

I.S.C.

I.S.C. INTERNATIONAL STATISTICS COMMITTEE

2000-2014 *I.S.C.* AREA

FLUID POWER

HOME CONSUMPTION

Amadio Bolzani

I.S.C. CHAIRMAN

15/04/2015

2015 Summit Meeting



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INTERNATIONAL STATISTICS COMMITTEE

ISC DATA SOURCES
(National Home Sales / Consumption)

ASSOCIATIONS

CETOP
CHINA
INDIA
JAPAN
TAIWAN
USA



ISC is conducting 3 sets of statistics:

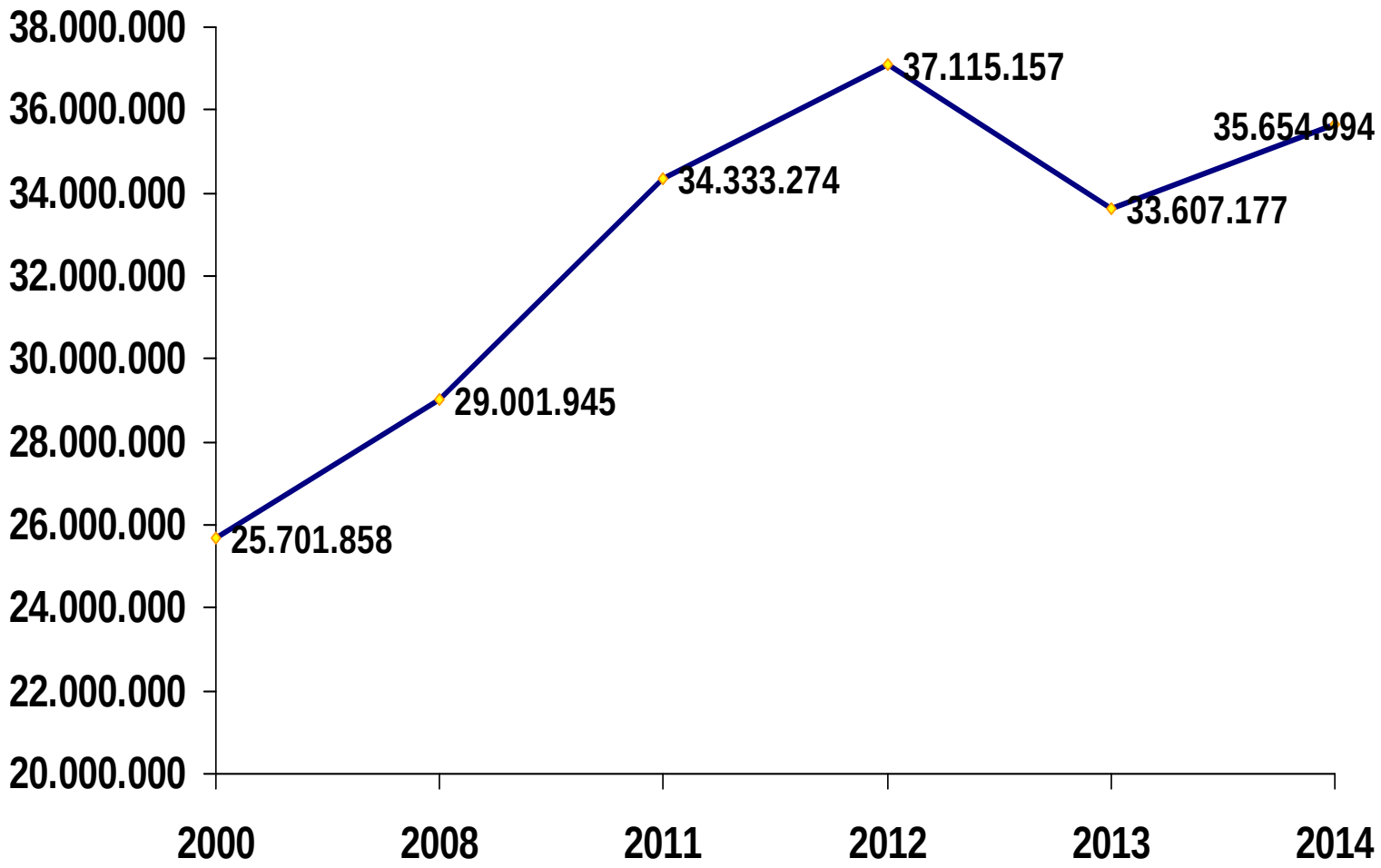
- Monthly exchange on tendencies
- Quarterly Trend survey
- Annual product statistics

All this data is not available from any other source and is offered exclusively to the ISC member associations and their associated companies.



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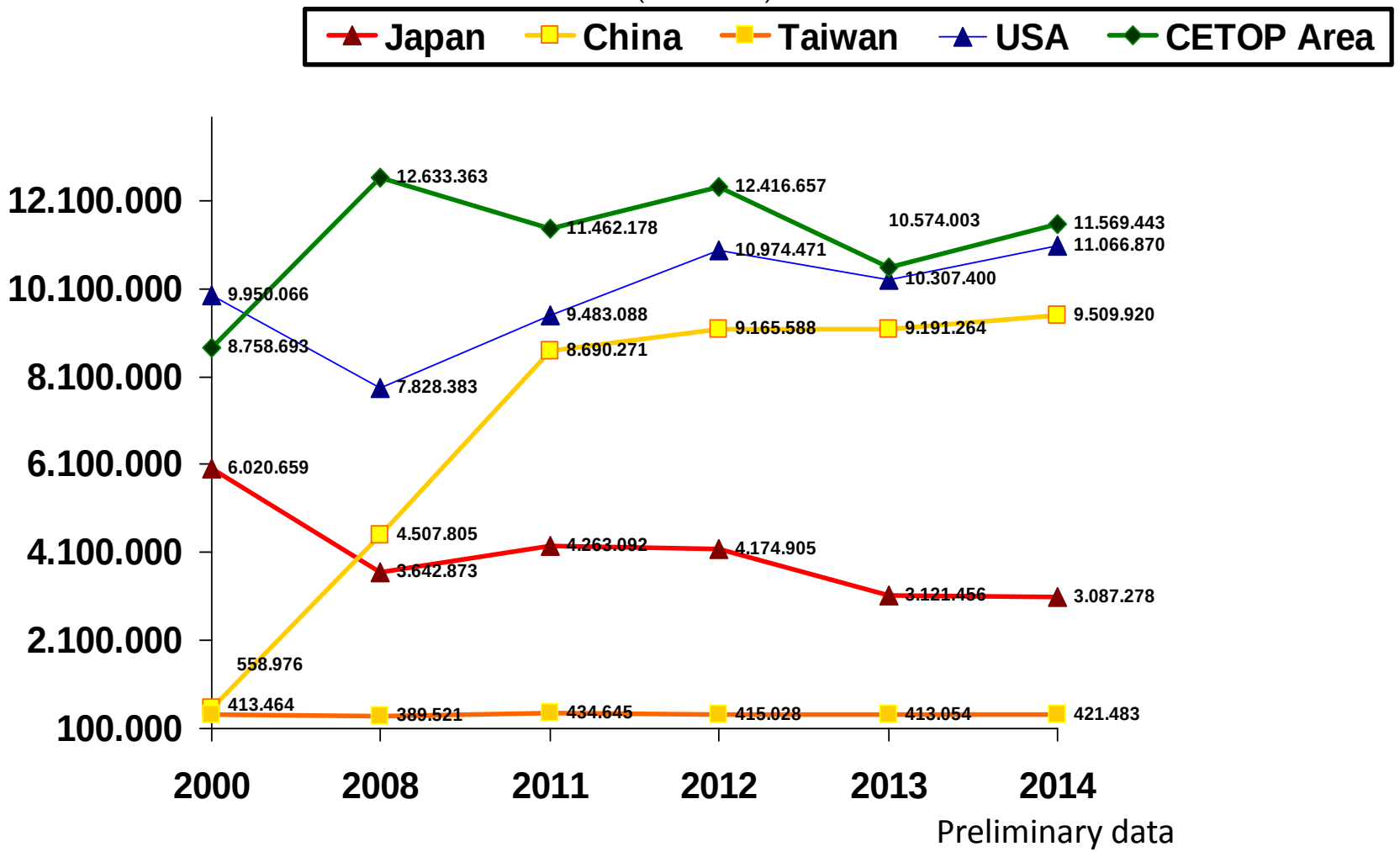
2000- 2014 FLUID POWER
ISC area Home Sales (1000 EURO)



Preliminary data



2000- 2014 FLUID POWER
ISC area Home Sales
(1000 EURO)

