitants

POPULATION DENSITY

363 inhab./km²

OFFICIAL LANGUAGES

Dutch

French

German

SURFACE AREA

30.528 km²

CURRENCY



Euro

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EUROPE	ASIA	AMERICA
75.8%	10.9%	7.9%







EXPORTS EUR 353 Billion



IMPORTS EUR 339 Billion

EUROPE	ASIA	AMERICA
72.6%	13.3%	10.6%







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Belgium macroeconomic data

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Belgium macroeconomic data

Inflation Rate
(percentage changes)

2013: 1,2

2014: 0,6

2015 estimation: 0,8

2016 estimation: 1,2

GDP (percentage changes)

2013: 0,3

2014: 1,0

2015 estimation: 0,9

2016 estimation: 1,4

Unemployment Rate

2013: 8,4%

2014: 8,5%

2015 estimation: 8,8%

2016 estimation: 8,4%



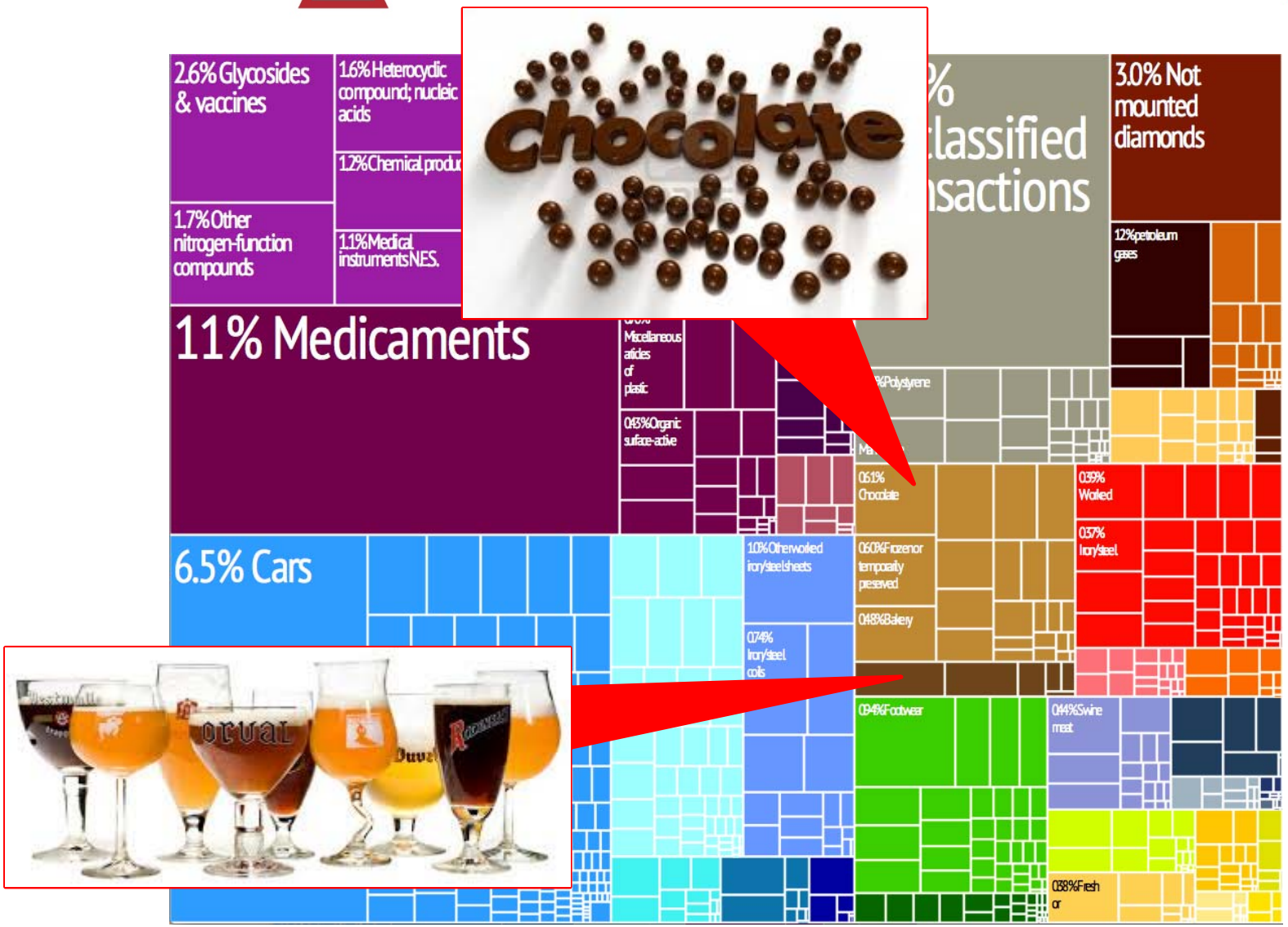
→ GDP Impact: -0,3% Impact: 9.460 People

