



WELCOME to the

**International Fluid Power Summit
meeting**

14 April 2015 in Hanover, Germany



Welcome to representatives from the worldwide Fluid Power Industry



Belgium

Brazil

China

France

Italy

India

Netherlands

Japan

Serbia

Slovenia

Switzerland

Taiwan

Poland

Turkey

UK

USA

Germany

Agenda



1. Welcome by Christian H. Kienzle, CEO of ARGO-HYTOS GmbH and Chairman of the Board of the VDMA Fluid Power Association

2. Welcome by the HANNOVER MESSE organizer
Wolfgang Pech, Deutsche Messe AG

3. Presentation on International exhibitions of Deutsche Messe AG
Wolfgang Pech, Deutsche Messe AG

4. “Global Mechanical Engineering Industry: The New Reality”
Anke Uhlig, Economist of VDMA Economic and Statistic Affairs Department

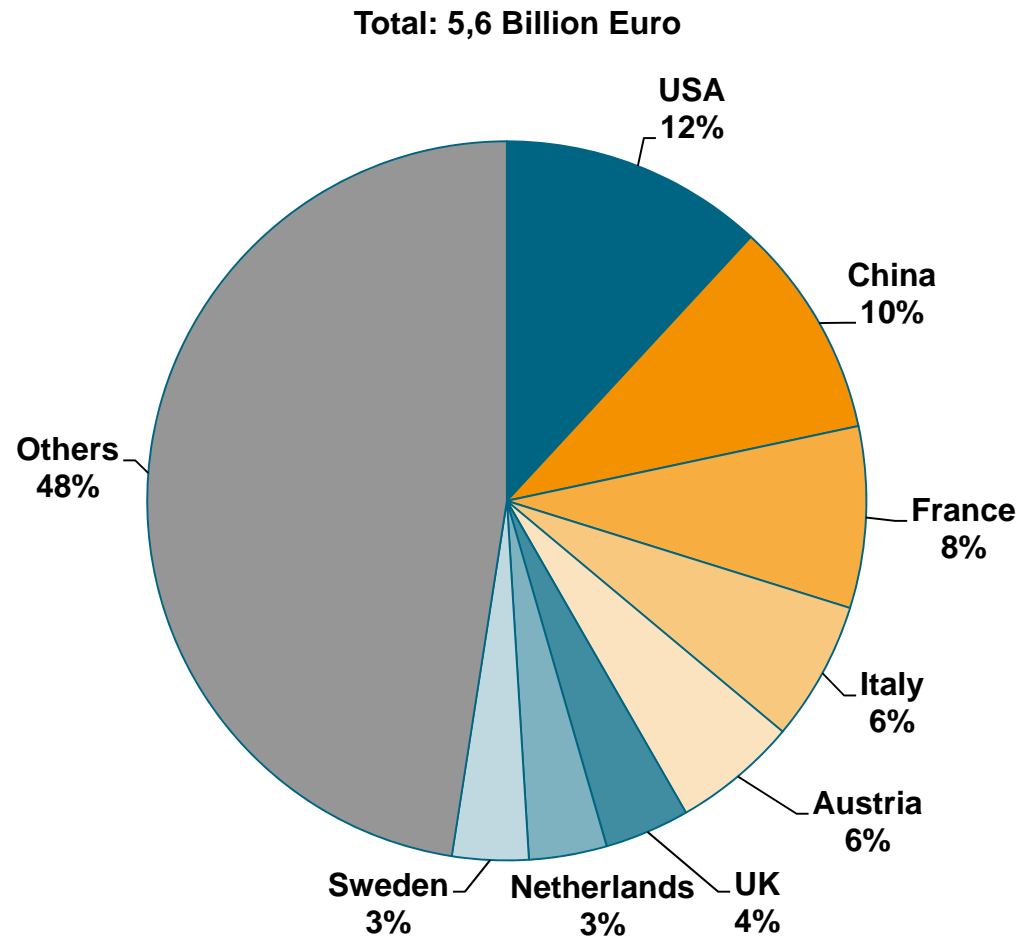
5. Presentation “International Fluid Power Statistics”
Dr. Amadio Bolzani, Chairman of the ISC – International Statistics Committee

6. World-wide Fluid Power market trends
Delegates’ statements on the economic situation in their country : 3 (to 5) minutes each