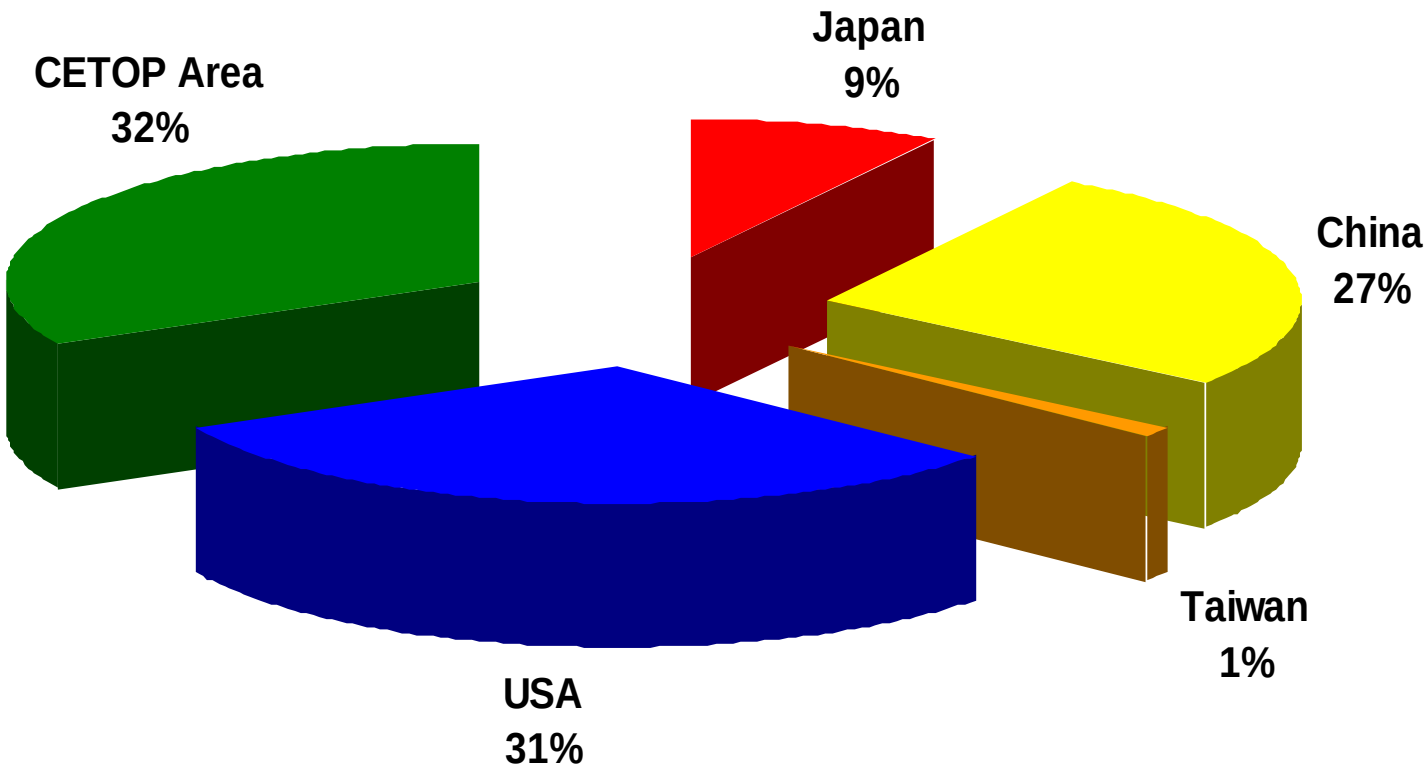


Preliminary data

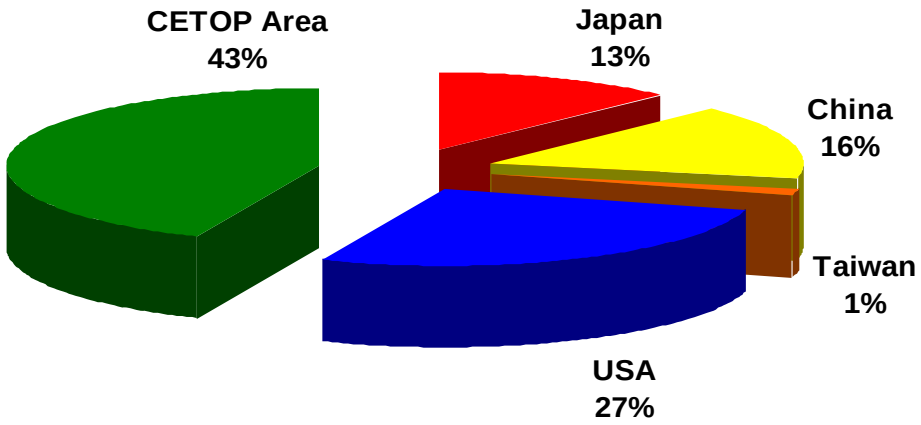


2014 FLUID POWER SHARE

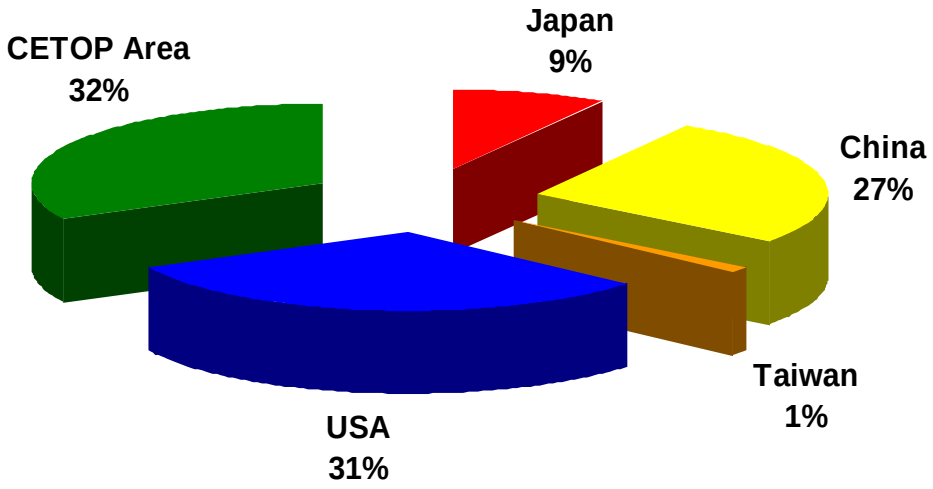
(35,65 B EURO)