ArcelorMittal DELHAIZE CATERPILLAR®

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Fluid Power Industry Statistics

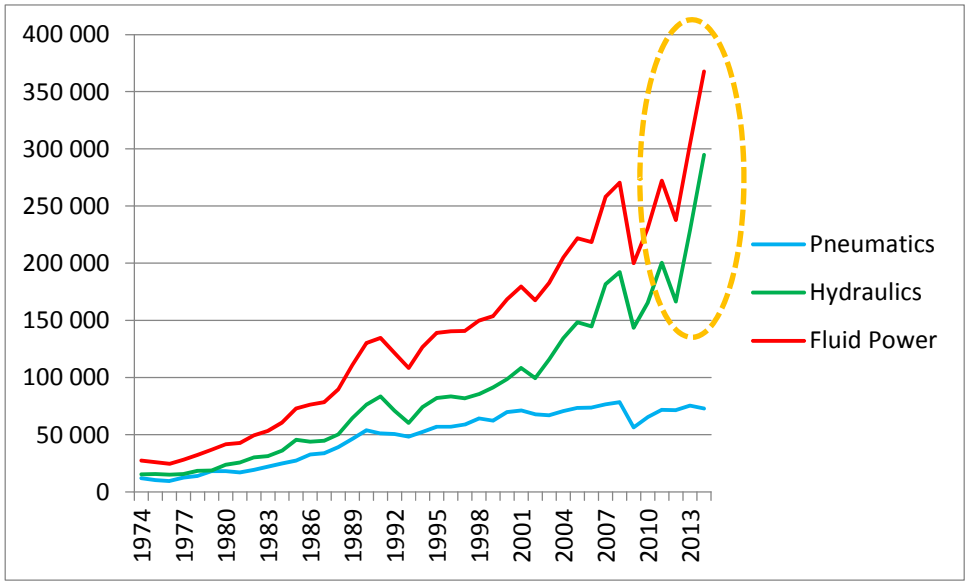
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Fluid Power Industry Statistics

National Home Sales 2014



367 million in 2014
(included one exceptional project)

	Pneumatics	Hydraulics
2012 → 2013	5,5%	37,3%
2013 → 2014	-3,2%	28,9%



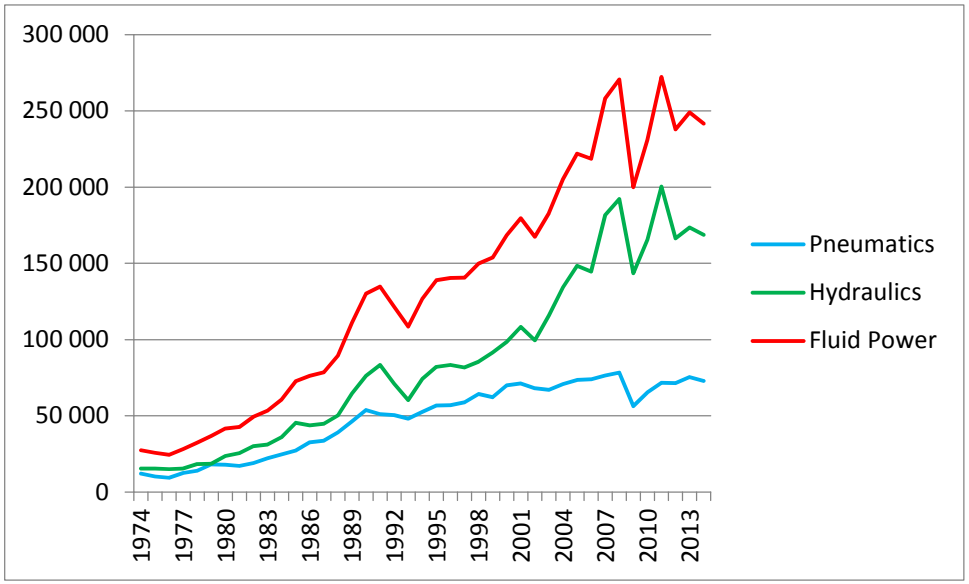
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Fluid Power Industry Statistics

National Home Sales 2014

Normalisation of the market size
241 million in 2014

	Pneumatics	Hydraulics
2012 → 2013	5,5%	4,3%
2013 → 2014	-3,2%	-2,8%



Fluid Power Industry Expectations

	Pneumatics	Hydraulics
2014 → 2015	5,0%	-10,0% At least
2014 → 2015 (based on the normalisation)	5,0%	2,0%

Industry Expectations

	Pneumatics
Mechatronics	2,0%
Agriculture machinery	Negative
Construction machinery	Negative

Thank you!

Hanover, 14th April 2015