7. Any other business

8. Announcements for the next meeting

German Fluid Power Exports The Main Customer Countries 2013

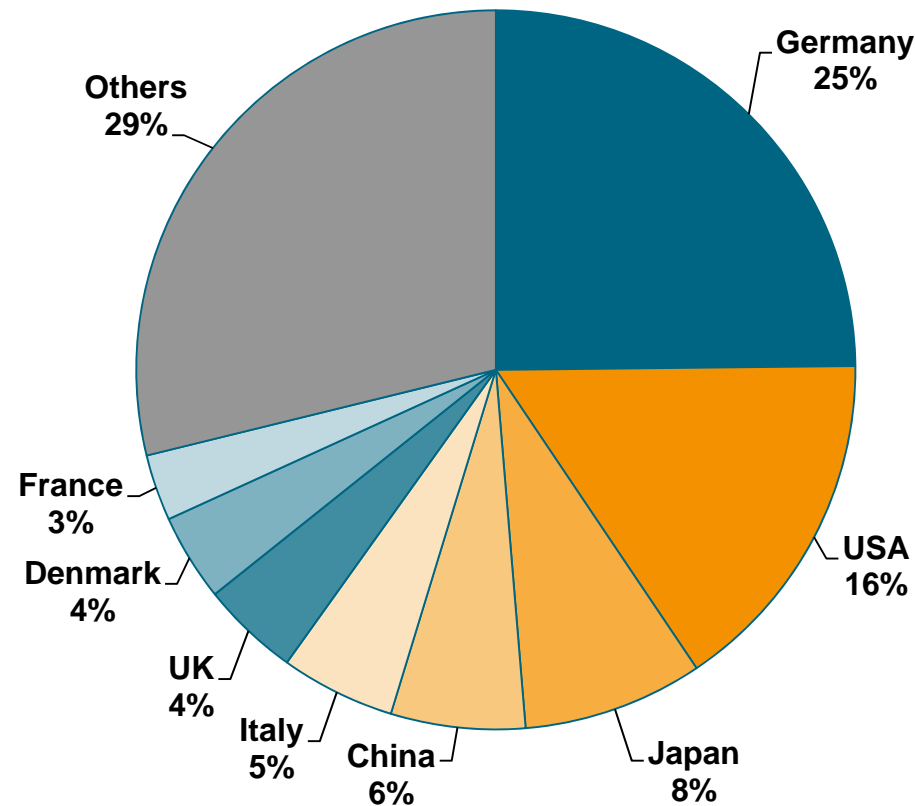


Source: VDMA

Fluid Power: Exports From The Most Important Supplier Countries 2013



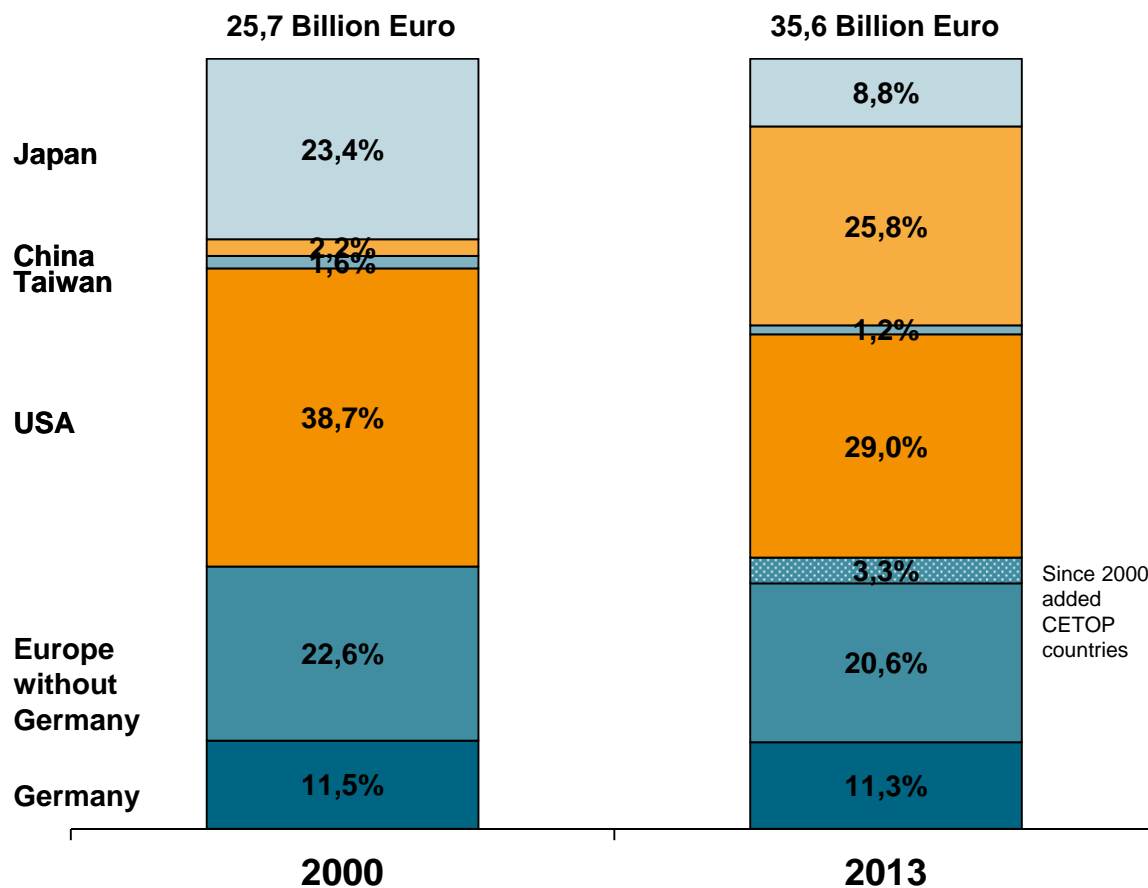
Total: 22,5 Billion Euro



Source: VDMA

Foreign trade data of 52 reporting countries

National Home Sales Worldwide Fluid Power



Source: ISC Annual product statistics