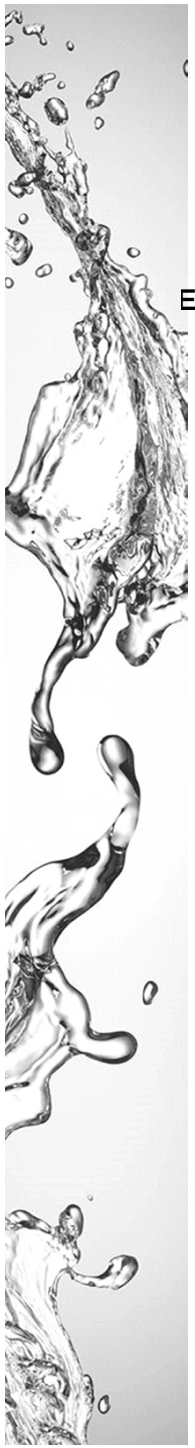


2008 FLUID POWER SHARE
(29,00 B EURO)

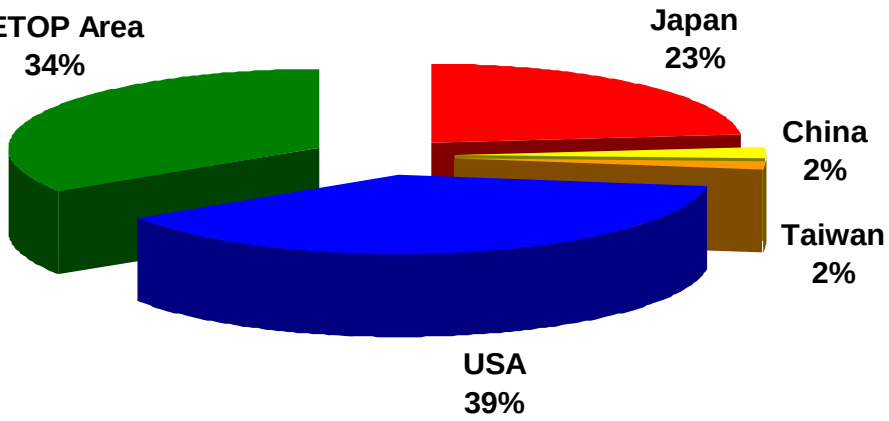


2014 FLUID POWER SHARE
(35,65 B EURO)

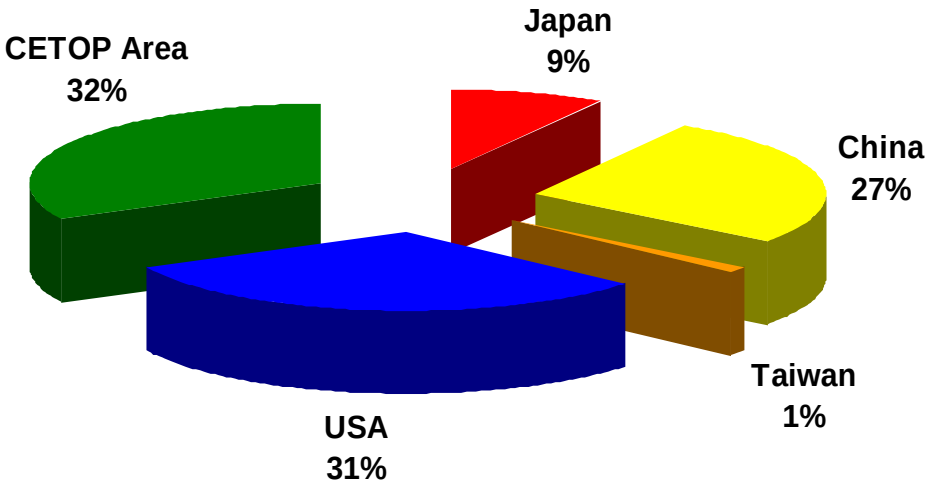




2000 FLUID POWER SHARE (25,7 B EURO)



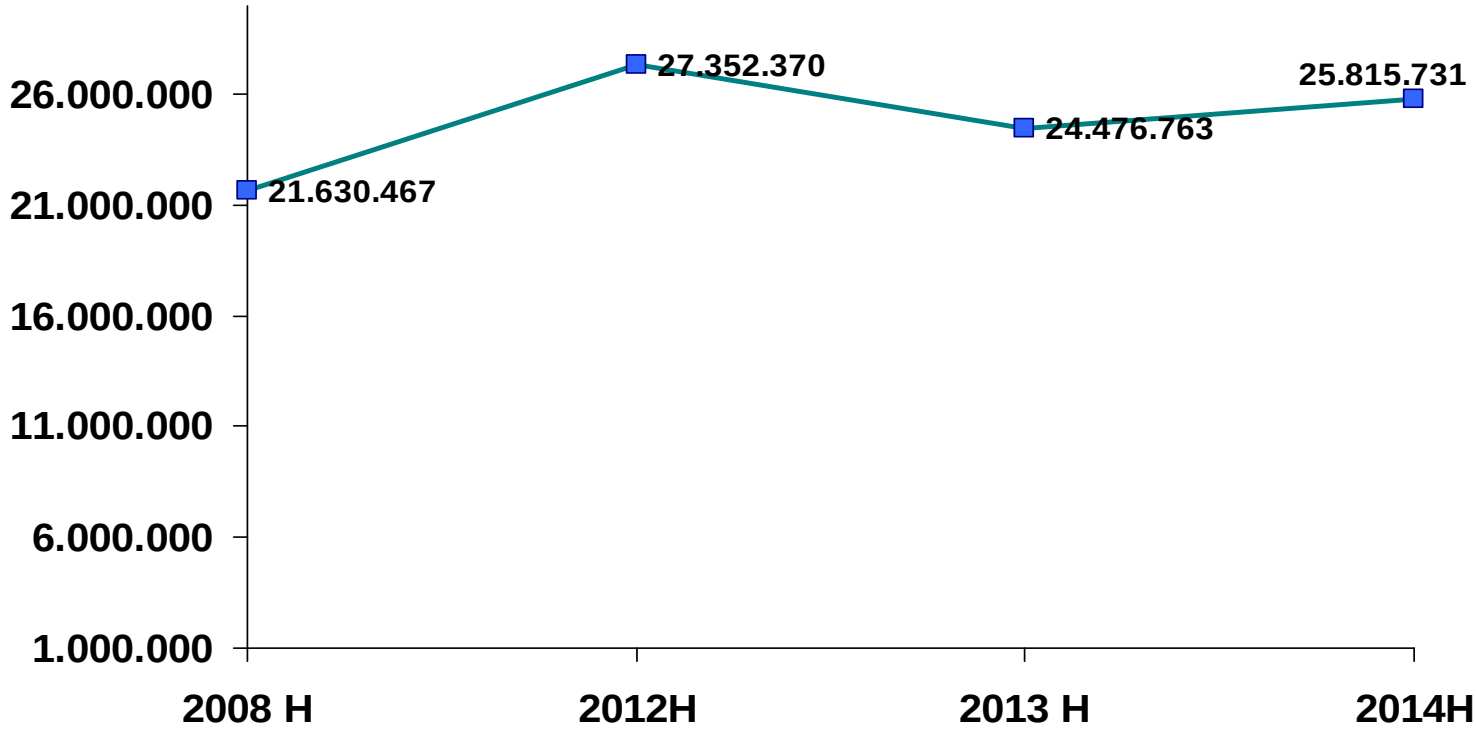
2014 FLUID POWER SHARE (35,65 B EURO)





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2008- 2014 HYDRAULICS
ISC area Home Sales (1000 EURO)

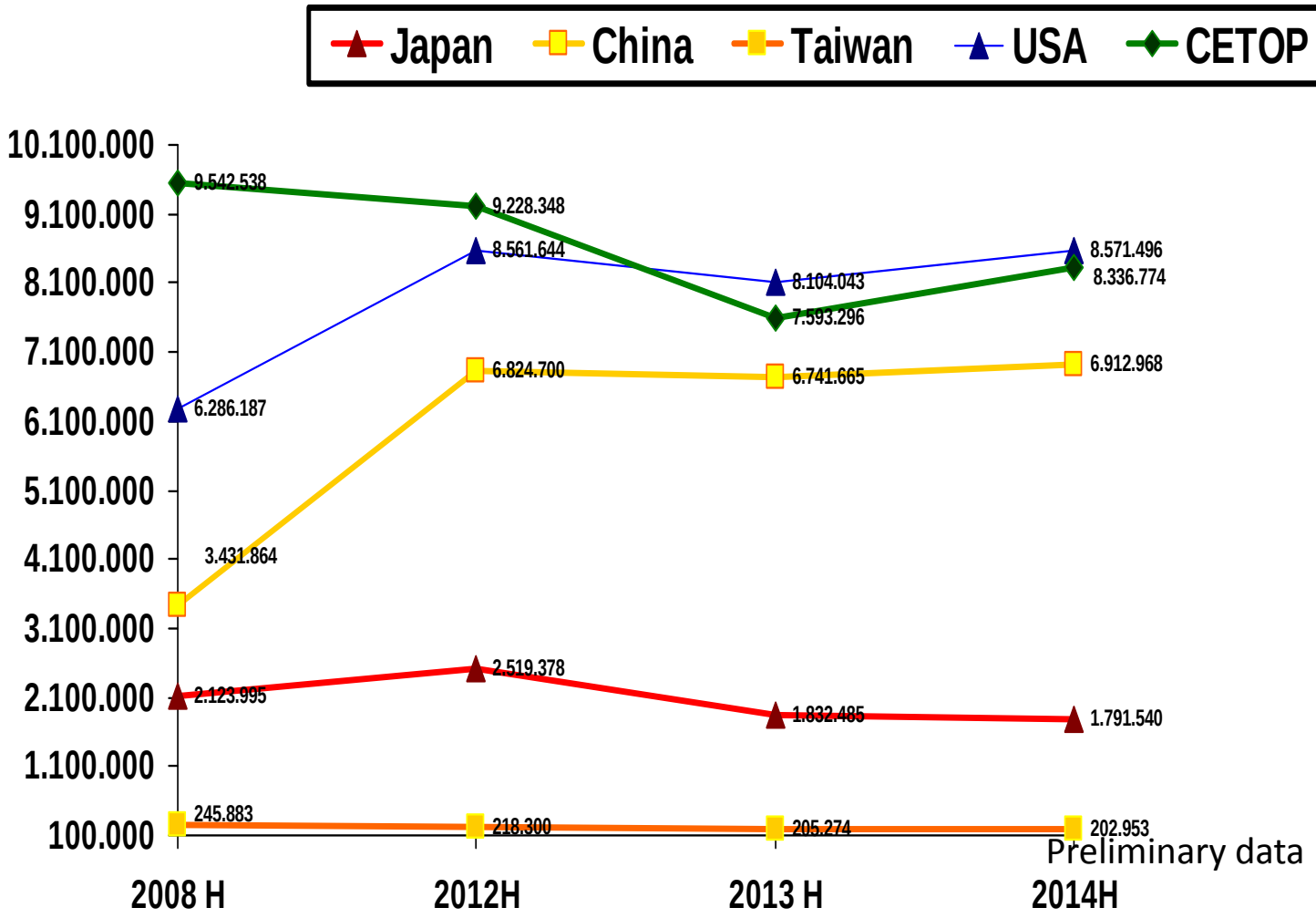


Preliminary data



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2008- 2014 HHYDRAULICS
ISC area Home Sales (1000 EURO)

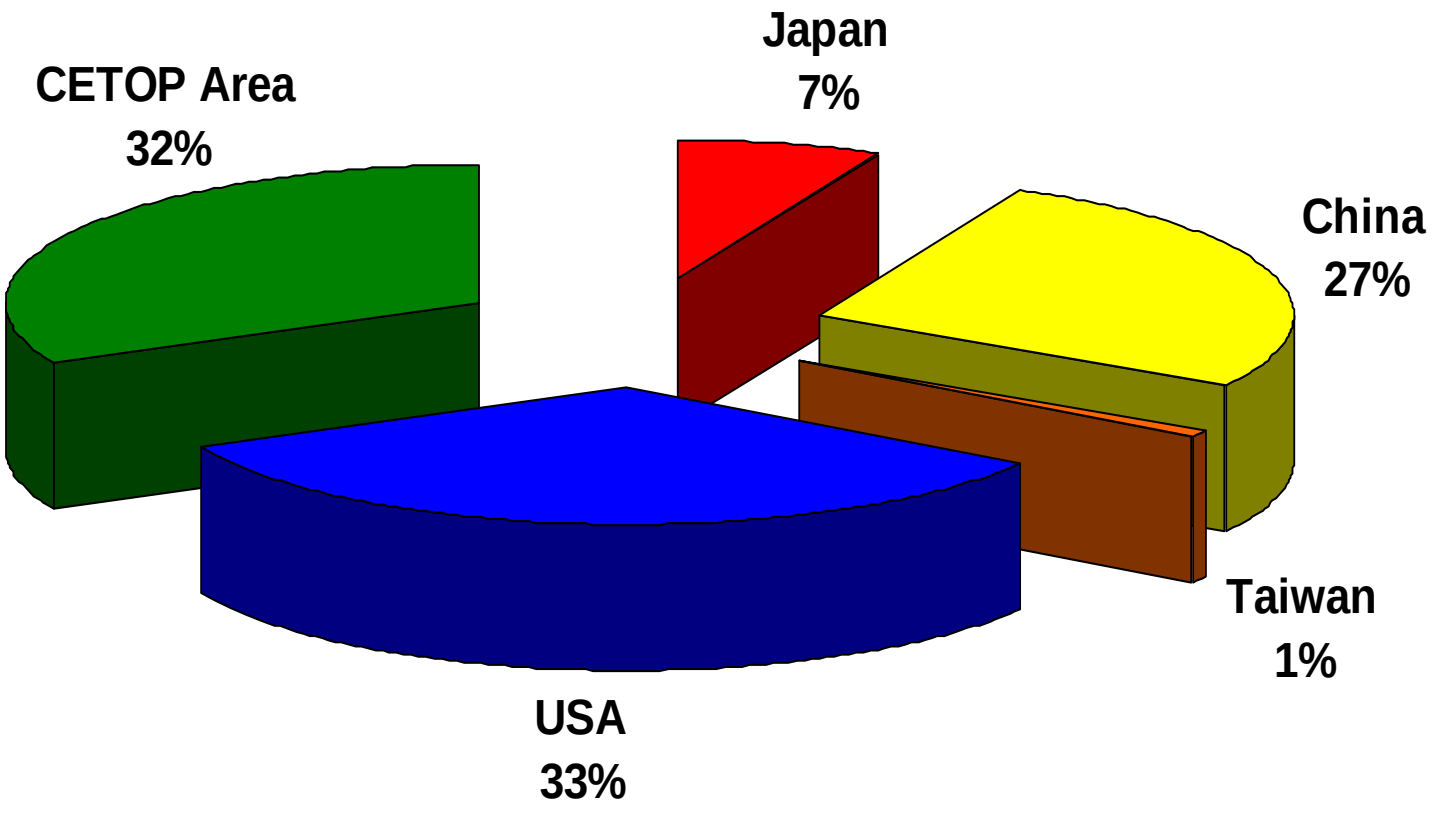


Preliminary data



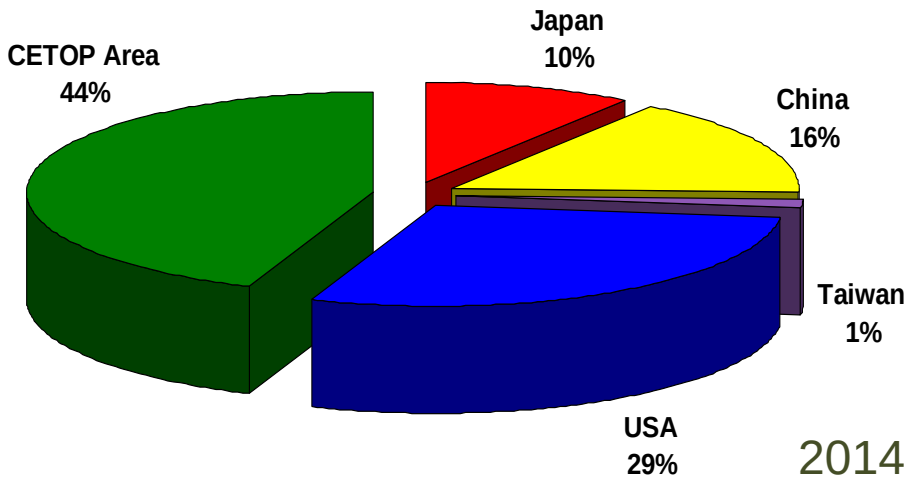
2014 HYDRAULICS SHARE

(25,82 B EURO)

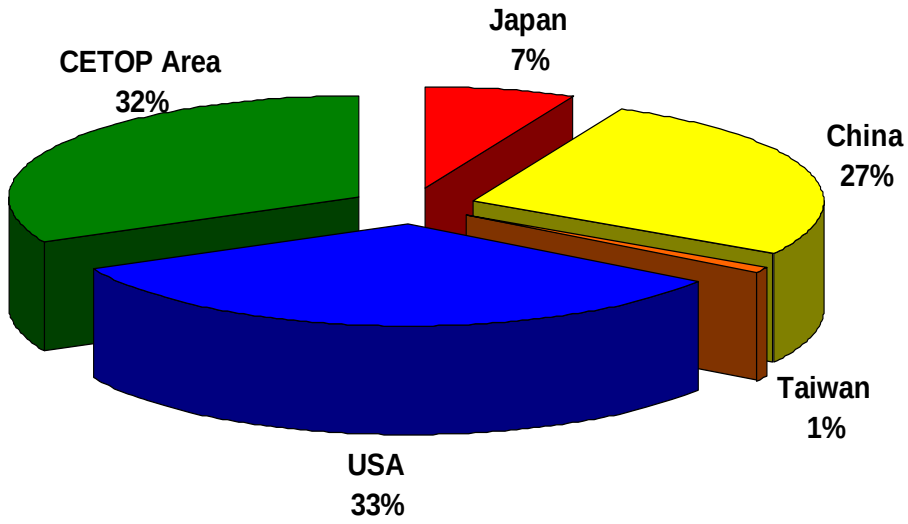




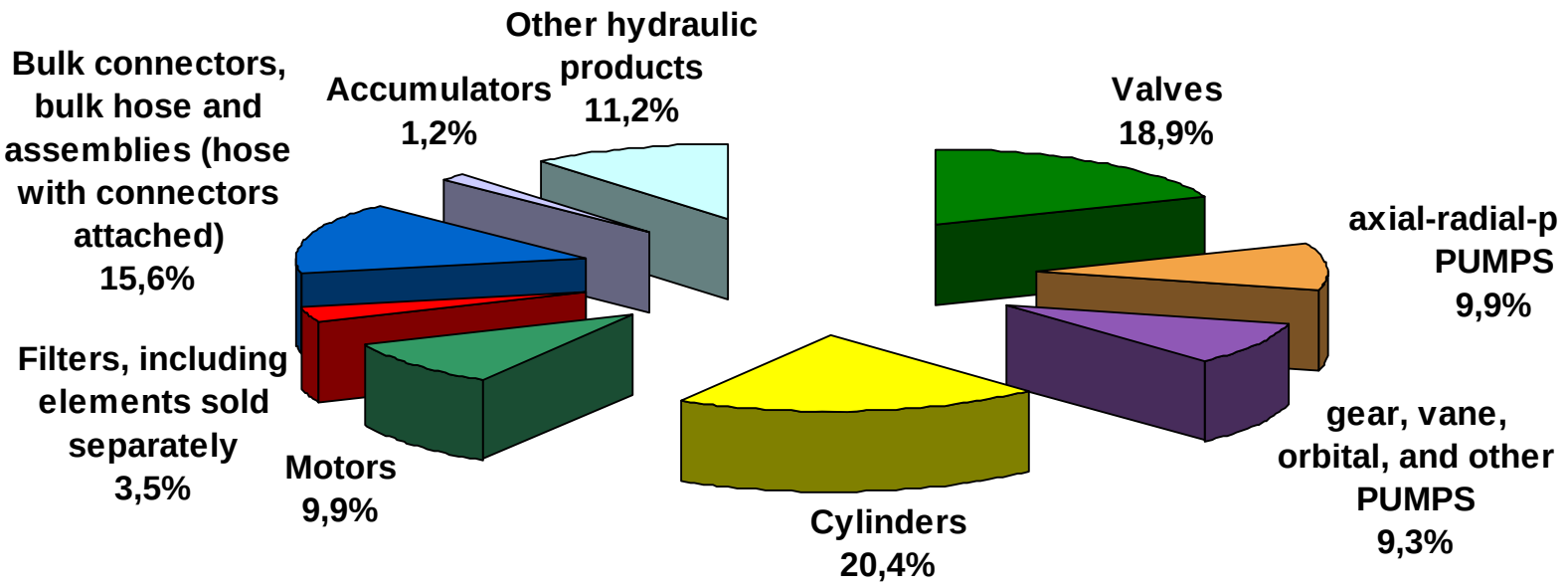
2008 HYDRAULICS SHARE
(21,63 B EURO)



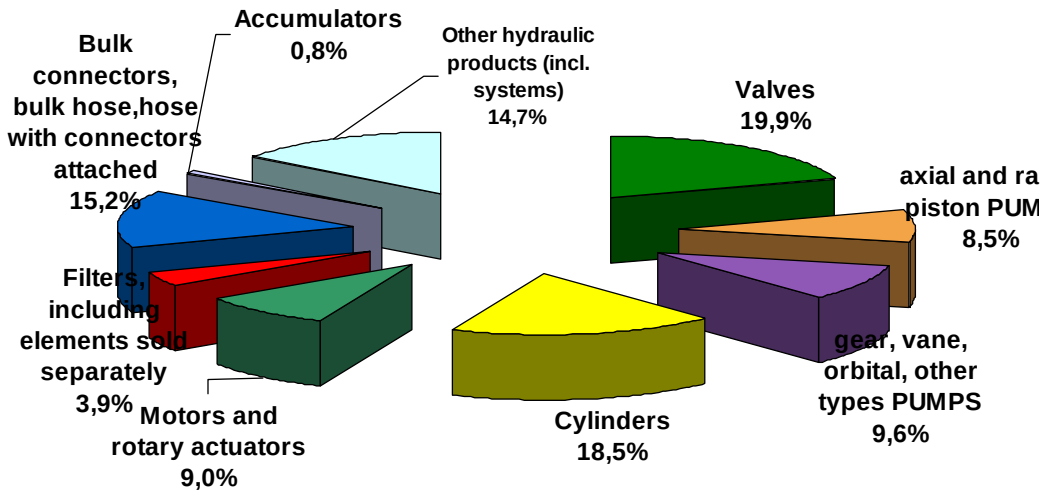
2014 HYDRAULICS SHARE
(25,82 B EURO)



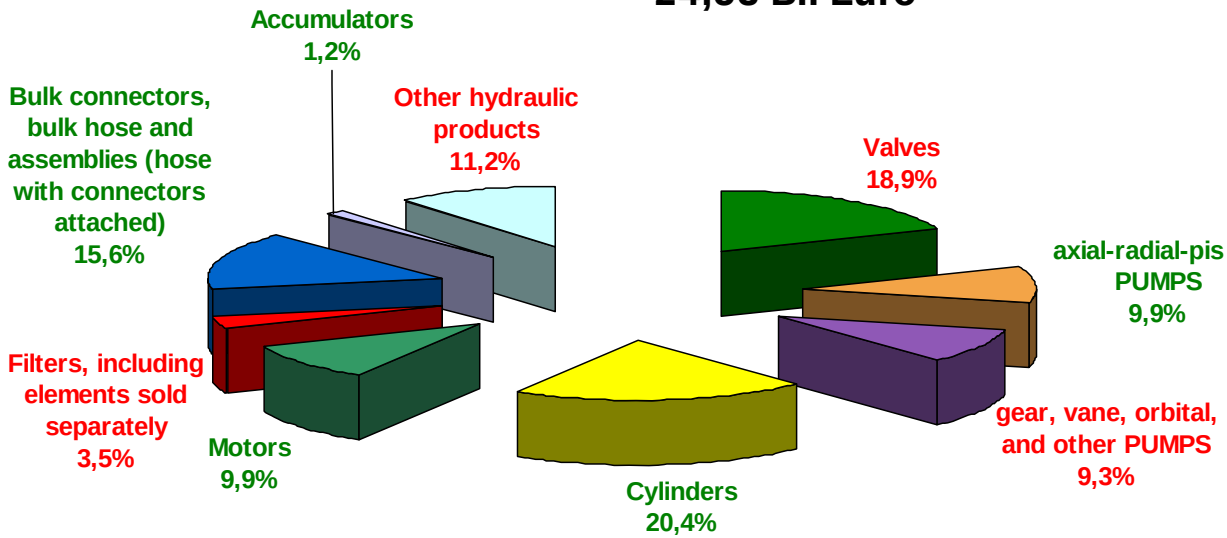
2013 ISC AREA CONSUMPTION
Hydraulic Components Mix
24,53 Bil Euro



2003 ISC AREA CONSUMPTION
HYDRAULIC Components
13,987 Bil Euro

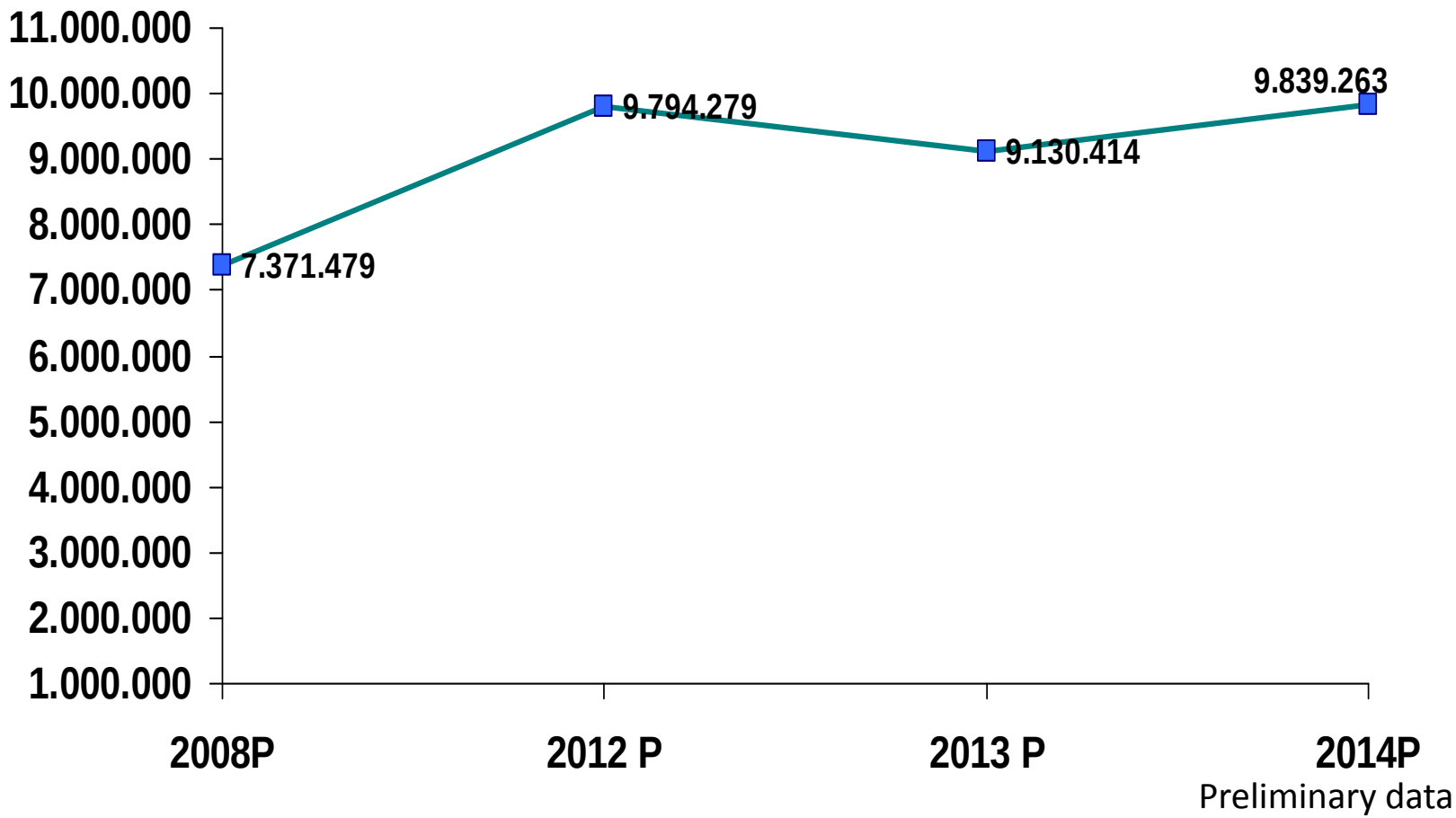


2013 ISC AREA CONSUMPTION
Hydraulic Components
24,53 Bil Euro



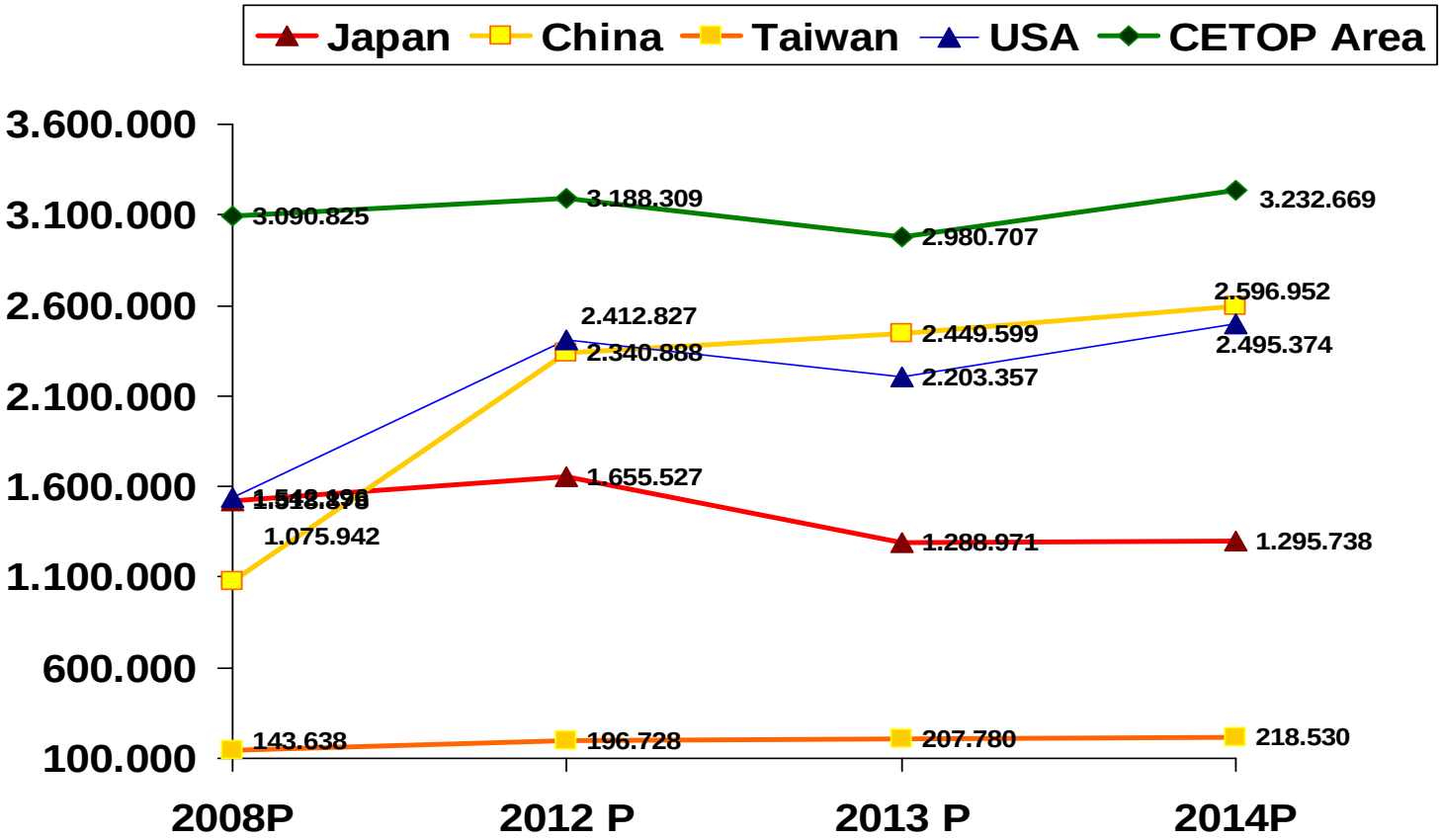


2008- 2014 PNEUMATICS
ISC area Home Sales (1000 EURO)



Preliminary data

2008- 2014 PNEUMATICS
ISC area Home Sales (1000 EURO)

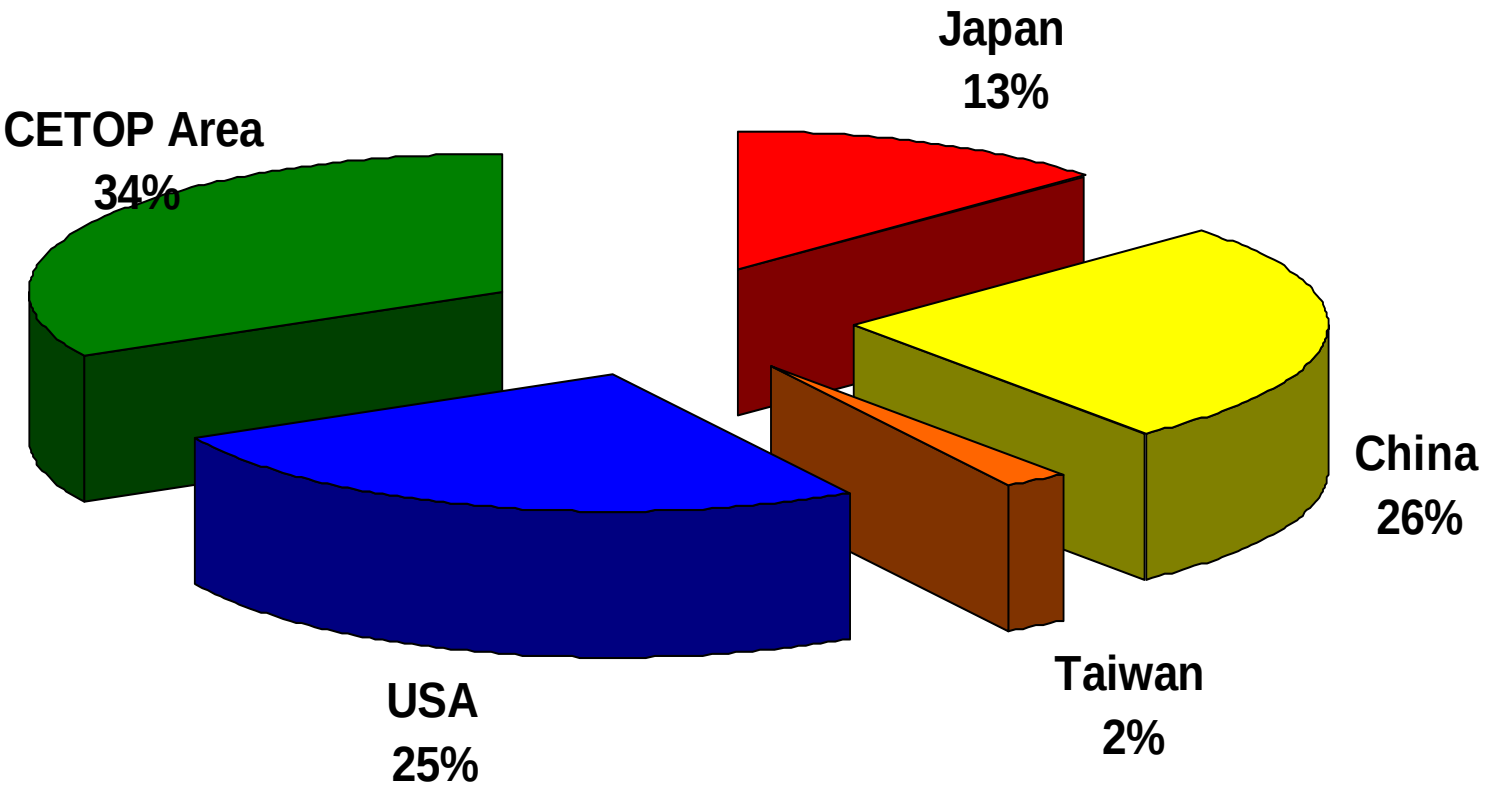


Preliminary data



2014 PNEUMATICS SHARE

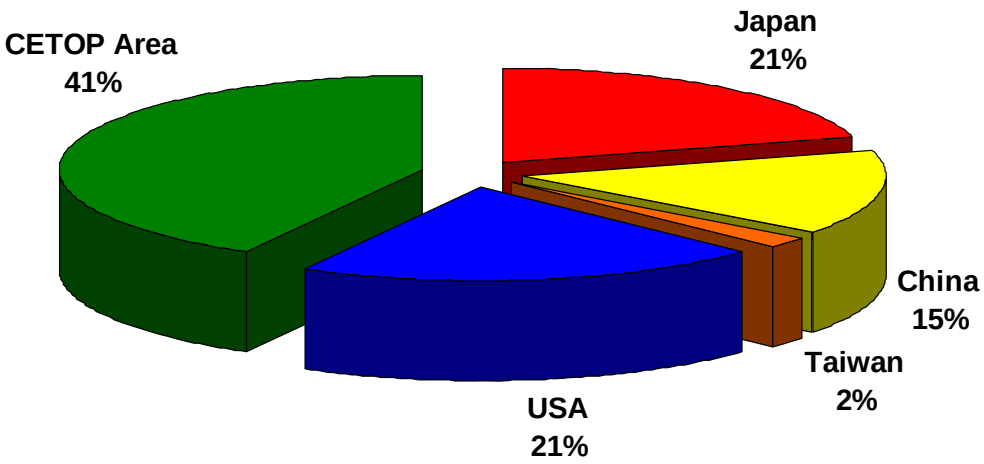
(9,84 B EURO)





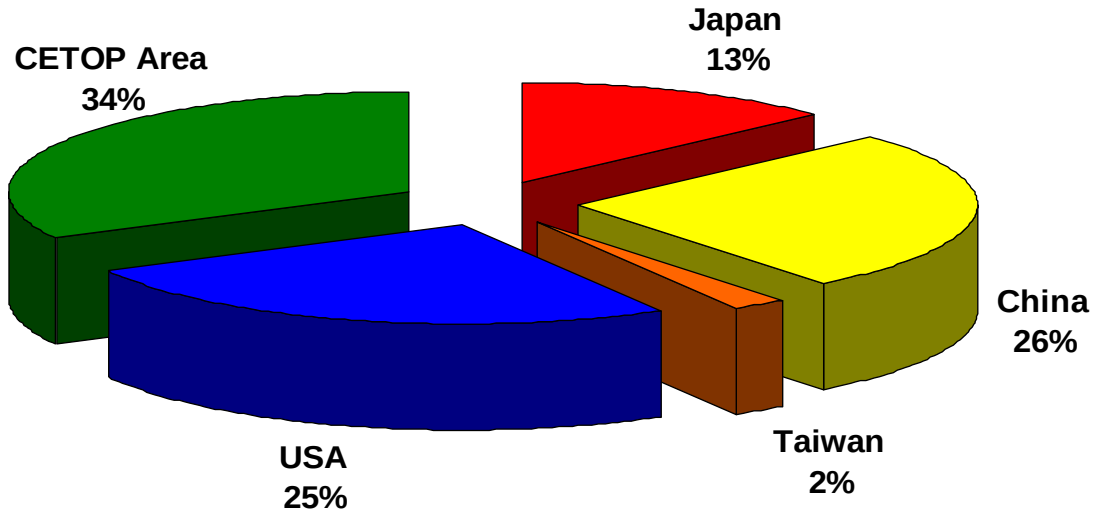
2008 PNEUMATICS SHARE

(7,37 B EURO)



2014 PNEUMATICS SHARE

(9,84 B EURO)

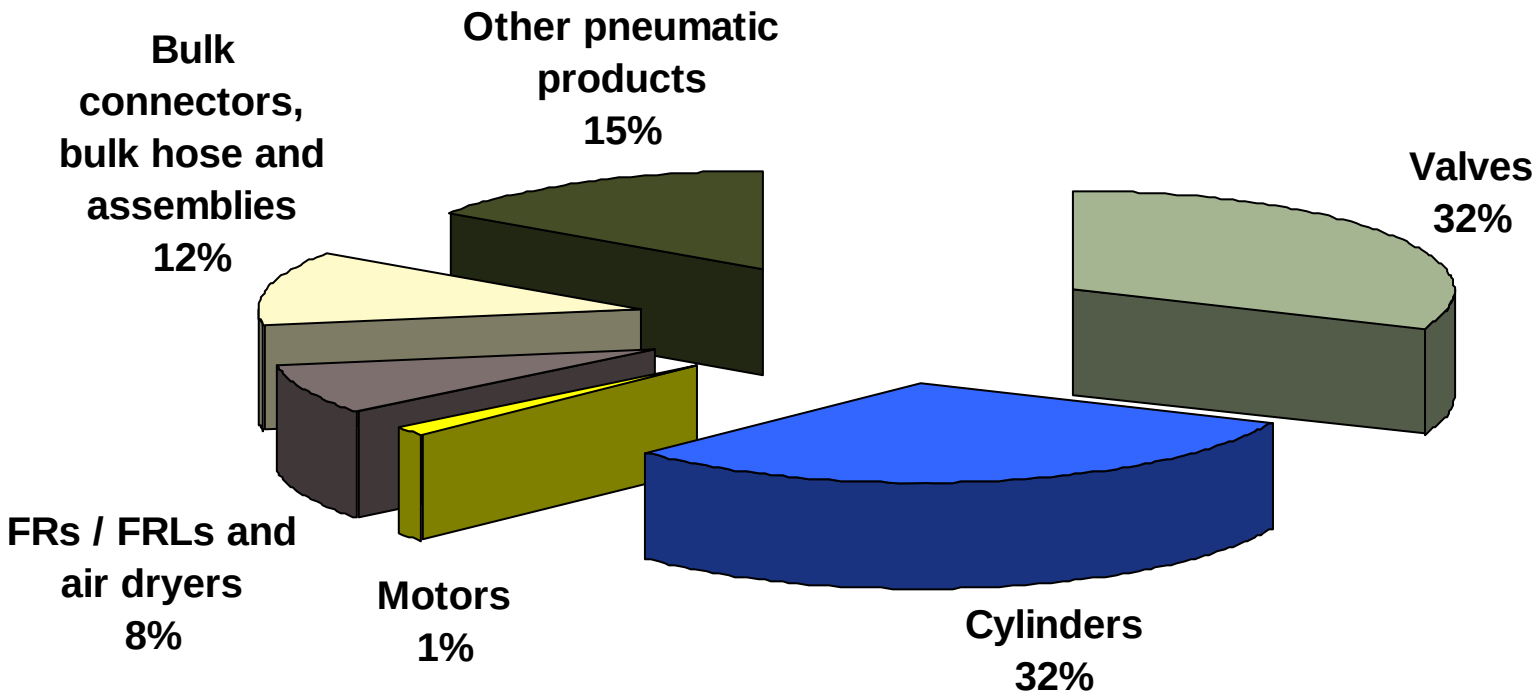


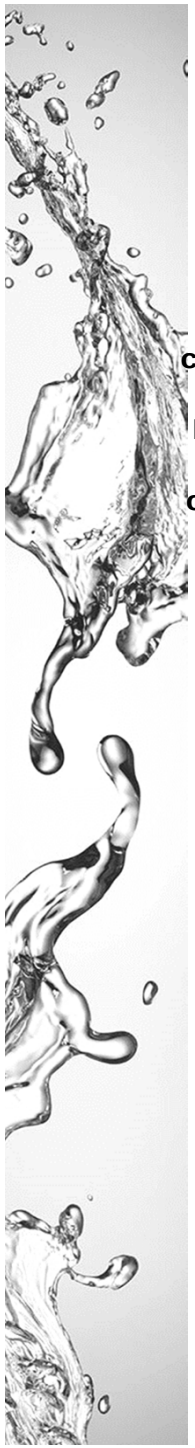


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2013 ISC AREA CONSUMPTION
PNEUMATIC Components MIX

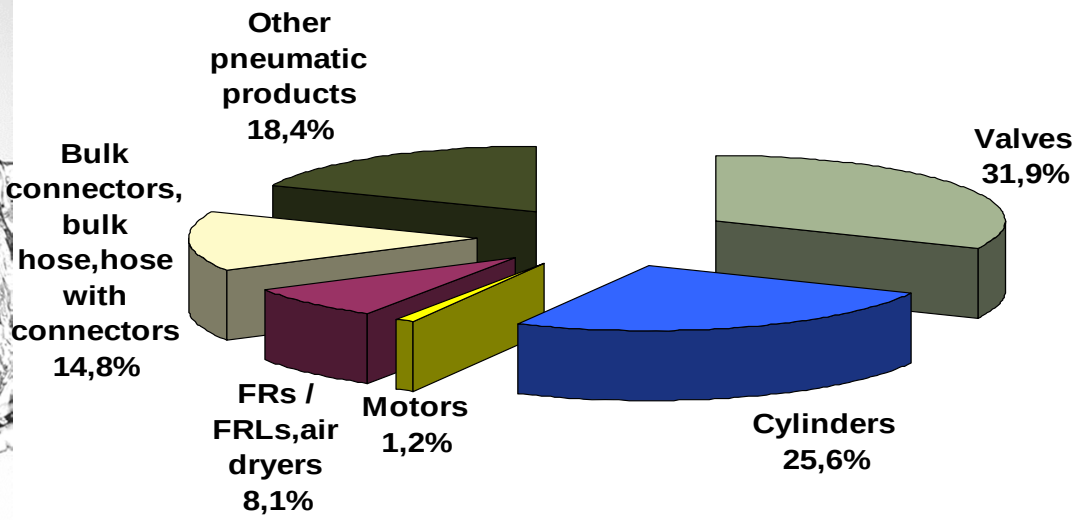
9,22 Bil Euro





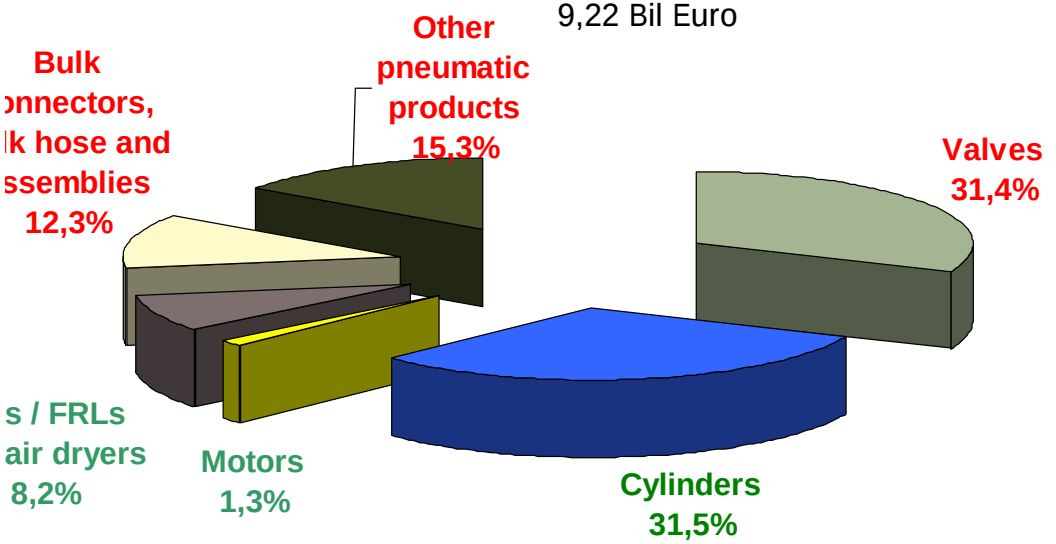
2003 ISC AREA CONSUMPTION
Pneumatic Components

6,27 Bil Euro



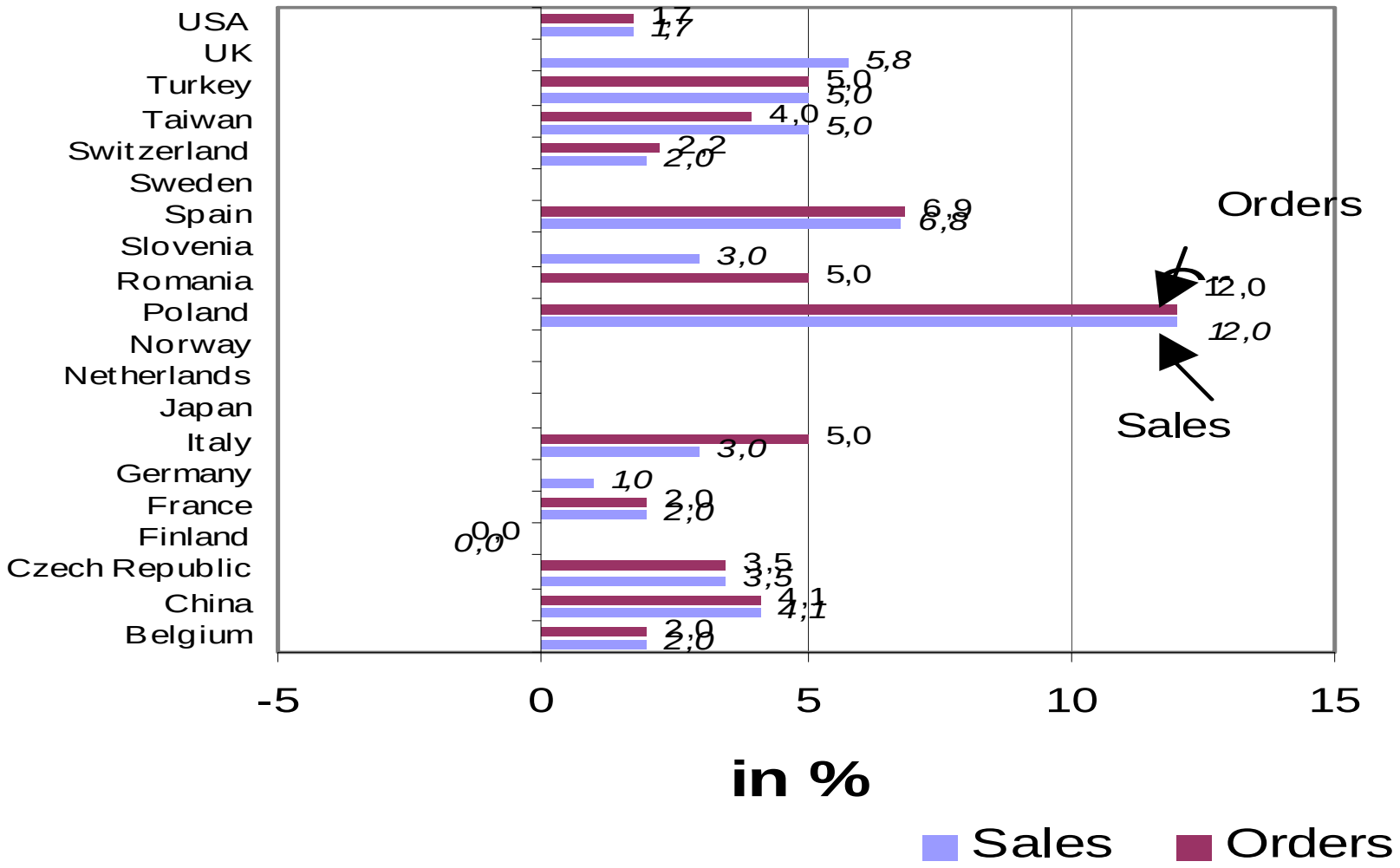
2013 ISC AREA CONSUMPTION
PNEUMATIC Components

9,22 Bil Euro

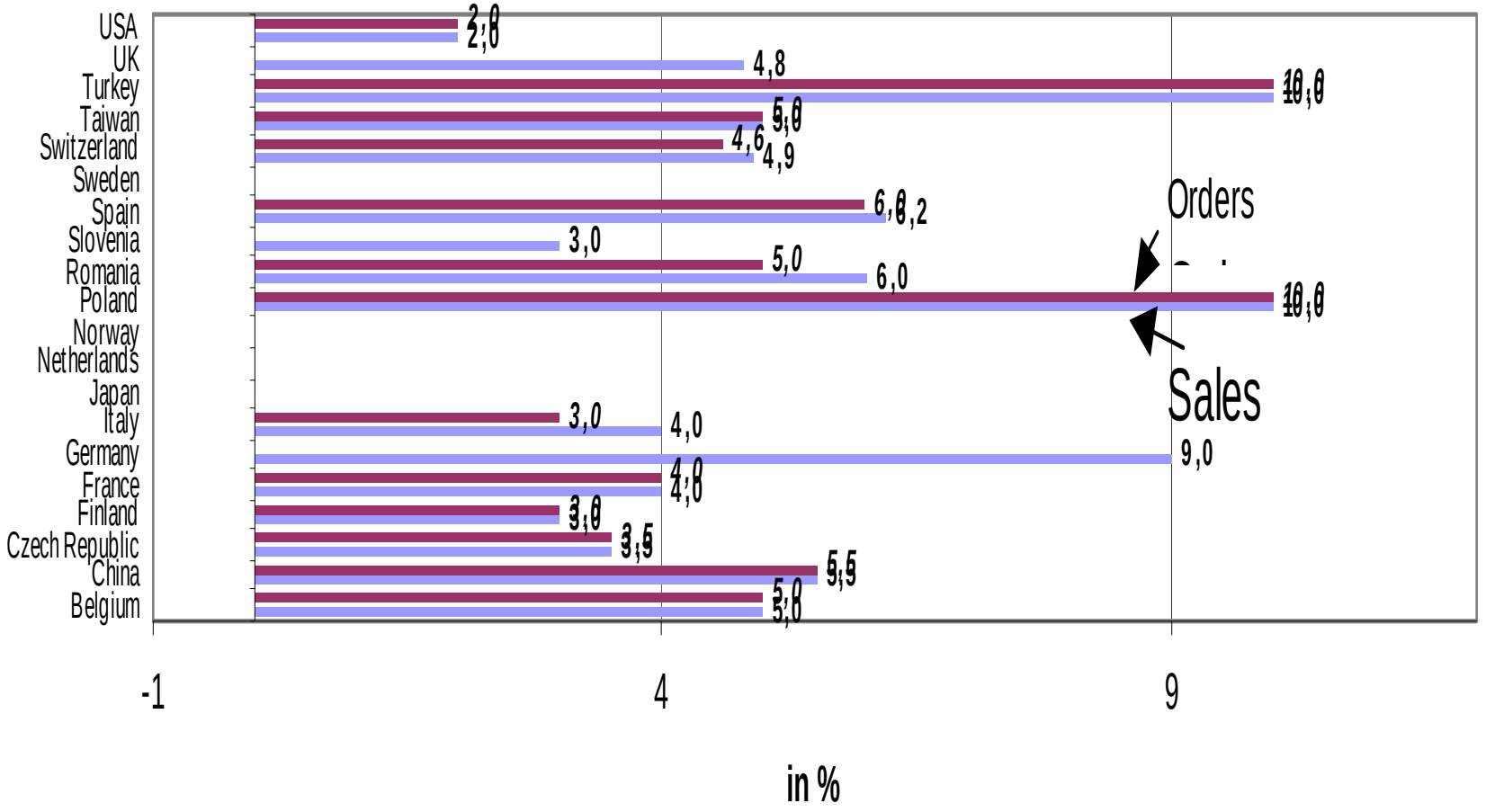




Hydraulics Orders and Sales Forecast 2015/2014



Pneumatics Orders and Sales Forecast 2015/2014





ISC annual product statistics

Schedule for the 2014 inquiry, based on last year's schedule

Inquiry	Distribution of the Questionnaire	Questionnaire to be returned	Results to be published
Annual product statistics 2014	15 September 2015	30 October 2015	27 November 2015



4.1 Monthly exchange on tendencies procedure

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SCHEDULE

Inquiry	**Distribution of the Questionnaire**	**Questionnaire to be returned**	**Results to be published**
Monthly Exchange on Tendencies	First working day of the following month	End of the first week	Before the end of the second week



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1. Business climate (Current overall business situation) FEBRUARY 2015

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	RO	S	TR	VRC
very good														
good														
satisfying (normal)														
unfavourable														
very unfavourable														

2. National home sales (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	RO	S	TR	VRC
Industrial hydraulics														
up														
same														
down														
Mobile hydraulics														
up														
same														
down														
Pneumatics														
up														
same														
down														



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THANK YOU